

Date: 25th September 2013

1.	National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 <i>Kind Attn: The Manager, Listing Department</i>	2.	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. <i>Kind Attn: The General Manager (CRD)</i>
3.	Religare Enterprises Limited D3, P3B, District Centre, Saket, New Delhi – 110017 <i>Kind Attn: Company Secretary</i>		

Sub.: **Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Acquisition of Equity Shares of Religare Enterprises Limited.**

Dear Sir/Madam,

In terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I enclose herewith in the prescribed format, details of the acquisition of 6,500,000 equity shares of Religare Enterprises Limited by way of gift made in my favour by my son Mr. Gurpreet Singh Dhillon.

Thanking you,

Yours faithfully,



(Shabnam Dhillon)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Religare Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Shabnam Dhillon Person Acting in concert: <ol style="list-style-type: none"> Gurpreet Singh Dhillon Gurinder Singh Dhillon Nayantara Dhillon 		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> BSE Limited National Stock Exchange of India Limited 		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	12,846,027	8.59%	7.91%
b) Voting rights (VR) otherwise than by shares	Nil	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N/A	N/A
Total (a+b+c)	12,846,027	8.59%	7.91%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	6,500,000	4.34%	4.00%
b) VRs acquired /sold otherwise than by shares	Nil	N/A	N/A
c) Warrants/convertible securities/any other instrument	Nil	N/A	N/A

S Dhillon

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	6,500,000	4.34%	4.00%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	19,346,027	12.93%	11.91%
b) VRs otherwise than by shares	Nil	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	N/A	N/A
Total (a+b+c)	19,346,027	12.93%	11.91%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se off-market transfer between persons being immediate relatives, by way of gift.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	The shares were acquired by way of gift on 24.09.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1,49,59,72,590/- (comprising 14,95,97,259 fully paid-up equity shares of face value Rs. 10/- each).		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1,49,59,72,590/- (comprising 14,95,97,259 fully paid-up equity shares of face value Rs. 10/- each).		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.1,62,41,45,900/- (comprising 16,24,14,590 fully paid-up equity shares of face value Rs. 10/- each).		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

S Dhillon

(Shabnam Dhillon)

Place: New Delhi

Date: 25.09.2013