

July 05, 2021

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub: Voting Results and Scrutinizer Report of the Extraordinary General Meeting of Religare Enterprises Limited ("the Company")

Dear Sir(s),

Please find enclosed herewith the Voting Results as required under Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **and** the Consolidated Report of the Scrutinizer pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 and Rule 21 of the Companies (Management and Administration) Rules, 2014 for the e- voting (both remote e-voting and e-voting through Insta-Poll) of Extraordinary General Meeting of the Company which was held on Saturday, July 03, 2021 at 04.00 P.M. (IST) through video conferencing/other audio visual means.

The press release by the Company in this regard is also enclosed herewith.

Kindly take the same on record.

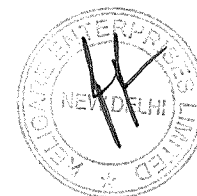
**Thanking You,
For Religare Enterprises Limited**


Reena Jayara
Company Secretary
Encl. a/a



	RELIGARE ENTERPRISES LIMITED
Date of the AGM/EGM	03-07-2021
Total number of shareholders on record date	71879
No. of shareholders present in the meeting either in person or through proxy:	
Promoters and Promoter Group:	Not Applicable
Public:	Not Applicable
No. of Shareholders attended the meeting through Video Conferencing	
Promoters and Promoter Group:	0
Public:	117

Resolution No.	1									
Resolution required: (Ordinary/ Special)	SPECIAL RESOLUTION - Issue of Equity Shares of the Company on Preferential Basis									
Whether promoter/ promoter group are interested in the agenda/resolution?	No									
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100	Votes Invalid	Votes Abstained
Promoter and Promoter Group	E-Voting	0	0	0.0000	0	0	0.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		0	0.0000	0	0	0.0000	0.0000	0	0
Public- Institutions	E-Voting	63,291,294	33,830,181	53.4516	33,830,181	0	100.0000	0.0000	0	12,818,331
	Poll		NA	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		NA	0.0000	0	0	0.0000	0.0000	0	0
	Total		33,830,181	53.4516	33,830,181	0	100.0000	0.0000	0	12818331
Public- Non Institutions	E-Voting	221,200,608	147,752,168	66.7956	121,950,130	25,802,038	82.5369	17.4631	0	
	Poll		NA	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		NA	0.0000	0	0	0.0000	0.0000	0	0
	Total		147,752,168	66.7956	121,950,130	25,802,038	82.5369	17.4631	0	0
	Total	284,491,902	181,582,349	63.8269	155,780,311	25,802,038	85.7904	14.2096	0	12818331
Whether Resolution passed or not (Yes/No)	Yes									





MAKS & CO.

Company Secretaries

FRN: P2018UP067700

O: 409, Ocean Plaza, P-5, Sector 18, Noida – 201301

E: services@forecoreprofessionals.com

D: +120 120 413 2722

Date: 05. 07. 2021

CONSOLIDATED SCRUTINIZER'S REPORT

{Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 and Rule 21 of the Companies (Management and Administration) Rules, 2014}

To,
The Chairperson
Religare Enterprises Limited
1st Floor, P-14, 45/90, P-Block,
Connaught Place, New Delhi – 110001
[CIN: L74899DL1984PLC146935]

Dear Sir,

Sub: Consolidated Scrutinizer's Report on remote e-voting and e-voting conducted pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 and Rule 21 of the Companies (Management and Administration) Rules, 2014, as amended, for the Extraordinary General Meeting of Religare Enterprises Limited held on Saturday, July 03, 2021 at 4.00 P.M. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM)

I, Ankush Agarwal, Partner (Membership No. F9719 & COP No. 14486), of M/s. MAKS & CO., Practicing Company Secretaries (FRN : P2018UP067700) have been appointed as the Scrutinizer by the Board of Directors vide its resolution dated June 08, 2021, pursuant to Section 108 of the Companies Act, 2013 ("the Act") read with Rule 20 and Rule 21 of the Companies (Management and Administration) Rules, 2014 ("the Rules") as amended, to conduct the **Remote e-voting and e-voting process through Insta-Poll in a fair and transparent manner** in respect of the below mentioned resolution proposed at the Extraordinary General Meeting ("EGM") of Religare Enterprises Limited ("the Company"), held on Saturday, July 03, 2021 at 4.00 P.M. (IST) through Video Conferencing / Other Audio Visual Means ("VC / OAVM").

The Management of the Company is responsible to ensure the compliances of the Act and Rules thereof on the resolution contained in the Notice of the EGM. My responsibilities as scrutinizer is restricted to provide Scrutinizer's Report of the e-votes cast 'For' or 'Against' on the resolution stated in Notice of the EGM.

Report on scrutiny:

1. The EGM Notice was circulated by the Company to the shareholders whose email addresses are registered with the Company/Depositories for convening of EGM of the Company on Saturday, July 03, 2021 at 4.00 P.M. (IST) through VC / OAVM to transact the business, as set out in the EGM Notice, as stated above, in compliance with the applicable provisions of the Act and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 05, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020 and General Circular No. 02/2021 dated January 13, 2021 and General Circular No. 10/2021 dated June 23, 2021 issued by the Ministry of Corporate Affairs (Collectively "**MCA Circulars**") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated

**Ankush
Agarwal**

Digitally signed by Ankush Agarwal
DN: cn=Ankush Agarwal, email=ankush@forecoreprofessionals.com, o=Forecore Professionals, ou=India, c=IN
2.5.4.20-04422828-99817782813138464792
c=IN, ou=Forecore Professionals, o=Forecore Professionals, ou=India, c=IN
serialNumber=201306, uri=mailto:ankush@forecoreprofessionals.com
e=ankush@forecoreprofessionals.com, o=Forecore Professionals, ou=India, c=IN
Date: 2021.07.05 12:25:34 +05'30'

January 15, 2021 issued by the Securities and Exchange Board of India (“**SEBI Circular**”) permitting the Companies to hold General Meetings without the physical presence of Members at a common venue. The dispatch of the Notice of EGM and e-voting instructions only through e-mails was completed on Friday, June 11, 2021.

2. *The total voting capital of the Company for determining the voting rights of Members as on Saturday, June 26, 2021 (“Cut-Off Date”) was Rs. 284,49,19,020/- (Rupees Two Hundred Eighty Four Crore Forty Nine Lakh Nineteen Thousand and Twenty only) consisting of 25,94,91,902 (Twenty Five Crore Ninety Four Lakh Ninety One Thousand Nine Hundred and Two) Equity Shares of Rs. 10/- (Rupees Ten only) each and 2,50,00,000 (Two Crore Fifty Lakh) 0.01% Non-Cumulative Non-Convertible Redeemable Preference Shares of Rs. 10/- (Rupees Ten only) each.*

Note: Due to non-payment of dividend by the Company for last two years on 0.01% 2,50,00,000 Non-cumulative Non-convertible Redeemable Preference Shares of face value of Rs. 10/- (Rupees Ten) each, the shareholders holding aforesaid Preference Shares of the Company as on Cut-off Date are also entitled to vote on the resolution mentioned in the EGM Notice in proportion to the Preference Shares held by them.

3. The Company had availed the Remote e-voting and e-voting through Insta-Poll facility offered by M/s. KFin Technologies Private Limited ("**KFin Technologies**"), Registrar and Transfer Agent of the Company and Agency authorized under the Rule, for conducting Remote e-voting and e-voting by the Shareholders of the Company at the EGM
4. The Remote e-voting commenced from Tuesday, June 29, 2021 at 9.00 A.M. (IST) and ended on Friday, July 02, 2021 at 5.00 P.M. (IST) and at the end of Remote e-voting period, Remote e-voting portal of service provider was blocked forthwith.
5. Members who had not casted their vote by Remote e-voting were allowed to do e-voting through Insta-Poll facility offered at the EGM.
6. The Shareholders holding shares as on Cut-Off Date i.e. Saturday, June 26, 2021, were entitled to vote on the resolution stated in the Notice of the EGM of the Company.
7. After the closure of e-voting at the EGM, the report on e-voting done at the EGM and the votes cast under Remote e-voting facility prior to the EGM were unblocked in the presence of two witnesses who are not employees of the Company and were counted.
8. I have scrutinized and reviewed the remote e-voting and e-voting through Insta-Poll process during the EGM and votes cast therein based on the data downloaded from the e-voting System of KFin Technologies.
9. I submit my Consolidated Report as under on the result of the Remote e-voting and e-voting in respect of the following resolution.

S. No.	Type of Resolution	Particulars
1	Special Resolution	Raising of funds through preferential issue of shares by issuing up to 5,41,56,761 (Five Crore Forty One Lakh Fifty Six Thousand Seven Hundred Sixty One) equity shares of the Company at an issue price of Rs. 105.25 including a premium of Rs. 95.25 per share on a preferential basis.

Ankush
Agarwal

Digitally signed by Anshu's Agame!
DN: cn=Anshu's Agame, title=2582,
pseudoDn=cn=f80b5536a21834505a95757e81
6525ea333ec22106e276e7bc,
2.5.4.20=04122928ac99178d21357b4ade9790c6
22f20ac265242995fe8c5d8, postalCode=30100,
streetAddress=Pradesh,
serialNumber=4040f1a800d25ee537d1009a445e76ff
57206166095215a9c3e746dea, cn=Anshu's Agame
Email: 3031.07.07.13.33.34+cn@Y

CONSOLIDATED REPORT ON RESULT OF VOTING THROUGH REMOTE E-VOTING PRIOR THE EGM AND E-VOTING THROUGH INSTA-POLL DURING THE EGM IS AS UNDER:

ITEM NO. 1: SPECIAL RESOLUTION

Raising of funds through preferential issue of shares by issuing up to 5,41,56,761 (Five Crore Forty One Lakhs Fifty Six Thousand Seven Hundred Sixty One) equity shares of the Company at an issue price of Rs. 105.25 including a premium of Rs. 95.25 per share on a preferential basis.

(i) Voted in **favour** of the resolution:

Number of Members voted	Number of valid Votes Cast by them	% of total number of valid votes cast
310	15,57,80,311	85.79

(ii) Voted **against** the resolution:

Number of Members voted	Number of valid Votes Cast by them	% of total number of valid votes cast
19	2,58,02,038	14.21

(iii) **Votes invalid:**

Number of Members whose votes were declared invalid	Number of Invalid Votes Cast by them
Nil	NA

Note:

1. 1 (One) Members holding 1,28,18,331 Shares abstained from voting on the Resolution No. 1 and therefore these shares (i.e. 1,28,18,331) were not considered for reckoning valid votes

Based on the above voting details, I hereby report that:

1. Resolution No. 1 passed with requisite majority as per Section 114(2) of the Act; and
2. Accordingly, I request the Chairperson of the EGM to announce the results of the meeting.

Ankush
Agarwal

Digitaly signed by Arunkish Agawal
DN: c=IN, o=Personal, ou=2582,
p=525ee3333e32c7d1bde25e7ebc,
2.5.4.64=04d27028ac99b178b27435784ed97f5cdac
00f0bac2656427955f8b8358d, postalCode=201306,
st=Uttar Pradesh,
serialNumber=8ef01a00db35c337d10004e579e
57026076d5525a5ice3d5e748da, cn=Arunkish Agawal



FRN: P2018UP067700

D: +120 120 413 2722

Ankush
Agarwal

Digitally signed by Ankush Agarwal
DN: cn=Ankush, o=Personal, email=2582,
pDn-cn=0b47f8b5b3c41c1814505af89573e83965
25ea359ec02e21b5e2f6e7ebc,
2.5.4.30=0442928ac991718613435784ada97f0cc9c8bdc
2fbc3c58c426959fbc58, postalCode=201306, st=Uttar
Pradesh,
serialNumber=8e40f1800db5ee352100be445e7f48557
206016095125f5a9c365e748da,cn=Ankush Agarwal
Date: 2021.07.05 12:24:00 +05'30'

Date: July 05, 2021
Place: Noida



4

Reena Jayara
Authorized Signatory

MEDIA RELEASE

Religare Enterprises Limited's shareholders approve the Rs. 570 crores preferential issue by passing the special resolution

New Delhi, July 5, 2021: The shareholders of Religare Enterprises Limited ('REL' or 'Company') approved the Rs. 570 crores Preferential Issue of fresh equity shares of the Company, by way of passing a special resolution in the Extraordinary General Meeting ("EGM") of the Company held on Saturday, July 03, 2021 at 04:00 P.M. (IST).

Earlier the Board of Directors of the Company, in a meeting held on June 8, 2021 had approved raising of funds to the tune of Rs. 570 crore by preferential allotment of 5,41,56,761 equity shares of the Company at a price of Rs. 105.25/share to existing shareholders like Burman family & Ares SSG Capital and selected new marquee investors.

The Preferential Issue required the approval of shareholders of the Company by way of passing of special resolution as per the applicable law under Companies Act, 2013 and ICDR & other regulations of SEBI. The special resolution on Preferential Issue was approved through E-voting and voting during Extraordinary General Meeting ("EGM") of the Company which was duly held on Saturday, July 03, 2021 at 04:00 P.M. (IST) through video conferencing/other Audio-Visual Means.

"We are pleased to announce that shareholders of the Company have approved the special resolution for raising of Rs. 570 crores funds, through allotment of shares on preferential basis, as approved earlier by Board of Directors of the Company. Post reclassification of erstwhile promoters as public shareholders, Religare Enterprises Limited, truly stands as a Company held by a diversified set of investors who have reposed their faith on an Independent Board and Professional Management. We are well on our path of revival and would use these funds towards growth of our businesses. Today again, I am thankful to our shareholders and investors, who demonstrated their trust in Company by passing the special resolution with resounding majority" Religare Enterprise's Executive Chairperson Dr. Rashmi Saluja said.

About Religare Enterprises:

Religare Enterprises Limited (REL), a Core Investment Company (CIC) registered with Reserve Bank of India (RBI), is a diversified financial services company. REL offers an integrated suite of financial services through its underlying subsidiaries and operating entities, including loans to SMEs, Affordable Housing Finance, Health Insurance and Retail Broking. REL is listed on the BSE (formerly Bombay Stock Exchange) and National Stock Exchange (NSE) in India.

The Religare Group (REL & subsidiaries) has access to a wide reach of customers – 1 million+ policy holders in insurance business, 1 million+ broking customers, more than 26,000+ customers in MSME finance and 10,000+ customers in affordable housing finance. The Group has overall employee base of more than 11,000 professionals servicing diversified set of customers and Group has reach to around 1,000+ locations around India.

For any queries, Please contact: Mr. Sourav Sen

Contact: 9650111779

Email ID: sourav.sen@adfactorspr.com



Religare Enterprises Limited
CIN: L74899DL1984PLC146935

Regd. Office: 1st Floor, P-14, 45/90, P-Block, Connaught Place, New Delhi – 110001

Corporate Office: Prius Global, A – 3,4,5, Sector – 125, Noida, Uttar Pradesh–201301

www.religare.com / investorservices@religare.com

Phone: +91-11- 4002 1400, Fax No.: +91-11- 4002 1401

Phone: +91-120-635 5040, Fax No.: +91-120-635 5248