

**Reliance Capital Limited**

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Wadala (W), Mumbai - 400 031
CIN : L65910MH1986PLC165645

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www.reliancecapital.co.in

May 21, 2015

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sirs,

Re: Audited financial results for the quarter and year ended March 31, 2015 and to recommend payment of dividend.

In terms of Clause 41 of the Listing Agreement entered with the Stock Exchanges, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, May 29, 2015, *inter alia*, to consider and approve the Audited Financial Results of the Company for the quarter and year ended March 31, 2015 and to recommend payment of dividend on equity shares, if any.

Pursuant to the "Reliance Capital Limited - Code of Conduct for Prevention of Insider Trading and Code for Fair Disclosure of Unpublished Price Sensitive Information (UPSI)", the Trading Window for dealing in the securities of the Company shall remain closed for the directors, other employees and connected persons covered under the Code from the closure of business hours of May 21, 2015 to closure of business hours of May 31, 2015.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,

For Reliance Capital Limited

V. R. Mohan

President & Company Secretary

c.c:

National Securities Depository Limited

Trade World, 4th Floor,
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai 400 013

Central Depository Services (India) Limited

28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 023