Reliance
Industries Limited

May 15, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **500325**

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051
Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Update on Rights Issue

Further to our letters dated April 30, 2020 and May 9, 2020, we would like to inform that the Rights Issue Committee of the Board of Directors, in its meeting held today, i.e. May 15, 2020, has, *inter alia*, approved the following:

1. Rights Issue schedule:

Issue opening date	:	Wednesday, May 20, 2020
Issue closing date	:	Wednesday, June 3, 2020

2. Letter of Offer, to be filed with BSE Limited, National Stock Exchange of India Limited and Securities and Exchange Board of India.

3. Abridged Letter of Offer, Application Form of Rights Issue, and Rights Entitlement Letter, to be sent to the eligible equity shareholders of the Company.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

Savithri Parekh
Joint Company Secretary and
Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084