

Disclosure under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Reliance Industries Limited			
2.	Name of the acquirer(s)	Samarjit Commercials LLP			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Ltd.			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Restructuring of promoter and promoter group holding by inter se transfer amongst the existing entities belonging to promoter and promoter group of Reliance Industries Limited by way of purchase on the block deal window of BSE Limited			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1) (a) (ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, -whether disclosure was made and whether it was made within the timeline specified under the regulations -date of filing with the stock exchange.	<p>Yes. The disclosure was made within the time line specified under Regulation 10(5).</p> <p>BSE Limited – 18/03/2020 National Stock Exchange of India Ltd. – 18/03/2020</p>			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a.	Name of the transferor / seller Devarshi Commercials LLP	Yes		Yes	
b.	Date of acquisition	On or after March 25, 2020		March 25, 2020	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above Devarshi Commercials LLP	No. of shares proposed to be acquired as per disclosure made under Regulation 10(5) 11 60 81 170		No. of shares actually acquired 11 60 81 170	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Shares Proposed to be acquired		Shares actually acquired	
		No. of shares	% of diluted share capital of TC	No. of shares	% of diluted Share capital of TC
		11 60 81 170	1.83%	11 60 81 170	1.83%
e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 949 per share for 5 80 40 587 shares; and Rs. 950 per share for 5 80 40 583 shares			

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee(*)	As per Annexure 'A'			
	b.	Each Seller / Transferor				

Note:

The Acquirer and seller are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior to the aforesaid transfer and after the aforesaid transfer has remain unchanged.

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Samarjit Enterprises LLP

Sd/-

Priyen J. Shah
Authorised Signatory

Date: March 30, 2020

Place: Mumbai