Reliance
Industries Limited

June 8, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **500325**

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051
Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") – Advertisement in newspapers in respect of matters relating to rights issue of equity shares of the Company ("Rights Issue")

We enclose copy of advertisement issued/published today on June 8, 2020, by the Company, in respect of matters relating to rights issue of equity shares of the Company, in all editions of The Economic Times (English newspaper).

This is for dissemination on your website.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**



Savithri Parekh
Joint Company Secretary and Compliance Officer

Encl: As above

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084

INDIA EXPECTS LOCAL OFFICERS' TALKS SOON; CHINESE MEDIA REPORTS AIRLIFTING OF TROOPS

China Talks De-escalation, but PLA Keeps Up Pressure

DipanjanRoy. Chaudhury
@timesgroup.com

New Delhi: China has signalled a willingness to de-escalate matters on the Line of Actual Control at Saturday's meeting among top military officials at Chushul, agreeing to hold further conversations among local commanders to find a way to ease tensions. But India remained cautious as reports came in on Sunday that China had beefed up its military presence in the area.

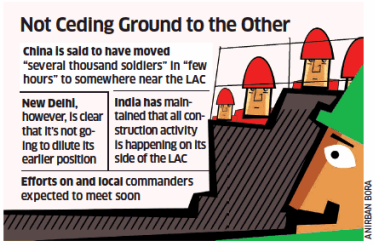
The Chinese PLA, according to reports, had moved in an airborne brigade from Hubei province in Central to somewhere near the LAC to further bolster its military build-up. Chinese media outlet Global Times reported that "several thousand soldiers" were moved in "few hours" through this maneuver.

On Sunday in a carefully worded statement, the Ministry of External Affairs stated that "both sides agreed to peacefully resolve the situation in the border areas in accordance with various bilateral agreements". India and China have maintained communication through established diplomatic and military channels.

"A meeting was held between the Corps Commander based in Leh and the Chinese Commander on 6 June 2020 in the Chushul-Moldo region. It took place in a cordial and positive atmosphere. Both sides agreed to peacefully resolve the situation in the border areas in accordance with various bilateral agreements and keeping in view the agreement between the leaders that peace and tranquility in the India-China border regions is essential for the overall development of bilateral relations," according to the statement.

The process to set up meetings among local commanders, sources said, is underway and is expected to materialize soon. New Delhi, however, is clear that it's not going to dilute its earlier position. India has maintained that all construction activity is happening on its side of the LAC. The Indian delegation on Saturday was led by Lt General Harinder Singh, Commander of 14 Corps, while the Chinese side was headed by the Commander of the Tibet Military District.

On Friday, Joint Secretary-level conversation took place between the MEA and the Chinese Foreign Ministry. Both sides also noted this year marked the 70th anniversary of the establishment of diplomatic ties between the two countries and agreed that an early resolution would contribute to the further development of the relationship.



SAFEGUARDING INTERNATIONAL RULES-BASED ORDER

18 US, Europe MPs Form Alliance Aimed At China

DipanjanRoy.Chaudhury
@timesgroup.com

New Delhi: In a first such cross-continent initiative, 18 MPs from political parties in the US and Europe have formed an Inter Parliamentary Alliance on China (IPAC) to adopt a tough stance against the Chinese Communist Party for its moves on Hong Kong and the handling of the Covid outbreak in early stages.

IPAC wants to focus on safeguarding international rules-based order, upholding human rights, promoting trade fairness, complementary security strategies and protecting national sovereignty and integrity, ET has learnt. These are issues which have been the focus of several countries regarding China over the past few years.

The IPAC comprises US Senators Marco Rubio and Robert Menendez, the European Parliament's Reinhard Bütikofer and Iain Duncan Smith, a member of the British Parliament and former leader of the Conservative Party, Japanese, Australian, Canadian, Norwegian and Swedish MPs are also part of IPAC.

Rubio and Menendez are known China hawks. They introduced a bill in 2019 calling for sanctions on Chinese officials over Uyghurs.

255-KM DARBUK-SHYOK-DAULAT BEG OLDIE ROAD

Long-Awaited DSDBO Road Now Upsets China

A road branching off from main road to Galwan Valley has prompted the standoff

Shaurya.Gurung1
@timesgroup.com

New Delhi: The 255-km Darbuk-Shyok-Daulat Beg Oldie (DSDBO) road joining Leh to the Karakoram Pass, which has become a thorn in China's flesh, has been in the making for around two decades and is expected to be completed by this year. The road from Darbuk traverses at an altitude of 14,000 feet and reaches Shyok, the last Indian village in the region.

Between Shyok and Karakoram Pass (that divides Ladakh from China's Xinjiang province) lies DBO, a plateau at an altitude of over 16,000 feet and the location of an Advanced Landing Ground (ALG) used by the air force to drop supplies. DBO is India's northernmost corner, which in army parlance is called Sub-Sector North, and building a road till here has been of vital importance to India.

DBO is located only 9 km away from the Line of Actual Control with China and the road will help manage the border and the areas adjoining Aksai Chin, Chip Chap River and Jiwan Nalla. It will also ensure faster deployment of troops in the area. Before the laying of the road, the only way to reach the area was via the ALG, where heavy-lift aircraft, such as the C-130J, can land.

From the DSDBO road, a road branches off towards Galwan Valley, a hill feature, which India wants to protect because it overlooks the area around the main road. The branch road has prompted the stand-off in Galwan Valley. Indian troops have been patrolling up to this area, but the idea now is to have a road access and presence here. China has objected to this and doesn't want India to utilise the DSDBO road to its full potential, which has led to the ongoing confrontations.

WORK STARTED IN 2000

The construction of the DSDBO started in 2000 and was to be completed by 2012

The construction of the DSDBO had first started in 2000 and was to be completed by 2012 at a cost of Rs 320 crore. The road, which was being monitored by the PMO, was aligned with the Shyok river-bed that led to it being damaged every summer during flooding. Later, major portions of the road were realigned, keeping them away from the river. In April last year, a motorcycle expedition that was flagged off from Leh had traversed across Eastern Ladakh and reached the Karakoram Pass. In October, defence minister Rajnath Singh inaugurated the 430-m Colonel Chewang Rinchen bridge that joins Durbuk to DBO. India has decided to not stop road construction on its side of the LAC despite the border confrontations.

It has been building a road north of Pangong Tso in Indian territory, which China has objected to. The road construction triggered clashes between Indian and Chinese troops in the area last month. The lake is divided into eight fingers, which are mountainous spurs protruding into the water body. India has been controlling areas from Fingers 1 to 4 while China controls from Finger 5 to 8. India claims the LAC is at Finger 8.

CBI Seeks Sanction to Prosecute Five in Chopper Scam

Raghav.Ohri
@timesgroup.com

New Delhi: The Central Bureau of Investigation (CBI) has sought sanction to prosecute five government officials allegedly involved in the ₹3,600-cr VVIP chopper scam.

These include four senior defence officials and one senior bureaucrat. The agency has approached the Defence Ministry seeking prosecution sanction of the key officials, chiefly from the Air Force, said people with direct knowledge of the matter.

They said the five officials took "key decisions" and were actively involved in the "procurement process" of the chopper deal which took place during UPA-II regime. Relevant evidence allegedly incriminating the five officials has been furnished by the agency. The prosecution sanction is awaited, said sources.

The agency will file its supplementary charge sheet after the grant/denial of prosecution sanction(s) by the defence ministry and Department of Personnel and Training (DoPT). The alleged involvement of the said five public servants has come to the fore for the first time.

ET was the first to report on March 2 that two officials – a former IAF officer and a member of the then Defence Procurement Board — have become witnesses for CBI. The duo, in their testimonies before the special CBI Court, had revealed the details of the leaking of confidential information and documents, pertaining to the deal to a former air force official hired by the alleged middleman Christian Michel.

This addendum to the Letter of Offer (**"Addendum"**) in India is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell either entitlements or securities. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020 read with addenda dated May 18, 2020, May 19, 2020, May 22, 2020 and June 5, 2020 (the **"Letter of Offer"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

Reliance Industries Limited

Our Company was originally incorporated as "Mynylon Limited" in the State of Karnataka as a public limited company, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter our Company obtained a certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name and address of our registered office, see "History and Corporate Structure" on page 121 of the Letter of Offer.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021
Telephone: +91 (22) 3555 5000; **Facsimile**: +91 (22) 2204 2268
Contact Persons: Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer
E-mail: investor.relations@ril.com • **Website**: www.ril.com • **Corporate Identity Number:** L17110MH1973PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES"**) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LETTER OF OFFER.**

ADDENDUM TO THE LETTER OF OFFER

This Addendum is being issued pursuant to item (4) of Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**"SEBI ICDR Regulations"**). Our Company has filed the Letter of Offer with the Stock Exchanges and SEBI.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

Eligible Equity Shareholders are requested to please note the following:

On June 5, 2020, our Company announced that Silver Lake and its co-investors will invest ₹ 4,546.80 crore, in addition to investment of ₹ 5,655.75 crore by Silver Lake announced on May 4, 2020, into our subsidiary, Jio Platforms Limited (**"JPL"**). This investment brings the aggregate investment by Silver Lake and its co-investors to ₹ 10,202.55 crore. Further, this investment by Silver Lake values JPL at an equity value of ₹ 4.91 lakh crore and an enterprise value of ₹ 5.16 lakh crore. The aggregate investment by Silver Lake and its co-investors will translate into a 2.08% equity stake into JPL on a fully diluted basis. The transaction is subject to regulatory and other customary approvals.

Accordingly, the Letter of Offer (including section titled *"Material Developments"* on page 245 of the Letter of Offer) shall stand amended to the extent stated hereinabove. This Addendum should be read in conjunction with the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter. This Addendum shall be communicated to SEBI and the Stock Exchanges. Further, this Addendum can be accessed on websites of:

(i) our Company at www.ril.com;
(ii) the Registrar/ Registrar's web-based application platform at https://rights.kfintech.com; and
(iii) the Global Co-ordinators and Lead Managers and the Lead Managers.

Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter.

For **RELIANCE INDUSTRIES LIMITED**
Sd/
K. Sethuraman
Group Company Secretary and Chief Compliance Officer
Place: Mumbai
Date: June 6, 2020

For **RELIANCE INDUSTRIES LIMITED**
Sd/
Savithri Parekh
Joint Company Secretary and Compliance Officer
Place: Mumbai
Date: June 6, 2020

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Rights Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar's web-based application platform at https://rights.kfintech.com and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and http://www.investmentbank.kotak.com, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at http://www.axiscapital.co.in, http://www.bnpparibas.co.in, http://www.mlindia.com, http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.goldmansachs.com,www.hdfcbank.com, https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, http://www.icicisecurities.com, http://www.idfc.com/capital/index.htm, http://www.jpmipl.com, http://www.morganstanley.com/about-us/global-offices/asia-pacific/India and http://www.sbicaps.com, respectively. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the section titled "Risk Factors" on page 23 of the Letter of Offer for details of the same.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE US SECURITIES ACT, OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE RIGHTS EQUITY SHARES REFERRED TO IN THIS ADDENDUM AND THE LETTER OF OFFER ARE BEING OFFERED AND SOLD (I) IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S UNDER THE US SECURITIES ACT TO EXISTING SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES IS PERMITTED UNDER LAWS OF SUCH JURISDICTIONS AND (II) IN THE UNITED STATES TO U.S. QIBs PURSUANT TO SECTION 4(A)(2) OF THE US SECURITIES ACT AND OTHER EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE OFFERING TO WHICH THIS ADDENDUM AND THE LETTER OF OFFER RELATE IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, EXCEPT IN EACH CASE TO PERSONS IN THE UNITED STATES WHO ARE U.S. QIBs. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS ADDENDUM OR LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME (OTHER THAN TO U.S. QIBs).

All offers and sales in the United States of the Rights Entitlements and the Rights Equity Shares have been, or will be, made solely by our Company. The Global Co-ordinators and Lead Managers and the Lead Managers are not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Rights Equity Shares or any other security with respect to this Issue in the United States.

Raut Slams Actor Sood, Calls Him BJP Frontman

Our Political Bureau

Mumbai: Shiv Sena MP Sanjay Raut on Sunday stirred a controversy by criticising actor Sonu Sood in his weekly column in Sena's mouthpiece 'Saamana'. The actor, who is in media glare for helping thousands of migrants reach their homes during the lockdown, especially from Maharashtra, came for scathing criticism from Raut. The Sena MP claimed that the BJP was behind publicising Sood's work on a wider scale so that to put the state government in a bad light. He said that the actor was adopted by the BJP.

He sarcastically called him 'Mahatma' Sood, who was even invited by the Maharashtra Governor for tea. The Sena's Rajya Sabha MP questioned how Sood could have done all this without the backing of a political party and termed this as part of an attempt to discredit the state government.

"Sood sent a plane to Ernakulam in Kerala to rescue 177 people who wanted to go back to Odisha. The Odisha CM thanked Sood for this. How he could have done this without political and administrative support?"


Sonu Sood

Raut said that Sood would now be invited to meet PM Modi and also be their star campaigner. Later on while speaking to media, Raut claimed that Sood's work was all about TV channels and PR machinery working overtime. "During lockdown we didn't get an aircraft, how did Sood get an aircraft to transport the migrants? He has done good work, but there is a political director behind him. This is my view and many people have told me. This was an attempt to show the state government in poor light."

Indian Institute of Corporate Affairs
(Ministry of Corporate Affairs)
Plot no. P-6,7,8, Sec-5, IMT Manesar, Distt. Gurgaon, Haryana

Date : 08.06.2020

IICA invites applications from eligible and interested candidates for filling up the post of Chair Professor, IBBI Research Chair purely on contract basis for a period of 2 years. Last date of receipt of application is 10.07.2020 [Friday] till 06:00 P.M.

GUJARAT GAS LIMITED
(Formerly known as GSPC Distribution Networks Limited)
Registered Office: Gujarat Gas CNG Station , Sector-5/C, Gandhinagar-382006, District: Gandhinagar, Gujarat.
Tel: +91-79-26462980 **Fax:** + 91-79-26466249.**Website:** www.gujaratgas.com **E-mail:** sandeep.dave@gujaratgas.com
CIN: L40200GJ2012SGC069118

GUJARAT GAS

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2020

₹ in Crores

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter ended		Year ended		Quarter ended		Year ended	
		31/03/2020	31/03/2019	31/03/2020	31/03/2019	31/03/2020	31/03/2019	31/03/2020	31/03/2019
		Audited				Audited			
1	Total income from operations	2,741.05	1,981.91	10,610.15	8,073.76	2,741.08	1,981.98	10,610.38	8,074.04
2	Net Profit for the period (before Tax, Exceptional items)	323.05	150.84	1,207.78	611.72	323.08	150.91	1,208.01	612.00
3	Net Profit for the period before Tax (after Exceptional items)	323.05	150.84	1,207.78	593.85	323.08	150.91	1,208.01	594.13
4	Net Profit for the period after Tax (after Exceptional items)	245.85	116.54	1,193.32	417.03	250.46	116.59	1,198.82	418.45
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	246.61	113.46	1,189.62	414.97	251.19	113.49	1,195.07	416.36
6	Equity Share Capital (Face value of ₹ 2/- each)	137.68	137.68	137.68	137.68	137.68	137.68	137.68	137.68
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet)			3,152.94	2,046.31			3,179.67	2,067.59
8	Earnings Per Share in ₹ (Face Value of ₹ 2 each) (not annualised for Quarter)								
	Basic (₹)	3.57	1.69	17.33	6.06	3.64	1.69	17.41	6.08
	Diluted (₹)	3.57	1.69	17.33	6.06	3.64	1.69	17.41	6.08

Note:

1) The financial statements have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 and read together with the Companies (Indian Accounting Standards -Ind AS) Rules issued thereafter and other accounting principles generally accepted in India. These financial results are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time along with other relevant rules issued thereunder.
2) The above is an extract of the detailed format of quarter / year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 (as amended). The full format of the same is available on the Stock Exchange websites. (www.nseindia.com and www.bseindia.com) and also on Company's website www.gujaratgas.com.
3) The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 5th June, 2020 at Gandhinagar, Gujarat.
4) The Board of Directors has recommended a dividend of ₹ 1.25/- per Equity Share of face value of ₹ 2/- each aggregating to ₹ 86.05 Crores for the year ended 31st March 2020.
5) Previous period's figures have been reclassified/ regrouped/restated, wherever necessary.

For and on behalf of Board of Directors