

July 24, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Trading Symbol: **"RELIANCE"**

Scrip Code: **500325**

Dear Sirs,

Sub.: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Issuance of Non-Convertible Debentures (NCDs)

The shareholders of the Company, at the Annual General Meeting held on July 5, 2018, accorded approval for issuance of Non-convertible Debentures (NCDs) on private placement basis upto Rs. 20,000 crore, in one or more tranches.

It is proposed to issue NCDs upto Rs. 20,000 crore, pursuant to aforesaid approval of the shareholders after receiving approval of the Board of Directors at its meeting convened on **Friday, July 27, 2018**. The NCDs will be issued and allotted in one or more tranches, depending upon market conditions. Net proceeds of the issue will be utilised *inter-alia* for refinancing of existing borrowings and for any other purpose in the ordinary course of business.

Appropriate disclosures regarding proposed issue and allotment of NCDs shall be made from time to time as required under SEBI LODR Regulations and other applicable law.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**



Sandeep Deshmukh
Vice President
Corporate Secretarial

Copy to:

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