

December 7, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Please note that the Company has today at around 03:00 p.m. executed a deed of guarantee in favour of State Bank of India (SBI) in consideration of SBI sanctioning a term loan of Rs. 1,750 crore to Alok Industries Limited (AIL), a joint venture of the Company, in accordance with facility agreements executed between AIL and SBI.

This is in addition to a guarantee already issued by the Company in favour of Axis Bank Limited vide deed of guarantee dated November 23, 2023, in consideration of Axis Bank sanctioning a term loan of Rs. 1,750 crore to AIL, in accordance with facility agreements executed between AIL and Axis Bank.

The aggregate maximum liability of the Company under the aforesaid deeds of guarantee is Rs. 3,500 crore plus agreed interest and other monies due and payable by AIL to SBI and Axis Bank. The guarantees issued by the Company will remain valid till the end of tenure of respective term loans.

The guarantees will not have any adverse impact on the Company.

The Company will charge guarantee commission on an arm’s length basis on the aforesaid guarantees.

The Promoter, Promoter Group and other group companies are not interested in the above transaction.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and Compliance Officer

Copy to:

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35A Boulevard Joseph II
L-1840 Luxembourg

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