

November 9, 2012

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulations, 1992 ('Regulations')

Dear Sirs,

This is with reference to the intimation received by us on November 9, 2012 under Regulation 13(1) from International Finance Corporation ("IFC"), regarding acquisition of equity shares and compulsory convertible debentures (CCD'S), please find enclosed herewith the disclosure under regulation 13(6) of the regulations.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited


* **Sudhakar Shetty**
Director - Compliance & Secretarial

Encl: As above

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13 (1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares /voting rights acquired	Date of receipt of allotment /advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
1	2	3	4	5	6	7	8	9	10	11
International Finance Corporation (IFC) PAN: IFC is exempt from tax in India and therefore, it does not have a PAN Card. The International Finance Corporation	Nil	1000 equity shares of Religare Enterprises Limited ("Company") and 4,048,354 compulsory convertible debentures (which are convertible into 12,817,331 equity shares)	Date of allotment from the Company to IFC: November 7, 2012	Date of application of allotment from IFC to the Company: November 7, 2012	Preferential Allotment	7.90% (assuming full conversion of the CCDs)	N/A	N/A	N/A	N/A

