

**August 20, 2025**

**The National Stock Exchange of India Ltd.**  
Corporate Communications Department  
"Exchange Plaza", 5<sup>th</sup> Floor,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051

**BSE Limited**  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

**Scrip Symbol: RELIGARE**

**Scrip Code: 532915**

**Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir/Ma'am,

This is in reference to the issuance of up to 6,38,29,782 (six crore thirty eight lakh twenty nine thousand seven hundred eighty two) warrants, each convertible into, or exchangeable for 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten Only) each to the proposed allottee, on a preferential basis ("**Preferential Issue**"), as approved by the Board of Directors of the Company on July 11, 2025, and subsequently by the shareholders at the Extraordinary General Meeting ("**EGM**") held on August 08, 2025.

In response to the discussion with the stock exchanges pertaining to Point 18 of the Explanatory Statement to the EGM Notice dated July 11, 2025 ("**EGM Notice**"), and the Corrigendum and Addendum to the EGM Notice dated July 31, 2025, during their review of the application filed by the Company under Regulation 28(1) of the Listing Regulations to obtain in-principle approval for the Preferential Issue, the Company hereby revises Point 18 of the Explanatory Statement of the EGM Notice as follows:

*"The Warrants allotted pursuant to the Preferential Allotment, and the resultant equity shares to be issued and allotted upon exercise of the right attached to the Warrants shall be subject to a lock-in for such period as per the provisions of Chapter V of the SEBI ICDR Regulations."*

The said announcement is being made available on the website of the Company at <https://www.religare.com/stock-exchange-announcements>.

You are requested to take the above information on record and disseminate the same on your website.

**Thanking You,**

**For Religare Enterprises Limited**

**Anuj Jain**  
**Company Secretary & Compliance Officer**