

May 29, 2015

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub: Audited Financial Results for the year ended March 31, 2015 pursuant to Clause 41 of the Listing Agreement.

Further to our letter dated May 21, 2015, we wish to inform you that at the meeting of the Board of Directors of the Company held today i.e. May 29, 2015, the Board inter alia, approved audited accounts (Consolidated) for the year ended March 31, 2015.

The Board has recommended a dividend of Rs.9 (90%) per share on fully paid-up equity share of Rs.10 each.

The dividend on Equity Shares, if declared by the Members at the 29th Annual General Meeting of the Company, will be credited / dispatched to the members after the Annual General Meeting.

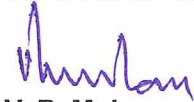
We also enclose herewith the media release of the Company for your information.

We would request you to kindly bring the aforesaid information to the notice of your members.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



V. R. Mohan

President & Company Secretary

Encl: As above

c.c:

National Securities Depository Limited

Trade World, 4th Floor,
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai 400 013

Central Depository Services (India) Limited

28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 023