

February 25, 2023

**The National Stock Exchange of India Ltd
Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051**

**BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001**

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Unsecured Rated Listed Redeemable Non-Convertible Subordinated Debentures of Series XXXV (35) (NCDs) issued on private placement basis of Rs. 10,00,000/- each for cash at par for upto Rs. 8 crore & allotted on February 25, 2013 by Religare Finvest Limited (“RFL”), wholly owned subsidiary company of Religare Enterprises Limited (“REL” / “Company”)

Dear Sir / Madam,

This is in continuation to the earlier intimation dated February 22, 2023 wherein it was informed that RFL would not be in a position to service/ pay principal & interest amount of the aforementioned NCDs to the eligible debenture holder(s) on the approaching maturity payment date i.e. February 24, 2023 due to various facts / circumstances mentioned therein.

In light of the above, RFL has not been able to service its obligations in respect of payment of principal & interest amounts towards the aforesaid NCDs, which was due for maturity on February 24, 2023 to the eligible debenture holder(s).

RFL has proposed one time settlement with the eligible NCD holders and same is under discussion with them.

This is for your information and records.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited

**Reena Jayara
Company Secretary**