

TATTVAM ENTERPRISES LLP

(REGISTERED WITH LIMITED LIABILITY)

LLP IDENTIFICATION NO - AAA-1160

Regd. Office: 84-A, Mittal Court, 8th Floor, 224, Nariman Point, Mumbai 400 021.

Tel.: 35614700, Fax: 22871046.

April 2, 2020

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051.

BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001.

Dear Sirs,

Sub: Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {"Takeover Regulations"}

With reference to the disclosure under Regulation 10(5) of Takeover Regulations submitted by Tattvam Enterprises LLP ("Tattvam") on March 18, 2020 on behalf of Tattvam and other acquirers belonging to the promoter and promoter Group of Reliance Industries Limited (RIL), please note that Tattvam, Shri Mukesh D Ambani, Smt. Nita M Ambani, Shri Akash M Ambani, Ms. Isha M Ambani and Shri Anant M Ambani, have in the aggregate acquired 8 65 52 244 Equity Shares of RIL, on March 27, 2020 by *inter se* transfers amongst the existing persons and entities belonging to the promoter and promoter group of RIL by way of purchases on the block deal window of BSE Limited.

In this connection, please find enclosed the disclosure as per Regulation 10(6) of the Takeover Regulations.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Tattvam Enterprises LLP
(For and on behalf of all Acquirers*)

Sd/-

Priyen J. Shah
Authorised Signatory

Encl: as above

* Acquirers:

- i) Tattvam Enterprises LLP
- ii) Shri Mukesh D Ambani
- iii) Smt. Nita M Ambani
- iv) Shri Akash M Ambani
- v) Ms. Isha M Ambani
- vi) Shri Anant M Ambani

Disclosure under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Reliance Industries Limited			
2.	Name of the acquirer(s)	i) Tattvam Enterprises LLP ii) Shri Mukesh D Ambani iii) Smt. Nita M Ambani iv) Shri Akash M Ambani v) Ms. Isha M Ambani vi) Shri Anant M Ambani			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Ltd.			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Restructuring of promoter and promoter group holding by inter se transfers amongst the existing persons and entities belonging to the promoter and promoter group of Reliance Industries Limited by way of purchases on the block deal window of BSE Limited			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1) (a) (ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, -whether disclosure was made and whether it was made within the timeline specified under the regulations -date of filing with the stock exchange.	Yes. The disclosure was made within the time line specified under Regulation 10(5). BSE Limited – March 18, 2020 National Stock Exchange of India Ltd. – March 18, 2020			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a.	Name of the transferor / seller Devarshi Commercials LLP	Yes		Yes	
b.	Date of acquisition	On or after March 25, 2020		March 27, 2020	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above Devarshi Commercials LLP	No. of shares proposed to be acquired as per disclosure made under Regulation 10(5) 8 65 52 244		No. of shares actually acquired 8 65 52 244	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Shares Proposed to be acquired		Shares actually acquired	
		No. of shares	% of diluted share capital of TC	No. of shares	% of diluted Share capital of TC
		8 65 52 244	1.37%	8 65 52 244	1.37%

	e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 1056 per share for 8 40 35 388 shares; and Rs. 1077 per share for 25 16 856 shares			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee(*)	As per Annexure 'A'			
	b.	Each Seller / Transferor				

Note:

The Acquirers and seller are part of the promoter and promoter group of Reliance Industries Limited. The aggregate shareholding of the promoter and promoter group prior to the aforesaid transfers and after the aforesaid transfers has remained unchanged.

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Tattvam Enterprises LLP
(For and on behalf of all Acquirers*)

Sd/-

Priyen J. Shah
Authorised Signatory

Date: April 2, 2020

Place: Mumbai

* Acquirers:

- i) Tattvam Enterprises LLP
- ii) Shri Mukesh D Ambani
- iii) Smt. Nita M Ambani
- iv) Shri Akash M Ambani
- v) Ms. Isha M Ambani
- vi) Shri Anant M Ambani

Annexure 'A'

Sr.No.	Shareholding Details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a. Each Acquirer / Transferee					
1	Tattvam Enterprises LLP	43 14 31 608	6.81	50 81 66 996	8.01
2	Shri Mukesh D Ambani	72 31 692	0.11	75 00 000	0.12
3	Smt. Nita M Ambani	67 96 292	0.11	75 00 000	0.12
4	Shri Akash M Ambani	67 26 380	0.11	75 00 000	0.12
5	Ms. Isha M Ambani	67 28 780	0.11	75 00 000	0.12
6	Shri Anant M Ambani	2 00 000	0.00	75 00 000	0.12
	Total	45 91 14 752	7.24	54 56 66 996	8.60
b. Each Seller / Transferor					
1	Devarshi Commercials LLP	59 47 19 240	9.38	50 81 66 996	8.01
	Total	59 47 19 240	9.38	50 81 66 996	8.01