

April 17, 2026

To All of the Below:

The Manager, Dept. of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 E: corp.relations@bseindia.com Scrip Code: 532915	The Manager, Listing Dept., National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 E: takeover@nse.co.in Scrip Code: RELIGARE	Mr. Anuj Jain Company Secretary, Religare Enterprises Limited, First Floor, Office No. 101, 2E/23, Jhandewalan Extn., New Delhi – 110055 E: jain.anuj@religare.com investorservices@religare.com
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Dear Sir:

Re: Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures required under the said Regulations relating to acquisition of shares of Religare Enterprises Limited.

You are requested to take the same on your records.

Sincerely,

Name: Ashish Dhawan

**Format for Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	RELIGARE ENTERPRISES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Ashish Dhawan		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	14,150,000	4.25%	3.57%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	5,319,148	N.A.^	1.34%
e) Total (a+b+c+d)	19,469,148	N.A.^	4.91%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	700,000	0.21%	0.18%
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	700,000	0.21%	0.18%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14,850,000	4.46%	3.74%
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	5,319,148	N.A.^	1.34%
e) Total (a+b+c+d)	20,169,148	N.A.^	5.08%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Trade Date: 17-Apr-2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	332,890,479 equity shares*		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	332,890,479 equity shares*		
Total diluted share/voting capital of the TC after the acquisition	396,797,119 equity shares**		

(^) Not applicable as warrants are not converted as part of pre-acquisition share capital

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. *The total share capital/ voting capital considered is aggregate sum of (a) 33,27,40,479 equity shares as on 31.12.2025 (as disclosed in the latest filing done by the Company under Regulation 31 of SEBI LODR) and (b) 150,000 equity shares allotted on February 02, 2026 pursuant to exercise of ESOPs by employees.*

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of 61,843,966 convertible warrants and 2,062,674 outstanding ESOPs into equity shares of the TC.