

September 20, 2013

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

SUBJECT: ISSUANCE OF RATED SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES ("NCD") OF FACE VALUE OF RS. 10,00,000 EACH WITH MARKETABLE LOT OF ONE DEBENTURE FOR CASH AGGREGATING UPTO RS 800 CRORES ON PRIVATE PLACEMENT BASIS

Dear Sir/Madam,

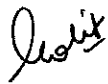
Pursuant to Clause 36 of the Listing Agreement, we would like to inform you that the company is proposing to raise upto Rs 800 Crores through issuance of NCD on private placement basis.

You are requested to take the above information on record and acknowledge receipt.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited



Mohit Maheshwari
Vice President – Compliance & Secretarial

