March 18, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Scrip Code: "**500325**"

National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block
Bandra – Kurla Complex, Bandra (East)
Mumbai 400051

Trading Symbol: "**RELIANCE**"

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Approval of the Scheme of Arrangement amongst Reliance Jio Infocomm Limited and certain classes of its creditors (the "Scheme")

We refer to the disclosure made by Reliance Jio Infocomm Limited ("RJIL"), a wholly owned subsidiary of the Company, dated March 18, 2020 regarding approval of the Scheme of Arrangement amongst RJIL and certain classes of its creditors (the "Scheme") by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, for transfer of certain identified liabilities ('Identified Liabilities') to the Company.

Accordingly, the Identified Liabilities of RJIL stand transferred to the Company.

There shall be no impact on the consolidated debt of the Company on account of assumption of the Identified Liabilities of RJIL.

Thanking you,

Yours truly,
For **Reliance Industries Limited**

Savithri Parekh
Joint Company Secretary and
Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
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Singapore Stock Exchange
2, Shenton Way,
#19-00 SGX Centre 1,
Singapore 068804

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