

Format for disclosures under Regulations 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AAA Project Ventures Private Limited, Reliance Innoventures Private Limited, Shri Anil D Ambani, Smt. Tina A Ambani, Shri Jaianmol A Ambani, Master Jaianshul A Ambani (through father and natural guardian Shri Anil D Ambani), Smt. Kokila D Ambani, Reliance ADA Group Trustees Private Limited*** and Reliance Big Private Limited - (Transfer is by way of gift, not sale)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under Consideration, holding of:</u>			
a) Shares carrying voting rights	12,76,26,990	48.529	48.529
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
d) Total (a+b+c)	12,76,26,990	48.529	48.529
<u>Details of acquisition /sale</u>			
a) Shares carrying voting rights acquired/sold	** (Please refer Note No. 3)	** (Please refer Note No. 3)	** (Please refer Note No. 3)
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	** (Please refer Note No. 3)	** (Please refer Note No. 3)	** (Please refer Note No. 3)

<u>After the acquisition /sale, holding of:</u>			
a) Shares carrying voting rights	12,76,26,990	48.529	48.529
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Total (a+b+c)	***12,76,26,990	***48.529	***48.529
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter – se transfer between promoters/ promoter group – being Gift		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 22, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 2,629,900,000 – (262,990,000 equity shares of Rs 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 2,629,900,000 – (262,990,000 equity shares of Rs 10 each)		
Total diluted share/voting capital of the TC after the said acquisition.	Rs. 2,629,900,000 – (262,990,000 equity shares of Rs 10 each)		

Notes:

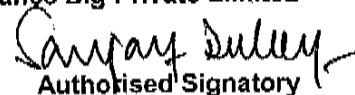
1. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
2. The aggregate shareholding of the acquirers and PACs, before and after the above acquisition of shares pursuant to inter-se transfer between promoters / promoter group remains unchanged. This disclosure is by way of abundant caution.
3. **Reliance Big Private Limited has acquired 19,500,000 (7.415%) equity shares of Reliance Infrastructure Limited from AAA Project Ventures Private Limited, by way of inter-se transfer between promoters/ promoter group – being Gift.
4. ***Holding of Acquirer and PACs includes 4,50,000 (0.17%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and behalf of Reliance Infrastructure Employee Welfare Trust. The same has been considered as a "Person Deemed to be acting in Concert", as an abundant caution.

Signature of the acquirer/ seller / Authorised Signatory

For AAA Project Ventures Private Limited


Authorised Signatory

For Reliance Big Private Limited


Authorised Signatory

Place: Mumbai

Date: March 26, 2013