RELIGARE
Values that bind

September 04, 2018

The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub: **Allotment of 38,24,084 Equity Shares of Rs. 10/- each upon partial conversion of the Convertible Warrants as earlier issued and allotted on preferential basis to certain investors under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("ICDR Regulations") and Section 62 and 42 of the Companies Act, 2013 ("Act")**

Ref: **Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 of Religare Enterprises Limited ("the Company")**

Dear Sir(s),

In continuation of our earlier communications in this regard, we would like to inform you that a convertible warrant holder, to whom the warrants were allotted on April 19, 2018, on preferential basis, has exercised his right for conversion and applied for conversion of part of the warrants into equity shares. Consequently, the Investment, Borrowing and Share Allotment Committee of the Board of Directors at its meeting held on September 04, 2018 has made allotment of 38,24,084 Equity Shares of face value of Rs. 10/- each (with a premium of Rs. 42.30 per equity share) to the said convertible warrant holders, as per the details given below:

S. No.	Name of the Investor	Total Number of Warrants allotted on April 19, 2018	Number of Equity Shares allotted upon Conversion of warrants on September 04, 2018	Number of Warrants remaining to be converted into Equity Shares
1.	Girdharilal V. Lakhi	38,24,084	38,24,084	NIL
	Total	**38,24,084**	**38,24,084**	**NIL**

Furthermore, we would like to submit that upon the allotment of equity shares the paid up equity share capital of the Company has increased to Rs. 212,46,80,360/- (Rupees Two Hundred and Twelve Crores Forty Six Lakhs Eighty Thousand Three Hundred and Sixty only) comprising of 212,468,036 equity shares of the face value of Rs. 10/- each.

You are requested to take the above information on record.

Thanking You,
Yours faithfully,
For Religare Enterprises Limited

RELIGARE ENTERPRISES LIMITED NEW DELHI

Reena Jayara
Company Secretary