

Reliance Industrial Investments And Holdings Limited
CIN: U65910GJ1986PLC106745

August 22, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 500325

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla Complex,
Bandra (East), Mumbai
Trading Symbol: RELIANCE

Dear Sirs,

Sub: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Please find attached the disclosure under Regulation 29(1) of the Takeover Regulations in respect of acquisition by the Company of equity shares of Reliance Industries Limited by way of distribution by Petroleum Trust to the sole beneficiary, i.e., the Company on August 19, 2023.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Reliance Industrial Investments and Holdings Limited

B.D. Shah.

Bhavika Shah
Company Secretary



Encl: As above

cc:

To

The Company Secretary and Compliance Officer
Reliance Industries Limited
3rd floor, Maker Chamber IV, 222, Nariman Point
Mumbai 400 021

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Reliance Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Reliance Industrial Investments and Holdings Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, with effect from the date of the acquisition reported in this disclosure		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0%	0%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	0	0%	0%
Details of acquisition			
a) Shares carrying voting rights acquired	24,09,42,006	3.56%	3.56%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA

d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	24,09,42,006	3.56%	3.56%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	24,09,42,006	3.56%	3.56%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	24,09,42,006	3.56%	3.56%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Distribution by Petroleum Trust, a promoter group entity to the sole beneficiary, being the Acquirer through an off-market transaction		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully paid-up equity shares of face value of Rs. 10 each of the Target Company		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 19, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Equity Share capital - 676,61,09,014 (No. of shares) Voting Capital - 676,57,88,990 (No. of shares)		
Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share capital 676,61,09,014 (No. of shares) Voting Capital - 676,57,88,990 (No. of shares)		
Total diluted share/voting capital of the TC after the said acquisition	Equity Share capital 676,61,09,014 (No. of shares) Voting Capital - 676,57,88,990 (No. of shares)		

NA – Not Applicable

Petroleum Trust is a part of the promoter group of the Target Company. Upon distribution by Petroleum Trust, the Acquirer has become part of the promoter group. The aggregate shareholding of the promoter and promoter group prior to this acquisition by the Acquirer and after this acquisition remains unchanged.

For Reliance Industrial Investments and Holdings Limited

B.D.Shah.

Bhavika Shah
Company Secretary

Place: Mumbai
Date: August 22, 2023



Part-B***

Name of the Target Company: Reliance Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer
Reliance Industrial Investments and Holdings Limited	Promoter group - with effect from the date of the acquisition reported in this disclosure	from AAACR5053R

For Reliance Industrial Investments and Holdings Limited

B.D. Shah

Bhavika Shah
Company Secretary



Place: Mumbai
Date: August 22, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.