RELIANCE

Reliance Capital Limited
570, Rectifier House
Naigaum Cross Road
Wadala (W), Mumbai 400 031

Tel : +91 22 3047 9243
Fax: +91 22 3032 7202
www.reliancecapital.co.in

August 27, 2013

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001
BSE Scrip Code: 500111

The Manager
The National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: RELCAPITAL

Dear Sir,

Sub: Proceedings of 27th Annual General Meeting held on August 27, 2013.

We wish to inform you that the Members of the Company at the 27th Annual General Meeting held on August 27, 2013, have duly approved all the business as specified in the notice convening the said meeting viz.

1. Adoption of audited Balance Sheet as at March 31, 2013, Statement of Profit and Loss for the year ended on that date and the Reports of the Board of Directors and Auditors thereon.

2. Declaration of dividend of Rs.8/- per equity share (80%) of Rs.10 each for the financial year 2012-2013 to those members whose names appeared in the Register of Members on the date of book closure fixed by the Company.

3. Re-Appointment of Shri Rajendra P. Chitale, as Director of the Company, liable to retire by rotation.

4. Appointment of M/s. Chaturvedi & Shah, Chartered Accountants and M/s. B S R & Co., Chartered Accountants, as the Auditors of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting, at a remuneration to be decided by the Board of Directors.

5. Issue of securities to the Qualified Institutional Buyers.

We request you to kindly bring the aforesaid information to the notice of your members.

Thanking you.

Yours faithfully
For **Reliance Capital Limited**

V. R. Mohan
President & Company Secretary