

TATTVAM ENTERPRISES LLP

(REGISTERED WITH LIMITED LIABILITY)

LLP IDENTIFICATION NO - AAA-1160

Regd. Office: 84-A, Mittal Court, 8th Floor, 224, Nariman Point, Mumbai 400 021.

Tel.: 22022364/65, Fax: 22871046.

March 31, 2020

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051.

BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001.

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {"Takeover Regulations"}

Please find attached the disclosure under Regulation 29(2) of Takeover Regulations in respect of acquisition of shares of Reliance Industries Limited made on March 27, 2020 on the block deal window of BSE Limited, by Tattvam Enterprises LLP, Shri Mukesh D. Ambani, Smt. Nita M. Ambani, Shri Akash M. Ambani, Ms Isha M. Ambani and Shri Anant M. Ambani from Devarshi Commercials LLP, as part of inter-se transfers amongst existing persons and entities belonging to the promoter and promoter group of Reliance Industries Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Tattvam Enterprises LLP
(For and on behalf of all Acquirers*)**

Sd/-

**Priyen J Shah
Authorised Signatory**

Encl: as above

*Acquirers:

- i) Tattvam Enterprises LLP
- ii) Shri Mukesh D Ambani
- iii) Smt. Nita M Ambani
- iv) Shri Akash M Ambani
- v) Ms. Isha M Ambani
- vi) Shri Anant M Ambani

Copy to:

The Company Secretary
Reliance Industries Limited
3rd Floor, Maker Chambers IV,
222, Nariman Point,
Mumbai 400 021

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Industries Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	i) Tattvam Enterprises LLP ii) Shri Mukesh D Ambani iii) Smt. Nita M Ambani iv) Shri Akash M Ambani v) Ms. Isha M Ambani vi) Shri Anant M Ambani		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share capital wherever applicable of TC(*)	% w.r.t. total diluted share capital of the TC(**)
Before the acquisition / sale under consideration, holding of :			
a) Shares carrying voting rights			
i) Tattvam Enterprises LLP	43 14 31 608	6.81	6.81
ii) Shri Mukesh D Ambani	72 31 692	0.11	0.11
iii) Smt. Nita M Ambani	67 96 292	0.11	0.11
iv) Shri Akash M Ambani	67 26 380	0.11	0.11
v) Ms. Isha M Ambani	67 28 780	0.11	0.11
vi) Shri Anant M Ambani	2 00 000	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)			
i) Tattvam Enterprises LLP	43 14 31 608	6.81	6.81
ii) Shri Mukesh D Ambani	72 31 692	0.11	0.11
iii) Smt. Nita M Ambani	67 96 292	0.11	0.11
iv) Shri Akash M Ambani	67 26 380	0.11	0.11
v) Ms. Isha M Ambani	67 28 780	0.11	0.11
vi) Shri Anant M Ambani	2 00 000	0.00	0.00
Details of the acquisition / disposal as follows	Number	% w.r.t. total share capital wherever applicable of TC(*)	% w.r.t. total diluted share capital of the TC(**)
Details of acquisition/sale			

a) Shares carrying voting rights acquired/sold			
i) Tattvam Enterprises LLP	7 67 35 388	1.21	1.21
ii) Shri Mukesh D Ambani	2 68 308	0.01	0.01
iii) Smt. Nita M Ambani	7 03 708	0.01	0.01
iv) Shri Akash M Ambani	7 73 620	0.01	0.01
v) Ms. Isha M Ambani	7 71 220	0.01	0.01
vi) Shri Anant M Ambani	73 00 000	0.12	0.12
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)			
i) Tattvam Enterprises LLP	7 67 35 388	1.21	1.21
ii) Shri Mukesh D Ambani	2 68 308	0.01	0.01
iii) Smt. Nita M Ambani	7 03 708	0.01	0.01
iv) Shri Akash M Ambani	7 73 620	0.01	0.01
v) Ms. Isha M Ambani	7 71 220	0.01	0.01
vi) Shri Anant M Ambani	73 00 000	0.12	0.12
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Tattvam Enterprises LLP	50 81 66 996	8.01	8.01
ii) Shri Mukesh D Ambani	75 00 000	0.12	0.12
iii) Smt. Nita M Ambani	75 00 000	0.12	0.12
iv) Shri Akash M Ambani	75 00 000	0.12	0.12
v) Ms. Isha M Ambani	75 00 000	0.12	0.12
vi) Shri Anant M Ambani	75 00 000	0.12	0.12
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)			
i) Tattvam Enterprises LLP	50 81 66 996	8.01	8.01
ii) Shri Mukesh D Ambani	75 00 000	0.12	0.12
iii) Smt. Nita M Ambani	75 00 000	0.12	0.12
iv) Shri Akash M Ambani	75 00 000	0.12	0.12
v) Ms. Isha M Ambani	75 00 000	0.12	0.12
vi) Shri Anant M Ambani	75 00 000	0.12	0.12
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfers amongst the existing persons and entities belonging to the promoter and promoter group of Reliance Industries Limited by way of purchases on the block deal window of BSE Ltd.		
Date of acquisition / sale of shares of shares / VR or date of receipt of intimation	March 27, 2020		

of allotment of shares, whichever is applicable.	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity share capital – 633 92 67 510 (No. of shares)
Equity share capital / total voting capital of the TC after the said acquisition / sale	Equity share capital – 633 92 67 510 (No. of shares)
Total diluted share / voting capital of the TC after the said acquisition	Equity share capital – 633 92 67 510 (No. of shares)

NA – Not Applicable

The Acquirers and seller are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior to the aforesaid transfers and after the aforesaid transfers has remained unchanged.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Tattvam Enterprises LLP
(For and on behalf of all Acquirers*)

Sd/-

Priyen J Shah

Authorised Signatory

Place: Mumbai

Date: March 31, 2020

* Acquirers:

- i) Tattvam Enterprises LLP
- ii) Shri Mukesh D Ambani
- iii) Smt. Nita M Ambani
- iv) Shri Akash M Ambani
- v) Ms. Isha M Ambani
- vi) Shri Anant M Ambani