

15th September 2025

From:

Vipul J Modi
1201, Techno Heights,
155, Sir Bhalchandra Road, Hindu Colony,
Dadar East, Mumbai – 400014
Date: 15-09-2025

To,
BSE Limited,
Corporate Services Department
P J Towers ,Dalal Street
Fort, Mumbai – 400 001.

The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400051

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011
Religare Enterprises Ltd.
NSE Scrip Symbol: RELIGARE
BSE Scrip Code: 532915

Dear Sir/ Madam,

Please find enclosed herewith disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011 for your record

Thanking you,

Yours faithfully,



VIPUL MODI

Acquirer & Authorized Signatory for PACs.

CC:

Religare Enterprises limited
Regd. Office: 1407, 14th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi – 110019
Corporate Office: Plot A - 3,4,5, Club - 125, Tower B, Sector 125, Noida, Uttar Pradesh-
201301

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	RELIGARE ENTERPRISES LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: VIPUL JAYANTILAL MODI Persons Acting in Concert (PACs) LEENA VIPUL MODI NIRALEE PROPERTIES LLP CHANDRAKANTA ENTERPRISES QUICK TRADING AND INVESTMENT ADVISORS LLP DHI ADVISORY SERVICES LLP HIGH RISE REALTY PRIVATE LIMITED ASHWA REALITY PVT LTD JINAL ADVISORY LLP MILONI VIPUL MODI PIYALI BUILDERS AND DEVELOPERS LLP VIPUL JAYANTILAL MODI HUF		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs:</u>			
a) Shares carrying voting rights	3,12,32,699	9.44%	7.92%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC			
e) Total (a+b+c+d)	3,12,32,699	9.44%	7.92%
<u>Details of acquisition</u>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	1,48,93,616	4.50%	3.77%
e) Total (a+b+c+d)	1,48,93,616	4.50%	3.77%
<u>After the acquisition, holding of acquirer along with PACs:</u>			
a) Shares carrying voting rights	3,12,32,699	9.44%	7.92%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	1,48,93,616	4.50%	3.77%
e) Total (a+b+c+d)	4,61,26,315	13.95%	11.69%

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT OF WARRANTS convertible into equity shares within 18 months from date of allotment
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/09/25
Equity share capital / total voting capital of the TC before the said acquisition/sale	33,07,54,663 <i>equity shares of face value of Rs. 10 each</i>
Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,07,54,663 <i>equity shares of face value of Rs. 10 each</i>
Total diluted share/voting capital of the TC after the said acquisition/sale	39,45,84,445 <i>equity shares of face value of Rs. 10 each</i>

Signature of Acquirer / Authorized Signatory on Behalf of PAC:

Place : MUMBAI
Date : 15/09/25

NOTE:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure to Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

<u>Name of Shareholder/PAC</u>	<u>Number of Equity Shares Held</u>	<u>Number of Warrants Acquired</u>	<u>Total</u>	<u>% w.r.t. total share/voting capital wherever applicable</u>	<u>% w.r.t. total diluted share/voting capital of the TC</u>
VIPUL JAYANTILAL MODI	5,000	31,91,489	31,96,489	0.97%	0.81%
LEENA VIPUL MODI	5,000	31,91,489	31,96,489	0.97%	0.81%
NIRALEE PROPERTIES LLP	-	85,10,638	85,10,638	2.57%	2.16%
CHANDRAKANTA ENTERPRISES	1,57,19,304	-	1,57,19,304	4.75%	3.98%
QUICK TRADING AND INVESTMENT ADVISORS LLP	1,11,82,320	-	1,11,82,320	3.38%	2.83%
DHI ADVISORY SERVICES LLP	32,90,075	-	32,90,075	0.99%	0.83%
HIGH RISE REALTY PRIVATE LIMITED	3,70,000	-	3,70,000	0.11%	0.09%
ASHWA REALITY PVT LTD	3,62,000	-	3,62,000	0.11%	0.09%
JINAL ADVISORY LLP	1,46,000	-	1,46,000	0.04%	0.04%
MILONI VIPUL MODI	1,34,000	-	1,34,000	0.04%	0.03%
PIYALI BUILDERS AND DEVELOPERS LLP	15,000	-	15,000	0.00%	0.00%
VIPUL JAYANTILAL MODI HUF	4,000	-	4,000	0.00%	0.00%
Total	3,12,32,699	1,48,93,616	4,61,26,315	13.95%	11.69%

