

July 17, 2025

The National Stock Exchange of India Ltd.
Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub: Newspaper Advertisement regarding Extra Ordinary General Meeting (EGM) of Religare Enterprises Limited (“REL/the Company”) and completion of dispatch of EGM Notice

Dear Sir/Madam,

In furtherance to our intimation regarding Extra Ordinary General Meeting (“EGM”) of the Company scheduled to be held on **Friday, August 08, 2025 at 12.00 noon**, please find enclosed herewith copies of newspaper advertisement published in the newspapers viz. Financial Express (in English) and Jansatta (in Hindi) today, inter-alia confirming the completion of dispatch of Notice of the EGM and e-voting information, etc.

This is for your information and records.

Thanking you,

For Religare Enterprises Limited

Anuj Jain
Company Secretary & Compliance Officer

Encl: as above

PUBLIC NOTICE (FORM C)

[Under Rule 9(1) of the Insolvency and Bankruptcy (Application to Adjudicating Authority for Bankruptcy Process for Personal Guarantors to Corporate Debtors) Rules, 2019]

FOR THE ATTENTION OF THE CREDITORS OF
MR.GOKARAJU SRINIVASA CHAKRAVARTHI RAJU
(Personal Guarantor to
M/s.LEO MERIDIAN INFRASTRUCTURE PROJECTS & HOTELS Limited)

1. Notice is hereby given that the National Company Law Tribunal, Hyderabad Vide order No. CP (IB) No. 110/95/HDB/2022 dated 11-07-2025 and the Copy made available on 16-07-2025 in the case of Bankruptcy under section 60 of the code has ordered the Commencement of Bankruptcy Process, against the Mr.Gokaraju Srinivasa Chakravarthi Raju S/o G. Satti Raju residing at Address: Plot No 12, Leo Meridian Resorts, Bommaraspet Village, Shameerpet Hyderabad- 500078. Telangana.
2. The Creditors of Mr. Gokaraju Srinivasa Chakravarthi Raju are hereby called upon to submit their claims with proof on or before 23-07-2025 to the Bankruptcy Trustee at D.No.8-3-677/8, SKD NAGAR, C/O DIVYA COLLECTIONS, 2nd FLOOR, NEAR GANAPATHI COMPLEX, YELLAREDDYDUGA, HYDERABAD-500 073. TELANGANA
3. The last date for submission of claims of creditors shall be 23-07-2025. The creditors may submit their claims through Electronic means or by Hand or Registered post or Speed post or Courier.

Note: Submission of false or misleading claims shall attract penalties or imprisonment in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and any other applicable Laws.

P.V.B. SUDHAKARA RAO
Bankruptcy Trustee
IBBI/PA-002/1P-N00795/2019-2020/12547
Email Id: pasalasudhakar3@gmail.com
Contact No. 9790984918
AFA No.: AA2/12547/02/311225/205353
AFA Valid upto: 31st December, 2025

COCHIN MINERALS AND RUTILE LTD. (100% E.O.U.)
AN ISO 9001 : 2015 COMPANY AN ECO-FRIENDLY MODEL COMPANY
Regd. Office: P.B. No. 73, VIII/224, Market Road, Aluva - 683 101, Kerala, India.
Phone: Off: 0484 - 2626789 (6 Lines) Fax: 0484 - 2532186, 2532207.
Web: www.cmrindia.com E-mail: cmrlexim@cmrindia.com, info@cmrindia.com
CIN: L24299KL1989PLC005452

NOTICE

NOTICE is hereby given that pursuant to the Ministry of Corporate Affairs' General Circular No. 09/2024 dated 19th September 2024, SEBI Circular No. SEBI/HO/CFD/PoD-2/PIR/2024/133 dated 03rd October 2024, and various other related circulars issued, the 36th Annual General Meeting (AGM) of the Members of Cochin Minerals and Rutile Limited convened to be held on Friday, the 08th August, 2025 at 10.30 A.M. as an electronic AGM (e-AGM) through Video Conferencing (VC) to transact the business as set forth in the Notice dated 07.07.2025 (AGM Notice), the electronic (soft) copy of the AGM Notice setting out the businesses to be transacted there at together with the Audited Financial Statements of the Company for the financial year ended 31st March, 2025 and the Reports of the Board of Directors' and Auditors' has been sent electronically on 16.07.2025 to the Members whose e-mail IDs are registered with the Company/Depository Participant(s) for communication purposes and no physical copies of the above has been or will be sent.

Soft copies of the AGM Notice and the Annual Report are made available on the website of the Company, www.cmrindia.com and the website of the Stock Exchanges viz., BSE Ltd: www.bseindia.com.

Notice is also hereby given pursuant to the provisions of Section 91 of the Companies Act 2013 (Act) and the applicable Rules there under and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (SEBI Regulations) that the Register of Members and Share Transfer Books of the Company will remain closed from 02nd August, 2025 to 08th August, 2025 (both days inclusive), for the purpose of the AGM.

As stated in the AGM Notice, in compliance with the provisions of Section 108 of the Act, Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of SEBI Regulations, the business before the AGM may be transacted through voting by electronic means and accordingly, the Company is providing the Members, the facility to exercise their right to vote on all the resolutions proposed for consideration at the AGM electronically through the e-voting services of Central Depository Services (India) Limited (CDSL).

The remote E-voting shall commence on Tuesday, 05th August 2025 (9:00 A.M. IST) and ends on Thursday, 07th August, 2025 (5:00 P.M. IST) after which date and time, CDSL shall disable the remote e-voting and no further remote e-voting shall be allowed. During the said period, Members of the Company, holding shares either in physical form or dematerialized form, as on the cut-off date of 01st August, 2025 may cast their vote by remote e-voting.

A person whose name is recorded in the Register of Members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the e-voting facility as well as voting at the AGM. Any person who acquires shares of the Company and becomes Member of the Company after dispatch of the AGM Notice and holding shares as on the cut-off date of 01st August, 2025, may obtain the log in ID and password by sending a request at helpdesk.evoting@cdsindia.com. Persons already registered with CDSL for remote e-voting can use their existing user ID and password for casting their votes.

A Member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the AGM. Members who have not cast their votes through remote e-voting will be facilitated to vote at the AGM.

Members may refer to the AGM Notice for detailed instructions on remote e-voting, participation in the AGM through VC, voting at the AGM. In case of any queries or grievances relating to e-voting procedure, Members may contact Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdsindia.com or contact on toll free number 1800 2109911.

By the order of the Board,
For Cochin Minerals And Rutile Limited
Sd/-
Suresh Kumar, P.
Chief Financial Officer & Company Secretary

AXIS FINANCE LIMITED

CIN: U65921MH1995PLC212675

Regd. Office: Axis House, Ground floor, Wadia International Centre, Worli, Mumbai - 400025
Tel.: 022-43255004, Email ID : info@axisfinance.in, Website : www.axisfinance.in

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(₹ in Lakhs)				
Sr. No.	Particulars	Quarter ended June 30, 2025	Quarter ended June 30, 2024	Year ended March 31, 2025
		Audited	Audited	Audited
1	Total Income from Operations	1,17,404.88	93,703.61	4,10,063.51
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	24,177.80	19,229.42	87,719.54
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	24,177.80	19,229.42	87,719.54
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	17,877.66	14,286.27	65,247.34
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	17,265.80	14,247.27	63,689.77
6	Paid up Equity Share Capital	69,357.05	62,706.38	69,357.05
7	Reserves (excluding Revaluation Reserve)	4,78,316.12	3,58,405.40	4,61,050.32
8	Securities Premium Account	1,76,905.48	1,23,703.06	1,76,905.48
9	Net Worth	5,47,673.17	4,21,111.78	5,30,407.37
10	Paid up Debt Capital/Outstanding Debt	36,67,634.42	29,64,905.11	33,87,534.30
11	Outstanding Redeemable Preference Shares (quantity and value)	-	-	-
12	Debt Equity Ratio	6.70	7.04	6.39
13	Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations)	2.58	2.28	10.03
14	Capital Redemption Reserve	-	-	-
15	Debt Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	-	-	-
17	Interest Service Coverage Ratio	-	-	-
18	Outstanding redeemable preference shares (quantity and value)	N.A.	N.A.	N.A.
19	Current ratio	N.A.	N.A.	N.A.
20	Long term debt to working capital	N.A.	N.A.	N.A.
21	Bad debts to Account receivable ratio	N.A.	N.A.	N.A.
22	Current liability ratio	N.A.	N.A.	N.A.
23	Total debts to total assets	0.86	0.86	0.86
24	Debtors turnover	N.A.	N.A.	N.A.
25	Inventory turnover	N.A.	N.A.	N.A.
26	Operating margin (%)	N.A.	N.A.	N.A.
27	Net profit margin (%) for the quarter ended	15.23%	15.25%	14.60%
28	Sector specific equivalent ratios as on			
a)	Gross Stage 3 asset	0.89%	0.53%	0.87%
b)	Net Stage 3 asset	0.45%	0.29%	0.44%
c)	CRAR	19.83%	19.28%	20.90%
d)	Liquidity Coverage Ratio	545.85%	234.67%	426.20%

- Notes:
- The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of quarterly financial results are available on the websites of the BSE Limited (www.bseindia.com) and Axis Finance Limited (www.axisfinance.in).
 - The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on July 15, 2025, and are audited by the statutory auditors, as required under the Regulations.
 - For the items referred in Regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the BSE Limited and can be accessed on www.bseindia.com.
 - Previous period / year figures have been regrouped / rearranged wherever necessary to conform to the current period/year figures.

For and on behalf of Board of Directors
AXIS FINANCE LIMITED
Sd/-
Sai Giridhar
Managing Director & CEO
DIN: 10757486

Place: Mumbai

Date: July 15, 2025

Business		Advances		RAM		Vehicle Loan		Deposits		CASA	
14.63%		15.34%		17.34%		47.60%		14.07%		50.07%	


UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(₹ In Crore)

RoA	Sr No.	Particulars	Standalone			Consolidated		
			Quarter Ended 30/06/2025 (Unaudited)	Quarter Ended 30/06/2024 (Unaudited)	Year Ended 31/03/2025 (Audited)	Quarter Ended 30/06/2025 (Unaudited)	Quarter Ended 30/06/2024 (Unaudited)	Year Ended 31/03/2025 (Audited)
1.80%	1	Total Income from Operations	7878.82	6768.57	28401.62	7790.46	6768.76	28423.52
	2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1702.52	1343.83	5722.48	1614.27	1345.51	5744.86
NIM	3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	1702.52	1343.83	5722.48	1614.27	1345.51	5744.86
3.95%	4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	1592.76	1293.49	5519.79	1504.37	1295.09	5541.78
	5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	----	----	----	----	----	----
Cost to Income	6	Paid up Equity Share Capital	7691.55	7081.37	7691.55	7691.55	7081.37	7691.55
37.57%	7	Reserves (excluding Revaluation Reserve) - as on date	20648.31	12646.92	18903.46	20398.60	12845.24	19122.17
	8	Securities Premium Account	3867.25	977.44	3867.85	3867.25	977.44	3867.25
Gross NPA	9	Net Worth	27699.34	18730.78	25880.52	27449.55	18929.05	26099.18
1.74%	10	Paid up Debt Capital / Outstanding Debt%	25.32	59.35	25.19	----	----	----
	11	Outstanding Redeemable Preference Shares	----	----	----	----	----	----
	12	Debt** Equity Ratio	0.63	0.38	0.72	----	----	----
Net NPA	13	Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations)	2.07	1.83	7.48	1.96	1.83	7.51
0.18%		1. Basic : 2. Diluted : (Not Annualised)						
	14	Capital Redemption Reserve	----	----	----	----	----	----
	15	Debt Redemption Reserve	----	----	----	----	----	----
PCR	16	Debt Service Coverage Ratio	----	----	----	----	----	----
98.36%	17	Interest Service Coverage Ratio	----	----	----	----	----	----

*Total Debts & Outstanding Debt represents total borrowings of the Bank.
**Debt represents borrowings with residual maturity of more than one year.

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 and 52 read with regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The full format of the Quarterly Financial Results are available on the Stock Exchange websites (BSE: www.bseindia.com and NSE: www.nseindia.com) and Bank's website (www.bankofmaharashtra.in)




Place: Pune
Date : 15/07/2025

Rohit Rishi
Executive Director


Asheesh Pandey
Executive Director

Nidhu Saxena
Managing Director & CEO

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RELIGARE ENTERPRISES LIMITED	
CIN: L74899DL1984PLC146935	
Regd. off: 1407, 14th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi - 110019	
Phone: +91 - 11 - 4472 5676	
Website: www.religare.com, E-mail: investorservices@religare.com	
NOTICE OF THE EXTRA ORDINARY GENERAL MEETING AND E-VOTING INFORMATION	
The Extra-ordinary General Meeting (hereinafter called as "EGM") of Religare Enterprises Limited ("the Company") will be held on Friday, August 08, 2025 at 12:00 noon (IST) through Video Conferencing / Other Audio Visual Means ("VC" / "OAVM") to transact the business as set out in the EGM Notice dated July 11, 2025.	
The Company has sent the Notice of the EGM, through electronic mode to the shareholders whose e-mail addresses are registered with the Company/ Registrar and Share Transfer Agent or with the Depository Participants in accordance with the General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA") read with the Circular number SEBI/HO/CFD/PoD-2/P/CIR/2024/133 dated October 3, 2024 issued by the Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "the Circulars"). The copy of the Notice of the EGM is also available on the Company's website at https://www.religare.com/notices, websites of the stock exchanges i.e. National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com respectively and website of the Company's Registrar and Transfer Agent viz. KFin Technologies Limited ("KFinTech") at https://evoting.kfintech.com. The dispatch of Notice of the EGM through emails has been completed on Wednesday, July 16, 2025.	
Members are provided with a facility to attend the EGM through electronic platform provided by KFinTech. Members are requested to visit https://emeetings.kfintech.com and access the shareholders' / Members' login by using the remote e-voting credentials provided to them.	
Instructions for Remote E-voting and E-voting:	
i. Pursuant to Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Members are provided with the facility to cast their votes on all the resolutions as set out in the Notice of the EGM using electronic voting system ("Remote e-voting") provided by KFinTech. Member's holding share either in physical form or dematerialised form, as on Friday, August 01, 2025 ("Cut-off date") can cast their vote via remote e-voting facility of KFinTech through https://evoting.kfintech.com. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owner maintained by the Depositories as on the Cut-off date only shall be entitled to avail the facility of remote e-voting. The voting rights of the Members shall be in proportion to the paid-up value of their shares in the total voting capital of the Company as on the Cut-off date.	
ii. The remote e-voting period will commence on Tuesday, August 05, 2025 (9:00 A.M. IST) and ends on Thursday, August 07, 2025 (5:00 P.M. IST). The remote e-voting module shall be disabled by KFinTech thereafter. Once the vote on a resolution is cast by the Member, the Member cannot modify it subsequently.	
iii. Information and instructions comprising manner of voting, including remote e-voting by Members holding shares in dematerialised mode, physical mode and for Members who have not registered their email addresses has been provided in the Notice of the EGM as well as in the email sent to the Members by KFinTech. Members who have acquired shares after the sending of the EGM Notice through electronics means and before the Cut-off date may obtain the User ID and password by sending a request to the Company at investorservices@religare.com or to KFinTech at einward.ris@kfintech.com.	
iv. Members attending the EGM through VC / OAVM but who have not casted their vote by remote e-voting shall be eligible to cast their vote through e-voting during the EGM. Members who have voted through remote e-voting shall be eligible to attend the EGM through VC / OAVM, however they shall not be eligible for e-voting at the EGM.	
v. The Notice of the EGM is also available on the website of the Company at https://www.religare.com/notices. Please refer the 'e-voting user manual' for Members available in the downloads section of the website of KFinTech i.e. https://evoting.kfintech.com. Any Member who has any query/grievance connected with the e-voting may contact Ms. Rajitha C, Corporate Registry, KFin Technologies Limited, Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032 at 1800 309 4001 (Toll Free) or email at einward.ris@kfintech.com.	
For permanent registration/update of the email addresses, Members may send the request with the relevant Depository Participant in case of shares held in electronic form and with the Company's Registrar and Share Transfer Agent - KFinTech (RTA) in case the shares held in physical form. Members holding shares in physical form may send an e-mail request at the email id einward.ris@kfintech.com along with the scanned copy of Form ISR-1 and self-attested copy of their Permanent Account Number ("PAN") Card and Aadhaar Card etc. Further, also send the original copy of the said Form to KFinTech at Selenium Tower B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032. The said Form ISR-1 is available on the website of the Company at https://www.religare.com/investor-information.aspx	
Further, the Shareholders are also requested to carefully read the Notes set out in the EGM Notice for more details on process to be followed for joining the EGM and manner of casting vote etc.	
By Order of the Board of Directors For Religare Enterprises Limited Sd/- Anuj Jain Company Secretary & Compliance Officer	
Date: July 17, 2025 Place: New Delhi	

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RELIANCE

Power

NOTICE TO THE MEMBERS

Notice is hereby given that the 31st Annual General Meeting ('AGM') of the Members of Reliance Power Limited (the 'Company') is scheduled to be held on Friday, August 08, 2025 at 12.00 Noon (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM.

The AGM will be held through VC / OAVM in compliance with the provisions of the Companies Act, 2013, and the Rules made thereunder and circular dated September 19, 2024 read with circulars dated April 08, 2020, April 13, 2020, May 05, 2020 December 28, 2022 and September 25, 2023 issued by the Ministry of Corporate Affairs (MCA Circulars). Since the AGM is being held pursuant to the MCA Circulars through VC / OAVM without physical attendance of Members, the facility for appointment of proxy will not be available for the AGM.

Pursuant to SEBI Circular dated October 03, 2024 read with the MCA Circulars, the Notice of the AGM along with the Annual Report 2024-25 is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company or Central Depository Services (India) Limited/ National Securities Depository Limited ('Depositories') and same will be available on the Company's website www.reliancepower.co.in and also on website of the Stock Exchanges viz. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of KFin Technologies Limited (KFinTech), the Registrar and Transfer Agent of the Company at www.kfintech.com.

Further, in accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company is also sending a letter to Members whose email addresses are not registered, providing web links and a QR code to access the Annual Report.

Any Member holding share(s) in physical mode can register their e-mail ID on the Company's website at www.reliancepower.co.in by following instructions provided therein and any Member holding share(s) in electronic mode can register / update e-mail address with respective Depository Participant(s) ("DPs").

The Company has engaged the services of KFinTech as the authorised agency for conducting of the AGM and for providing e-voting facility. Members can cast their votes electronically from 10:00 A.M. (IST) on Monday, August 04, 2025 to 5:00 P.M. (IST) on Thursday, August 07, 2025. At the end of Remote e-voting period, the facility shall be disabled. Facility for e-voting shall also be made available during the AGM to those Members who attend the AGM and who have not cast their vote. The Members who have cast their vote by Remote e-voting prior to the AGM may also attend / participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again. A person who is not a member as on the cut-off date should treat this notice for information purpose only.

Only those Members, whose names are recorded in the Register of Members or in the Register of Beneficial Owners (in case of electronic shareholding) maintained by the Depositories as on the 'cut-off date' i.e., Friday, August 01, 2025 shall be entitled to avail the facility of Remote e-voting. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company shall be entitled to vote. A member can opt for only one mode of voting i.e., either through Remote e-voting or e-voting during the AGM.

Members who are holding share(s) in Physical Form or who have not registered their e-mail address with the Company / Depositories or any person who acquires share(s) of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds share(s) as of the 'cut-off date' i.e., Friday, August 01, 2025, may obtain the login ID and password as per procedure provided in the Notice for the AGM.

Members are requested to carefully read all the instructions set out in the Notice for the AGM relating to attending the AGM, casting vote through Remote e-voting or e-voting during the AGM.

Queries / grievances, if any, with regard to e-voting, may be addressed through e-mail at reliancepower.investors@reliancegroupindia.com or at evoting@kfintech.com OR call Toll Free Number 1800 309 4001 OR visit Help and FAQs and e-voting user manual available at the download section of KFinTech's website at https://evoting.kfintech.com.

For Reliance Power Limited

Place: Mumbai

Date: July 16, 2025

OFFER OPENING PUBLIC ANNOUNCEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT & LETTER OF OFFER TO THE SHAREHOLDERS OF THE PATNA ELECTRIC SUPPLY COMPANY LIMITED
Registered Office: 3, Khetra Das Lane, 1st Floor, Kolkata- 700 012, Tel. No.: +91 8420573436, CIN: L40109WB1956PLC023307, **Email:** pescco@gmail.com, **Website:** www.patnaelectricssupplycompany.com

This Offer Opening Public Announcement cum Corrigendum to the Detailed Public Statement & Letter Of Offer ("Advertisement") is being issued by M/s. VC Corporate Advisors Private Limited ("Manager to the Offer"), on behalf of M/s. AKS Indemnity Services LLP and M/s. AKS Indemnity Project LLP (hereinafter collectively referred to as the "Acquirers") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition of 96,03,178 (Ninety-Six Lakhs Three Thousand One Hundred and Seventy-Eight) fully paid-up equity shares of face value of Rs. 5/- each, representing 25.00% of the total expanded equity and voting share capital of M/s. The Patna Electric Supply Company Limited (hereinafter referred to as "PESCL" or the "Target Company"). This advertisement is to be read in conjunction with the Public Announcement ("PA") dated March 12, 2025, Detailed Public Statement ("DPS") dated March 19, 2025 as published in The Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Mumbai Lakshadeep (Marathi daily) Mumbai edition and Arthik Lipi (Bengali daily) Kolkata edition on March 20, 2025, Draft Letter of Offer ("DLOF") dated March 27, 2025 and the Letter of Offer ("LOF") dated July 05, 2025 which is available on the websites of Securities and Exchange Board of India ("SEBI"), Metropolitan Stock Exchange of India ("MSEI") and The Calcutta Stock Exchange Limited ("CSE").

- Offer Price:** The Offer Price is Rs. 5/- (Rupees Five Only) per equity share payable in cash ("Offer Price"). There has been no upward revision in the Offer Price from the price mentioned in LOF.
- The Committee of Independent Directors ("IDC") of the Target Company have perused the PA dated March 12, 2025, the DPS published on March 20, 2025, the DLOF dated March 27, 2025 and the LOF dated July 05, 2025, issued by the Manager to the Offer on behalf of the Acquirers in relation to the Open Offer. IDC has opined only on the pricing of the "Open Offer". The IDC is of the opinion that the Offer Price of Rs. 5/- (Rupees Five Only) per equity share offered by the Acquirers is in accordance with the SEBI (SAST) Regulations and appears to be fair and reasonable.

The recommendation of IDC dated July 14, 2025 was published in The Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Mumbai Lakshadeep (Marathi daily) Mumbai edition and Arthik Lipi (Bengali daily) Kolkata edition on July 15, 2025.

- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Open Offer.

- M/s. Nicho Technologies Private Limited being the Registrar to the Offer, has confirmed that the LOF has been dispatched on Friday, July 11, 2025 to all the Public Shareholders of the Target Company through electronic means (for Equity Shareholders holding Equity Shares in dematerialized form) whose name appeared on the register of members on the Identified Date and who have registered their email ids with the Depositories and/or the Target Company and through physical means to all the remaining public shareholders of the Target Company (holding Equity Shares in Physical form) whose name appeared on the register of members on the Identified Date.

- Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement is available on the website of SEBI at www.sebi.gov.in, website of MSEI at www.msei.in, website of CSE at www.cse-india.com and also on the website of Manager to the Offer at www.vccorporate.com. Shareholders can also apply by downloading form from the above-mentioned websites. Further, in case of non-receipt / non-availability of the Form of Acceptance, the application can be made on plain paper along with the following details:

- In case of Physical Shares:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.14 of the LOF along with duly filled and signed Form SH-4.
- In case of Dematerialized Shares:** Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") registered with BSE Limited ("BSE") within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in paragraph 8.13 of the LOF.
- Shareholders whose brokers are not registered with BSE are able to tender their Equity Shares through the Acquirers Broker or the Buying Broker.

- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on March 27, 2025. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Observation letter no. SEBI/HO/CFD/CFD-RAC-DCR1/PI/OW/2025/17758/1 dated July 02, 2025 which has been duly incorporated in the LOF.

- Material updates:**
 - The listing approval in respect of 2,65,00,000 equity shares allotted to the Acquirers pursuant to the conversion of equity convertible warrants has been granted by the MSEI vide letter no. MSEI/UST/2025/378 dated April 16, 2025. However, the said equity shares have not yet been credited to the demat accounts of the Acquirers and are currently in the process of being kept in a separate escrow demat account, in accordance with Regulation 22(2A) of the SEBI SAST Regulations.

- The Registered Office of the Acquirers has been shifted to new premise with effect from 12.04.2025. Accordingly, the point no. a) under para no. 4.1 and point no. a) under para no. 4.2 appearing on the page no.'s 14 and 16 of the LOF respectively should be read as follows:

"4.1. (a) M/s. AKS Indemnity Services LLP was incorporated on July 19, 2024 as a Limited Liability Partnership ("LLP") pursuant to the provisions of Section 12(1) of the Limited Liability Partnership Act, 2008 and the rules made thereunder with the Registrar of Companies, West Bengal. The LLP Identification Number of Acquirer 1 is ACI-4653. The Registered Office has been shifted from 23B, N S Road, Treasury Building, Kolkata- 700001 to 33A, Jawaharlal Nehru Road, Unit No. A-9, 8th Floor, Russel Street, Kolkata- 700071 with effect from 12.04.2025, Telephone +91 9163581539, Email: aksindemnityservicesllp@gmail.com. There has been no change in the name of the Acquirer 1 since its incorporation and except as stated above, there has been no change in the address of the Acquirer 1 since its incorporation".

"4.2. (a) M/s. AKS Indemnity Project LLP was incorporated on July 23, 2024 as a Limited Liability Partnership ("LLP") pursuant to the provisions of Section 12(1) of the Limited Liability Partnership Act, 2008 and the rules made thereunder with the Registrar of Companies, West Bengal. The LLP Identification Number of Acquirer 2 is ACI-5445. The Registered Office has been shifted from 23B, N S Road, Treasury Building, Kolkata- 700001 to 33A, Jawaharlal Nehru Road, Unit No. A-9, 8th Floor, Russel Street, Kolkata- 700071 with effect from 12.04.2025, Telephone +91 9163581539, Email: aksindemnityprojectllp@gmail.com. There has been no change in the name of the Acquirer 2 since its incorporation and except as stated above, there has been no change in the address of Acquirer 2 since its incorporation".

- Based on the information received from the RTA vide e-mail dated 10.07.2025, the total No. of Public Shareholders should be read as 1087 [excluding enemy shareholders: 2 (residents of Bangladesh)] instead of 1084 as on the Identified date i.e., July 04, 2025 in the table under point no. 5.17 on the page no. 22 of the LOF.

- The foot note of point no. 6.1.6 on page no. 25 of LOF should be read as follows:

"Mr. Mayank Sharma, an independent Registered Valuer registered with the Insolvency and Bankruptcy Code of India with IBBI/RV/03/2022/15021, having office at East India House, 5th Floor, Room No. 16, 20B, Abdul Hamid Street, Kolkata- 700069, Tel. No. +91 9883467189, Email id: maksharma18@gmail.com through his valuation report dated August 29, 2024 and letter dated March 12, 2025 has certified and confirmed that the fair value of the equity shares of the Target Company is Rs. 0.40 per equity share".

- Based on the information received from the Acquirers vide their undertaking dated 05.07.2025 have confirmed that as on date of the Letter of Offer, the Acquirers are not required to obtain any registration from the SEBI to carry out their business activities. However, the Acquirers also confirmed that in the event that any such requirement for the approval arises in the future, the Acquirers will comply with all the applicable legal and regulatory requirements in a timely and appropriate manner.

- The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by the Stock Exchange in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Master Circular SEBI/HO/CFD/POD-1/PI/CIR/2023/31 dated February 16, 2023.

- There are instances of non-compliance with the SEBI (SAST) Regulations, 2011 by the members of the existing Promoter / Promoter Group for which SEBI may initiate suitable actions against the said entities and the same has been duly incorporated as the footnote under point no. 5.19 on page no. 22 of the Letter of Offer dated July 05, 2025.

- As on date, no statutory approvals are required for the Offer except as mentioned in the LOF. For further information, kindly refer to the Paragraph 7.11 titled as "Statutory Approvals and conditions of the Offer" on page 27 of LOF.

- The schedule of the major activities relating to the Offer as mentioned on page 2 of the DLOF stands amended and the revised schedule as mentioned in the LOF is set forth below :

Activities	Original Date	Original Day	Revised Date	Revised Day
Date of the Public Announcement (PA)	March 12, 2025	Wednesday	March 12, 2025	Wednesday
Publication of Detailed Public Statement (DPS) in newspapers	March 20, 2025	Thursday	March 20, 2025	Thursday
Last date of Filing of the Draft Offer Document with the SEBI	March 27, 2025	Thursday	March 27, 2025	Thursday
Last date for a Competing Offer#	April 15, 2025	Tuesday	April 15, 2025	Tuesday
Identified Date*	April 25, 2025	Friday	July 04, 2025	Friday
Date by which the Letter of Offer will be dispatched to the shareholders	May 05, 2025	Monday	July 11, 2025	Friday
Last date by which Board of the Target Company shall give its recommendation	May 07, 2025	Wednesday	July 15, 2025	Tuesday
Last date for upward revision of Offer Price and/or Offer Size	May 08, 2025	Thursday	July 16, 2025	Wednesday
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspapers and sending the same to SEBI, Stock Exchanges and Target Company	May 09, 2025	Friday	July 17, 2025	Thursday
Date of commencement of tendering period	May 13, 2025	Tuesday	July 18, 2025	Friday
Date of closing of tendering period	May 26, 2025	Monday	July 31, 2025	Thursday
Date by which communications of rejection/ acceptance and payment of consideration for applications accepted shall be made	June 09, 2025	Monday	August 14, 2025	Thursday

Note:
The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

*There has been no competing offer as of the date of this LOF.

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. It is clarified that all the Public Shareholders (registered or unregistered) who own Equity Shares of the Target Company (except parties to the Share Purchase Agreement and Deemed PACs) are eligible to participate in the Offer any time before the Closure of the Tendering Period.

- The Acquirers accept full responsibility for the information contained in this Advertisement and for the fulfillment of his obligations laid down in the SEBI (SAST) Regulations and a copy of this Advertisement shall also be available on the websites of SEBI at www.sebi.gov.in, MSEI at www.msei.in and CSE at www.cse-india.com.

- Capitalized terms used in this Advertisement but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED ON BEHALF OF THE ACQUIRERS BY THE MANAGER TO THE OFFER:

 VC Corporate Advisors Private Limited CIN: U67120WB2005PTC106051 SEBI REGN No.: INM000011096 Validity of Registration: Permanent (Contact Person: Ms. Urvi Belani / Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No.- 2C, Kolkata-700 013 Tel. No.: (033) 2225 3940 Email: mail@vccorporate.com Website: www.vccorporate.com	For AKS Indemnity Project LLP Sd/- Tanish Sharma Designated Partner DIN: 09503098
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On behalf of Acquirers: For AKS Indemnity Services LLP Sd/- Tanish Sharma Designated Partner DIN: 09503098 Place : Kolkata	For AKS Indemnity Project LLP Sd/- Tanish Sharma Designated Partner DIN: 09503098	Date : 17.07.2025
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**रेलिवेयर एंटरप्राइजेज लिमिटेड**
CIN: L74899DL1984PLC146935
पंजीकृत कार्यालय: 1407, 14वीं मंजिल, पिचिगंडी टॉवर, 43, नेहरू प्लेस, नई दिल्ली - 110019
फ़ोन: +91-11-4472 5676;
वेबसाइट: www.religare.com; ईमेल: investorservices@religare.com

असाधारण आम बैठक की सूचना और ई-वोटिंग की जानकारी

एतद द्वारा सूचना दी जाती है कि रेलिवेयर एंटरप्राइजेज लिमिटेड ("कंपनी") की असाधारण आम बैठक (जिसे इसके बाद "ईजीएम" कहा जाएगा) बुधवार, 08 अगस्त, 2025 को दोपहर 12:00 बजे (IST) वीडियो कॉन्फ्रेंसिंग / अन्य ऑडियो विजुअल माध्यमों ("वीसी" / "ओवीएम") के माध्यम से, 11 जुलाई, 2025 के ईजीएम की सूचना में निर्धारित व्यवसायों को लेनदेन करने के लिए आयोजित की जाएगी।

कंपनी ने ईजीएम की सूचना इलेक्ट्रॉनिक नोट के माध्यम से उन शेयरधारकों को भेज दी है जिनके ई-मेल पते कंपनी/ रजिस्ट्रार और शेयर ट्रांसफर एजेंट या डिपॉजिटरी प्रतिभागियों के साथ पंजीकृत हैं। कंपोस्टिड कार्ड मंत्रालय ("एमएलए") द्वारा जारी मानक परियत्र संख्या 09/2024 दिनांक 19 सितंबर 2024 के साथ पठित और आतंय प्रभुति और विनियम बोर्ड ("सेबी") द्वारा जारी परियत्र संख्या SEBI/HO/CFD/CFD-POD-2/P/CIR/2024/133 दिनांक 03 अक्टूबर 2024 के साथ पठित (इसके बाद सामूहिक रूप से "परियत्र" के रूप में संदर्भित) के अनुपालन में ईजीएम की सूचना कंपनी की वेबसाइट <https://www.religare.com/notices>, स्टॉक एक्सचेंज वाली मैनलल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड और बीएसई लिमिटेड की वेबसाइट क्रमशः www.bseindia.com और www.bseindia.com पर और कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट केचिप टेक्नोलॉजीज लिमिटेड ("केफिनटेक") की वेबसाइट <https://evoting.kfintech.com> पर भी उपलब्ध है। ईमेल के माध्यम से ईजीएम की सूचना के प्रेषण का कार्य पूरा, 16 जुलाई, 2025 को पूरा हो गया है।

सदस्यों को केफिनटेक द्वारा उपलब्ध कराए गए इलेक्ट्रॉनिक प्लेटफॉर्म के माध्यम से ईजीएम में भाग लेने की सुविधा प्रदान की जाती है। सदस्यों से अनुरोध है कि वे <https://emeetings.kfintech.com> पर जाएं और उन्हें प्रदान किए गए डिमोट ई-वोटिंग क्रेडेंशियल का उपयोग करके शेयरधारकों/सदस्यों के लॉगिन तक पहुंचें।

डिमोट ई-वोटिंग और ई-वोटिंग के लिए निर्देश:

- कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 108 के अनुसार, समय-समय पर संशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 और सेबी के विनियमन 44 (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) के विनियमन, 2015 ("लिस्टिंग विनियम") के अनुसार विनियमन, सदस्यों को केफिनटेक द्वारा प्रदान की गई इलेक्ट्रॉनिक वोटिंग प्रणाली ("डिमोट ई-वोटिंग") का उपयोग करके ईजीएम के नोटिस में निर्धारित सभी प्रस्तावों पर अपना वोट डालने की सुविधा प्रदान की जाती है। शुक्रवार, 01 अगस्त, 2025 ("कट-ऑफ तिथि") तक भौतिक रूप में या ईमेल/टेलिफोन/डिस्कट रूप में शेयर रखने वाले सदस्य केफिनटेक के <https://evoting.kfintech.com> के माध्यम से डिमोट ई-वोटिंग सुविधा के माध्यम से अपना वोट डाल सकते हैं। वह व्यक्ति जिसका नाम कट-ऑफ तिथि पर सदस्यों के रजिस्टर्ड या डिपॉजिटरी द्वारा बनाए गए लाभार्थी सूची के रजिस्टर्ड में दर्ज है, केवल वही डिमोट ई-वोटिंग की सुविधा का लाभ उठाने का हकदार होगा। सदस्यों का वोटिंग अधिकार कट-ऑफ तिथि के अनुसार कंपनी की कुल वोटिंग पूंजी में उनके शेयरों के अनुपात में अनुपात में होगा।
- डिमोट ई-वोटिंग अवधि मंगलवार, 05 अगस्त, 2025 (सुबह 9:00 बजे IST) को शुरू होगी और शुक्रवार 07 अगस्त, 2025 (शाम 5:00 बजे IST) को समाप्त होगी। उसके बाद केफिनटेक द्वारा डिमोट ई-वोटिंग मॉड्यूल को अक्षम कर दिया जाएगा। एक बार जब सदस्य द्वारा किसी प्रस्ताव पर वोट दे दिया जाता है, तो सदस्य बाद में उसमें संशोधन नहीं कर सकता।
- डिमोट ई-वोटिंग नोटिस, फिनिकल नोटिस में शेयर रखने वाले सदस्यों द्वारा डिमोट ई-वोटिंग और जिन सदस्यों ने अपना ईमेल पता पंजीकृत नहीं किया है, उनके लिए वोटिंग के तरीके से संबंधित जानकारी और निर्देश ईजीएम के नोटिस के साथ-साथ केफिनटेक द्वारा सदस्यों को भेजे गए ईमेल में भी प्रदान किए गए हैं। जिन सदस्यों ने इलेक्ट्रॉनिक माध्यम से ईजीएम की सूचना भेजने के बाद और कट-ऑफ तिथि से पहले शेयर हारिल किए हैं, वे कंपनी को investorservices@religare.com पर या केफिनटेक को evoward.ris@kfintech.com पर अनुरोध भेजकर पुनर्आई और पासवर्ड प्राप्त कर सकते हैं।
- वीसी/ओवीएम के माध्यम से ईजीएम में भाग लेने वाले सदस्य, जिन्होंने डिमोट ई-वोटिंग द्वारा अपना वोट नहीं डाला है, वे ईजीएम के दौरान ई-वोटिंग के माध्यम से अपना वोट डालने के पात्र होंगे। जिन सदस्यों ने डिमोट ई-वोटिंग के माध्यम से मतदान किया है, वे वीसी/ओवीएम के माध्यम से ईजीएम में भाग लेने के पात्र होंगे, हालांकि वे ईजीएम में ई-वोटिंग के लिए पात्र नहीं होंगे।
- ईजीएम की सूचना कंपनी की वेबसाइट <https://www.religare.com/notices> पर भी उपलब्ध है। कृपया केफिनटेक की वेबसाइट यानी <https://evoting.kfintech.com> के डाउनलोड अनुभाग में उपलब्ध सदस्यों के डिमोट ई-वोटिंग उपयोगकर्ता मैनुअल देखें। कोई भी सदस्य जिसके पास ई-वोटिंग से संबंधित कोई प्रश्न/शिकायत है, वह सूची में दर्जता सी, कंपोस्टिड रजिस्ट्री, केचिप टेक्नोलॉजीज लिमिटेड, सेलेनियम टॉवर बी, फ्लोर 31-32, फाइनलॉजल डिस्ट्रिक्ट, नानकदासगंज, सेरिलेनगमपल्ली, हैदराबाद - 500032 से 1800 309 4000 (टोल फ्री) पर संपर्क कर सकते हैं या evoward.ris@kfintech.com पर ईमेल कर सकते हैं।

ईमेल पते के खराबी पंजीकृत/अपडेट के लिए, सदस्य इलेक्ट्रॉनिक रूप में दहे गए शेयरों के मामले में संबंधित डिपॉजिटरी पार्टिसिपेट को और भौतिक रूप में दहे गए शेयरों के मामले में कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट - केफिनटेक (आटोपैर) को अनुरोध भेज सकते हैं। भौतिक रूप में शेयर रखने वाले सदस्य फॉर्म ISR-1 की स्कैन की गई प्रति और खराबी खात संख्या ("पैन") और आधार कार्ड आदि की स्व-सत्यापित प्रति के साथ ईमेल आईडी evoward.ris@kfintech.com पर एक ई-मेल अनुरोध भेज सकते हैं। इसके अलावा, उक्त फॉर्म की मूल प्रति KFinTech को सेलेनियम टॉवर बी, फ्लोर 31 और 32, गांधीबावली, विलीय जिल, नानकदासगंज, हैदराबाद - 500032 पर भी भेजी। उक्त फॉर्म ISR-1 कंपनी की वेबसाइट <https://www.religare.com/investor-information.aspx> पर उपलब्ध है।

इसके अलावा, शेयरधारकों से यह भी अनुरोध किया जाता है कि वे ईजीएम में शामिल होने के लिए अनुरोध जाले वाली प्रक्रिया और वोट डालने के तरीके आदि के बारे में अधिक जानकारी के लिए ईजीएम की सूचना में दिए गए नोटिस को ध्यान से पढ़ें।

निदेशक मंडल के आदेश से
कृते रेलिवेयर एंटरप्राइजेज लिमिटेड
हस्ता/-
अनुर नैन
कंपनी सचिव एवं अनुपालन अधिकारी

OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF

SITA ENTERPRISES LIMITED

("SEL"/"TARGET COMPANY"/"TC") (Corporate Identification No. L45202MH1982PLC026737)
Registered Office: 415-416, Arun Chambers, 4th Floor, Tardeo Road, Mumbai - 400034, Maharashtra;
Phone No.: +91-22-66627383/66627384/49713666;
Email id: sitaenterprisesltd@yahoo.com; **Website:** www.sitaenterprises.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Jitendra Rasiklal Sanghavi (Acquirer) pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 7,50,000 Equity Shares of Rs. 10/- each representing 25.00% of the Fully Paid-up Equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahaal - Marathi Daily (Mumbai edition) on January 01, 2025.

- The Offer Price is Rs. 92.50/- (Rupees Ninety-Two and Paisa Fifty only) (including interest @ 10% per annum per equity share for delay in payment beyond the scheduled payment date) per equity share payable in cash ("Offer Price").
- Committee of Independent Directors ("IDC") of the Target Company are of the opinion that the Offer Price of Rs. 92.50/- (Rupees Ninety-Two and Paisa Fifty only) (including interest @ 10% per annum per equity share for delay in payment beyond the scheduled payment date) offered by the Acquirer is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 16th July, 2025.
- There has been no competitive bid to this Offer.
- The completion of dispatch of the Letter of Offer ("LOF") to all the Public Shareholders of Target Company was completed on 11th July, 2025.
- Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply on plain paper as per below details:
Eligible Person(s) may participate in the offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 08th January, 2025. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/CFD-RAC-DCR2/PI/OW/2025/00000009188/1 dated March 25, 2025 which have been incorporated in the LOF.
- Any other material changes from the date of PA:** Nil
- Schedule of Activities:**

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	24.12.2024	Tuesday	24.12.2024	Tuesday
Publication of Detailed Public Statement in newspapers	01.01.2025	Wednesday	01.01.2025	Wednesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	01.01.2025	Wednesday	01.01.2025	Wednesday
Last date of filing draft letter of offer with SEBI	08.01.2025	Wednesday	08.01.2025	Wednesday
Last date for a Competing offer	22.01.2025	Wednesday	22.01.2025	Wednesday
Receipt of comments from SEBI on draft letter of offer	29.01.2025	Wednesday	25.03.2025	Tuesday
Receipt of approval from Reserve Bank of India*	N.A.	N.A.	02.07.2025	Wednesday
Identified date **	31.01.2025	Friday	04.07.2025	Friday
Date by which letter of offer be dispatched to the shareholders	07.02.2025	Friday	11.07.2025	Friday
Last date for revising the Offer Price	12.02.2025	Wednesday	16.07.2025	Wednesday
Comments from Committee of Independent Directors of Target Company	12.02.2025	Wednesday	16.07.2025	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	13.02.2025	Thursday	17.07.2025	Thursday
Date of Opening of the Offer***	14.02.2025	Friday	18.07.2025	Friday
Date of Closure of the Offer	03.03.2025	Monday	31.07.2025	Thursday
Post Offer Advertisement	10.03.2025	Monday	07.08.2025	Thursday
Payment of consideration for the acquired shares	18.03.2025	Tuesday	14.08.2025	Thursday
Final report from Merchant Banker	25.03.2025	Tuesday	22.08.2025	Friday

*Refers to the date on which the letter dated July 02, 2025 from the Reserve Bank of India was received by the Target Company, granting the approval for the proposed change in Management and Control of the Target Company to the Acquirer.

**Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirer, Sellers and Promoter and Promoter Group) are eligible to participate in the offer any time before the closure of the offer.

***The date has been calculated from July 02, 2025, being the date of receipt of Reserve Bank of India's letter dated July 02, 2025 by the Target Company, and based on the letter dated 25th March, 2025, from SEBI where SEBI has granted extension for commencement of the tendering period not later than 12 working days from the date of receipt of RBI Approval.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER**
NAVIGANT CORPORATE ADVISORS LIMITED
804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kuria Road, Andheri East, Mumbai - 400059.
Tel No. : +91 22 4120 4837 / 4973 5078
Email id: navigant@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration No: INM000012243
Contact person: Mr. Sarthak Vijlani

Place: Mumbai
Date: July 16, 2025

**पदम कौटन यार्न्स लिमिटेड**
कॉर्पोरेट पब्लिश संख्या (सीआईएन): L17112HR1994PLC033641
पंजीकृत कार्यालय: 198, जयन्त ताल, जी.टी. रोड, रैड क्रॉस मार्केट के सामने,
करनाल-132001, पंजाब, हरियाणा, भारत, मोबाइल: 91 9998865217
ईमेल: cspsy16@gmail.com; www.padamcotton.com

सदस्यों को एतद्वारा सूचित किया जाता है कि कंपनी के सदस्यों को ईजीएम की सूचना में उल्लिखित संकल्प के संबंध में निम्नलिखित संकल्प हेतु 11 जुलाई, 2025 की ईजीएम की सूचना (व्याख्यात्मक विवरण के साथ) बुधवार, 16 जुलाई, 2025 को भेज दी गई है:

क्र.सं.	संकल्प	संकल्प
1	कंपनी की अधिकृत शेयर पूंजी में वृद्धि और उसके बाद एगोसिएशन के ज्ञापन के पूंजी खंड में परिवर्तन को मंजूरी देना।	साधारण संकल्प
2	कंपनी के पंजीकृत कार्यालय को हरियाणा राज्य से गुजरात राज्य में स्थानांतरित करना।	विशेष संकल्प
3	मेसर्स एस्सीजेके एंड एगोसिएटर, चार्टर्ड अकाउंटेंट्स, अहमदाबाद (एफआरएन: 135182डब्ल्यू) की नियुक्ति को कंपनी के सांख्यिक लेखा परिक्षक के रूप में नियुक्त किया गया है ताकि आकांक्षिक शक्ति को मरा जा सके।	साधारण संकल्प

कंपनी अधिनियम,