Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
CIN : L65910MH1986PLC165645

Tel : +91 22 3303 1000
Fax: +91 22 3303 6664
www.reliancecapital.co.in

May 6, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub: Statement of Audited Standalone Financial Results for the quarter and financial year ended March 31, 2016

Further to our earlier letter dated May 6, 2016, we enclose herewith Audited Financial Results (Standalone) alongwith the Auditors' Report and Form A for the quarter and financial year ended March 31, 2016.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

V. R. Mohan
President & Company Secretary

Encl: As above

c.c:

National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013

Central Depository Services (India) Limited
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 023

RELIANCE

Reliance Capital Limited

Statement of Audited Standalone Financial Results for the year ended March 31, 2016

PART I (Rs. in crore except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-16	31-Dec-15	31-Mar-15	31-Mar-16	31-Mar-15
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	**Income from operations**					
	(a) Income from operations	1 324	881	1 314	3 945	3 831
	(b) Other operating income	34	33	31	131	117
	Total income from operations	**1 358**	**914**	**1 345**	**4 076**	**3 948**
2	**Expenses**					
	(a) Cost of materials consumed	-	-	-	-	-
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	-	-	-	-	-
	(d) Employee benefits expense	61	42	55	194	194
	(e) Depreciation and amortisation expense	8	9	11	37	31
	(f) Professional fees	48	24	23	136	116
	(g) Provision for NPA and doubtful debts / Written off (Net)	30	(8)	194	100	308
	(h) Provision / (Reversal) for Diminution in the Value of Investments / written off (net)	(28)	7	(52)	(11)	(55)
	(i) Other expenses	59	56	38	216	193
	Total expenses	**178**	**130**	**269**	**672**	**787**
3	**Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)**	**1 180**	**784**	**1 076**	**3 404**	**3 161**
4	Other Income	19	8	18	69	40
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)**	**1 199**	**792**	**1 094**	**3 473**	**3 201**
6	Finance costs	584	576	562	2 297	2 357
7	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)**	**615**	**216**	**532**	**1 176**	**844**
8	Exceptional items	-	-	-	-	-
9	**Profit / (Loss) from ordinary activities before Tax (7-8)**	**615**	**216**	**532**	**1 176**	**844**
10	Tax expense (Net)	89	48	51	199	87
11	**Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)**	**526**	**168**	**481**	**977**	**757**
12	Extraordinary items	-	-	-	-	-
13	**Net Profit / (Loss) for the period (11-12)**	**526**	**168**	**481**	**977**	**757**
14	Paid-up equity share capital (Face value of Rs. 10 each)	253	253	253	253	253
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				13 028	12 330
16	**Earnings Per Share of Rs. 10 each (not annualised)**					
	i. **Before extraordinary items**					
	(a) Basic	20.82	6.63	19.54	38.67	30.77
	(b) Diluted	20.82	6.63	19.54	38.67	30.77
	ii. **After extraordinary items**					
	(a) Basic	20.82	6.63	19.54	38.67	30.77
	(b) Diluted	20.82	6.63	19.54	38.67	30.77

CHATURVEDI & SHAH * MUMBAI * CHARTERED ACCOUNTANTS

B S R & Co. LLP
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Mahalaxmi,
Mumbai - 400 011
India.
Chartered Accountants

RELIANCE

Reliance Capital Limited

Audited Standalone Segment Reporting for the year ended March 31, 2016

(Rs. in crore)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-16	31-Dec-15	31-Mar-15	31-Mar-16	31-Mar-15
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	**Segment Revenue**					
a	Finance & Investments	877	467	887	2 309	2 143
b	Commercial Finance (Refer Note 5 below)	501	456	477	1 839	1 848
	Total	**1 378**	**923**	**1 364**	**4 148**	**3 991**
	Inter segment	(1)	(1)	(1)	(3)	(3)
	Net Income	**1 377**	**922**	**1 363**	**4 145**	**3 988**
2	**Segment Results**					
a	Finance & Investments	495	138	427	866	511
b	Commercial Finance (Refer Note 5 below)	121	78	105	312	334
	Total Segment Profit before Tax	**616**	**216**	**532**	**1 178**	**845**
	Unallocated expenses [(**Rs. 35 84 400) (*** Rs.37 28 651)]	(1)	(**)	(***)	(2)	(1)
	Profit before Tax	**615**	**216**	**532**	**1 176**	**844**
3	**Capital Employed**					
a	Finance & Investments	11 297	11 170	10 714	11 297	10 714
b	Commercial Finance	1 984	1 864	1 869	1 984	1 869
	Total	**13 281**	**13 034**	**12 583**	**13 281**	**12 583**

Notes:

1 The figures of the quarter ended March 31, 2016 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.The previous financial year/period figures have been regrouped/reclassified wherever necessary to confirm to current quarter and twelve months ended presentation.

2 The Company has reported segment wise information as per Accounting Standard (AS 17), in terms of Companies (Accounts) Rules, 2014. The operations of the Company are conducted within India, there is no separate reportable geographical segment and the Company reported the following business segments:
(i) Finance and Investments comprising of the investments and corporate lending business of the Company.
(ii) Commercial finance comprising of the commercial finance business of the Company.

3 During the quarter Nippon Life Insurance Company (NLI), a Fortune 500 company and one of the largest life insurer in the world increased its stake in Reliance Life Insurance Company Limited (RLIC), from the existing 26 per cent to 49 per cent. Post stake sale the Company holds 51 per cent stake in RLIC.

4 During the quarter NLI has increased its stake in Reliance Capital Asset Management Limited (RCAM), from the existing 35 per cent to 44.57 per cent. The Company and NLI has agreed that NLI will be increasing its stake in RCAM to 49 per cent.

5 The Board of Directors of the Company at its Meeting held on February 25, 2016 had approved the Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 (the 'Scheme') for demerger of Commercial Finance Business of the Company to its wholly owned subsidiary viz. Reliance Gilts Limited. The Appointed Date for the Scheme is April 1, 2016. The Scheme is subject to requisite approvals, including sanction of the Hon'ble High Court of Judicature at Bombay. Accordingly, aforesaid Commercial Finance Division has been considered as discontinuing operations. The related income tax for concerned Commercial Finance Business is Rs. 74 crore and profit after tax is Rs.238 crore for the year ended March 31, 2016.
Post Demerger the Company would be applying to the Reserve Bank of India for registering itself as a Core Investment Company.

6 The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs.9,199 crore as on March 31, 2016 are secured by way of first pari passu mortgage/charge on the Company's immovable property and on present and future book debts/business receivables of the Company as specifically mentioned in the respective Trust Deeds and the asset cover thereof exceeds hundred percent of the principal amount of the said Debentures.

7 Disclosures under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in Annexure A.

8 The Board of Directors have recommended a dividend of Rs. 10 per equity share of Rs.10 each for the year subject to the approval of the members of the Company.

9 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on May 6, 2016 approved the above results and its release.

for Reliance Capital Limited

Anil D. Ambani
Chairman

Dated: May 6, 2016

B S R & Co. LLP
5th Floor,
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CHATURVEDI & SHAH
MUMBAI
CHARTERED ACCOUNTANTS

RELIANCE

Reliance Capital Limited
Standalone Statement of Assets and Liabilities

(Rs. in crore)

Sr. No.	Particulars	As at March 31, 2016	As at March 31, 2015
		Audited	Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	253	253
	(b) Reserves and surplus	13 028	12 330
	Sub-total - Shareholders' funds	**13 281**	**12 583**
2	**Non-Current Liabilities**		
	(a) Long-term borrowings	13 615	14 101
	(b) Other Long-term liabilities	121	125
	(c) Long-Term provisions	59	36
	Sub-total - Non-current liabilities	**13 795**	**14 262**
3	**Current Liabilities**		
	(a) Short-term borrowings	3 812	3 772
	(b) Trade payables	6	17
	(c) Other current liabilities	5 167	4 784
	(d) Short-term provisions	293	284
	Sub-total - Current liabilities	**9 278**	**8 857**
	TOTAL - EQUITY AND LIABILITIES	**36 354**	**35 702**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets	179	214
	(b) Non-Current investments	11 109	11 381
	(c) Long-term loans and advances	16 426	11 945
	(d) Other non-current assets	743	1 343
	Sub-total - Non-current assets	**28 457**	**24 883**
2	**Current assets**		
	(a) Current investments	137	994
	(b) Trade receivables		
	*[Rs. 15 01 520 (Previous year Rs. 12 76 998)]	*	*
	(c) Cash & Bank balances	1 670	731
	(d) Short-term loans and advances	5 643	8 694
	(e) Other current assets	447	400
	Sub-total - Current assets	**7 897**	**10 819**
	TOTAL - ASSETS	**36 354**	**35 702**

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RELIANCE

Annexure A

Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2016

1. **Credit Rating**

Particulars	Rating Agency	Rating
Long Term Debt Programme	CARE Ratings	CARE AAA Credit Watch
Market Linked Debentures	CARE Ratings	CARE PP- MLD AAA Credit Watch
Subordinated Tier II NCD	Brickwork Ratings	BWR AAA / Stable Ratings under watch with developing implications
Secured NCD	Brickwork Ratings	BWR AAA / Stable Ratings under watch with developing implications
Subordinated Debt	CARE Ratings	CARE AA+ Credit Watch

2. **Debt Equity Ratio**
Debt Equity Ratio of the Company as on March 31, 2016 is 1.64 as per Standalone Audited Financials of the Company.

3. **Previous due date for the payment of Principal / Interest** - Interest and Principal have been paid on due dates.

Sl. No.	ISIN	Series Id	From (1-10-2015 to 31-03-2016)	
			Interest	Principal
1.	INE013A07RW0	948751	8-Oct-15	
2.	INE013A07RX8	948752	9-Oct-15	
3.	INE013A07OO4	947992	12-Oct-15	
4.	INE013A07G11	951054	16-Oct-15	
5.	INE013A07NP3	947792	19-Oct-15	
6.	INE013A07G52	951117	21-Oct-15	
7.	INE013A07A33	950229	23-Oct-15	
8.	INE013A08150	947811	26-Oct-15	
9.	INE013A07NT5	947793	31-Oct-15	
10.	INE013A07H36	951177	31-Oct-15	
11.	INE013A07SK3	948754	2-Nov-15	
12.	INE013A07SJ5	948753	5-Nov-15	
13.	INE013A07SN7	948755	9-Nov-15	
14.	INE013A07H77	951224	10-Nov-15	
15.	INE013A07H44	951174	13-Nov-15	13-Nov-15
16.	INE013A07I01	951248	20-Nov-15	
17.	INE013A08317	949669	26-Nov-15	
18.	INE013A07I19	951290	30-Nov-15	30-Nov-15

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-10-2015 to 31-03-2016)	
			Interest	Principal
19.	INE013A07NU3	947798	30-Nov-15	
20.	INE013A07PH5	948059	1-Dec-15	
21.	INE013A08325	949719	9-Dec-15	
22.	INE013A07TA2	948621	14-Dec-15	
23.	INE013A07TC8	948666	17-Dec-15	
24.	INE013A07E13	950887	19-Dec-15	19-Dec-15
25.	INE013A07NX7	947800	19-Dec-15	
26.	INE013A07YK1	949730	21-Dec-15	
27.	INE013A07TD6	948667	21-Dec-15	
28.	INE013A07YF1	949729	21-Dec-15	
29.	INE013A07NY5	947801	21-Dec-15	
30.	INE013A08168	947812	28-Dec-15	
31.	INE013A08176	947813	28-Dec-15	
32.	INE013A07TF1	948691	28-Dec-15	
33.	INE013A07LL6	947069	31-Dec-15	31-Dec-15
34.	INE013A08333	949783	2-Jan-16	
35.	INE013A08184	947814	2-Jan-16	
36.	INE013A08341	949797	7-Jan-16	
37.	INE013A07TH7	948731	8-Jan-16	8-Jan-16
38.	INE013A08358	949798	13-Jan-16	
39.	INE013A07LM4	947071	14-Jan-16	14-Jan-16
40.	INE013A07LN2	947070	16-Jan-16	16-Jan-16
41.	INE013A07OA3	947802	16-Jan-16	
42.	INE013A07TO3	948806	25-Jan-16	
43.	INE013A07TN5	948805	25-Jan-16	
44.	INE013A07TV8	948821	1-Feb-16	
45.	INE013A07NF4	947495	12-Feb-16	
46.	INE013A07QX0	948503	22-Feb-16	
47.	INE013A07UK9	948923	25-Feb-16	25-Feb-16
48.	INE013A08192	948668	29-Feb-16	
49.	INE013A07K64	951632	3-Mar-16	3-Mar-16
50.	INE013A08200	948669	5-Mar-16	
51.	INE013A07J26	951338	14-Mar-16	14-Mar-16
52.	INE013A07OK2	947989	16-Mar-16	
53.	INE013A07UX2	948990	18-Mar-16	18-Mar-16
54.	INE013A08366	951822	18-Mar-16	
55.	INE013A07UW4	948989	18-Mar-16	
56.	INE013A07E05	950886	19-Mar-16	19-Mar-16

CHATURVEDI & SHAH * CHARTERED ACCOUNTANTS * MUMBAI

B S R & Co. LLP * Chartered Accountants * 5th Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011 India.

RELIANCE

Sl. No.	ISIN	Series Id	From (1-10-2015 to 31-03-2016)	
			Interest	Principal
57.	INE013A08275	949018	19-Mar-16	
58.	INE013A08218	948670	21-Mar-16	
59.	INE013A07RN9	948481	21-Mar-16	
60.	INE013A07UY0	949019	22-Mar-16	
61.	INE013A07H51	951176	23-Mar-16	
62.	INE013A08283	949030	28-Mar-16	
63.	INE013A07OL0	947990	28-Mar-16	
64.	INE013A07I92	951328	30-Mar-16	30-Mar-16
65.	INE013A07J18	951337	30-Mar-16	30-Mar-16
66.	INE013A07D63	950852	N.A.	5-Oct-15
67.	INE013A07G29	951062	N.A.	18-Nov-15
68.	INE013A07I35	951335	N.A.	23-Dec-15
69.	INE013A07SE6	948765	N.A.	19-Oct-15
70.	INE013A07C07	950759	N.A.	21-Oct-15
71.	INE013A07WK5	949277	N.A.	27-Oct-15
72.	INE013A07B16	950648	N.A.	30-Oct-15
73.	INE013A07PT0	948509	N.A.	30-Oct-15
74.	INE013A07A90	950646	N.A.	30-Oct-15
75.	INE013A07PX2	948511	N.A.	7-Nov-15
76.	INE013A07B65	950655	N.A.	9-Nov-15
77.	INE013A07WQ2	949420	N.A.	9-Nov-15
78.	INE013A07WP4	949421	N.A.	10-Nov-15
79.	INE013A07D97	950910	N.A.	16-Nov-15
80.	INE013A07E39	950979	N.A.	24-Nov-15
81.	INE013A07C15	950757	N.A.	26-Nov-15
82.	INE013A07C23	950788	N.A.	27-Nov-15
83.	INE013A07F04	951029	N.A.	28-Nov-15
84.	INE013A07F38	951034	N.A.	29-Nov-15
85.	INE013A07C72	950847	N.A.	7-Dec-15
86.	INE013A07ZC5	949955	N.A.	7-Dec-15
87.	INE013A07QM3	948512	N.A.	9-Dec-15
88.	INE013A07F95	951058	N.A.	14-Dec-15
89.	INE013A07G03	951057	N.A.	14-Dec-15
90.	INE013A07RM1	948539	N.A.	15-Dec-15
91.	INE013A07G37	951060	N.A.	17-Dec-15
92.	INE013A07WX8	949481	N.A.	18-Dec-15
93.	INE013A07D89	950908	N.A.	21-Dec-15
94.	INE013A07XD8	949523	N.A.	22-Dec-15

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-10-2015 to 31-03-2016)	
			Interest	Principal
95.	INE013A07B08	950647	N.A.	30-Dec-15
96.	INE013A07ZW3	950099	N.A.	6-Jan-16
97.	INE013A07B32	950650	N.A.	8-Jan-16
98.	INE013A07F53	951056	N.A.	8-Jan-16
99.	INE013A07XK3	949558	N.A.	8-Jan-16
100.	INE013A07RO7	948529	N.A.	11-Jan-16
101.	INE013A07RZ3	948770	N.A.	11-Jan-16
102.	INE013A07I68	951331	N.A.	27-Jan-16
103.	INE013A07XH9	949555	N.A.	5-Feb-16
104.	INE013A07SB2	948766	N.A.	6-Feb-16
105.	INE013A07XJ5	949557	N.A.	6-Feb-16
106.	INE013A07XO5	949618	N.A.	8-Feb-16
107.	INE013A07XQ0	949620	N.A.	8-Feb-16
108.	INE013A07K07	951535	N.A.	12-Feb-16
109.	INE013A07YV8	949907	N.A.	15-Feb-16
110.	INE013A07K31	951582	N.A.	22-Feb-16
111.	INE013A07I50	951330	N.A.	29-Feb-16
112.	INE013A07I76	951339	N.A.	29-Feb-16
113.	INE013A07K72	951657	N.A.	2-Mar-16
114.	INE013A07C64	950846	N.A.	8-Mar-16
115.	INE013A07YE4	949718	N.A.	13-Mar-16
116.	INE013A07J59	951402	N.A.	14-Mar-16
117.	INE013A07J67	951403	N.A.	14-Mar-16
118.	INE013A07YC8	919717	N.A.	14-Mar-16
119.	INE013A07L30	951711	N.A.	21-Mar-16
120.	INE013A07TE4	948665	N.A.	29-Mar-16
121.	INE013A07E88	951033	N.A.	31-Mar-16

4. Next due date for the payment of interest / principal along with amount of Interest

Sl. No.	ISIN	Series Id	From (1-4-2016 to 30-09-2016)	
			Interest	Principal
1.	INE013A07OO4	947992	12-Apr-16	
2.	INE013A07A33	950229	22-Apr-16	
3.	INE013A07SN7	948755	9-May-16	
4.	INE013A08317	949669	25-May-16	
5.	INE013A07NU3	947798	30-May-16	
6.	INE013A07PH5	948059	1-Jun-16	

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-4-2016 to 30-09-2016)	
			Interest	Principal
7.	INE013A08333	949783	2-Jul-16	
8.	INE013A08341	949797	7-Jul-16	
9.	INE013A08358	949798	13-Jul-16	
10.	INE013A07NF4	947495	12-Aug-16	
11.	INE013A07QX0	948503	22-Aug-16	
12.	INE013A07RN9	948481	21-Sep-16	
13.	INE013A07OL0	947990	27-Sep-16	
14.	INE013A08291	949105	18-Apr-16	
15.	INE013A08226	948743	20-Apr-16	
16.	INE013A08093	947509	20-May-16	
17.	INE013A08101	947508	20-May-16	
18.	INE013A08234	948744	25-May-16	
19.	INE013A08242	948746	13-Jun-16	
20.	INE013A08309	949319	27-Jun-16	
21.	INE013A08259	948747	29-Jun-16	
22.	INE013A08119	947510	14-Jul-16	
23.	INE013A08127	947511	12-Aug-16	
24.	INE013A08135	947512	12-Aug-16	
25.	INE013A08267	948748	27-Sep-16	
26.	INE013A08143	947513	30-Sep-16	
27.	INE013A07OQ9	947993	18-Apr-16	
28.	INE013A07VO9	949106	18-Apr-16	
29.	INE013A07VP6	949107	25-Apr-16	
30.	INE013A07OS5	947994	25-Apr-16	
31.	INE013A07OU1	947984	7-May-16	
32.	INE013A07MQ3	947263	12-May-16	12-May-16
33.	INE013A07OZ0	948051	16-May-16	
34.	INE013A07YZ9	949916	17-May-16	17-May-16
35.	INE013A07WB4	949236	24-May-16	
36.	INE013A07MU5	947312	26-May-16	26-May-16
37.	INE013A07WG3	949237	27-May-16	
38.	INE013A07PJ1	948057	6-Jun-16	
39.	INE013A07PM5	948060	15-Jun-16	
40.	INE013A07PP8	948061	20-Jun-16	
41.	INE013A07PR4	948062	21-Jun-16	
42.	INE013A07O03	952365	29-Jun-16	
43.	INE013A07O37	952394	8-Jul-16	
44.	INE013A07NC1	947480	19-Jul-16	19-Jul-16

CHATURVEDI & SHAH ★ MUMBAI ★ CHARTERED ACCOUNTANTS

B S R & Co. LLP ★ 5th Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011 India. ★ Chartered Accountants

RELIANCE

Sl. No.	ISIN	Series Id	From (1-4-2016 to 30-09-2016)	
			Interest	Principal
45.	INE013A07QE0	948501	25-Jul-16	
46.	INE013A07ND9	947481	26-Jul-16	26-Jul-16
47.	INE013A07O52	952513	1-Aug-16	
48.	INE013A07QJ9	948497	1-Aug-16	
49.	INE013A07A66	950619	4-Aug-16	
50.	INE013A07O60	952561	5-Aug-16	
51.	INE013A07QN1	948496	8-Aug-16	
52.	INE013A07QQ4	948494	8-Aug-16	
53.	INE013A07QR2	948487	9-Aug-16	
54.	INE013A07O94	952601	16-Aug-16	
55.	INE013A07QY8	948486	17-Aug-16	
56.	INE013A07WU4	949431	22-Aug-16	
57.	INE013A07P02	952677	25-Aug-16	
58.	INE013A07RA6	948485	31-Aug-16	
59.	INE013A07RF5	948483	6-Sep-16	
60.	INE013A07C56	950853	12-Sep-16	
61.	INE013A07NJ6	947500	13-Sep-16	13-Sep-16
62.	INE013A07E21	950906	26-Sep-16	
63.	INE013A07RS8	948479	27-Sep-16	
64.	INE013A07RT6	948478	28-Sep-16	
65.	INE013A07K56	951585	N.A.	26-Apr-16
66.	INE013A07YJ3	949728	N.A.	8-Apr-16
67.	INE013A07M62	952000	N.A.	19-Apr-16
68.	INE013A07K49	951583	N.A.	21-Apr-16
69.	INE013A07G60	951119	N.A.	22-Apr-16
70.	INE013A07YO3	949785	N.A.	25-Apr-16
71.	INE013A07YS4	949843	N.A.	26-Apr-16
72.	INE013A07M54	951901	N.A.	27-Apr-16
73.	INE013A07TK1	948734	N.A.	17-May-16
74.	INE013A07F20	951031	N.A.	1-Jun-16
75.	INE013A07ZK8	949995	N.A.	14-Jun-16
76.	INE013A07ZM4	949987	N.A.	20-Jun-16
77.	INE013A07ZO0	950007	N.A.	23-Jun-16
78.	INE013A07ZQ5	950019	N.A.	24-Jun-16
79.	INE013A07ZV5	950070	N.A.	28-Jun-16
80.	INE013A07ZS1	950035	N.A.	29-Jun-16
81.	INE013A07H10	951148	N.A.	30-Jun-16
82.	INE013A07A41	950069	N.A.	4-Jul-16

CHATURVEDI & SHAH MUMBAI CHARTERED ACCOUNTANTS

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-4-2016 to 30-09-2016)	
			Interest	Principal
83.	INE013A07G78	951120	N.A.	25-Jul-16
84.	INE013A07VF7	949067	N.A.	1-Aug-16
85.	INE013A07VG5	949066	N.A.	4-Aug-16
86.	INE013A07VJ9	949088	N.A.	8-Aug-16
87.	INE013A07VK7	949090	N.A.	9-Aug-16
88.	INE013A07VN1	949097	N.A.	16-Aug-16
89.	INE013A07VQ4	949127	N.A.	22-Aug-16
90.	INE013A07VV4	949177	N.A.	1-Sep-16
91.	INE013A07VW2	949178	N.A.	1-Sep-16
92.	INE013A07WF5	949223	N.A.	18-Sep-16
93.	INE013A07WE8	949225	N.A.	20-Sep-16
94.	INE013A07WH1	949238	N.A.	25-Sep-16
95.	INE013A07UZ7	949023	N.A.	27-Sep-16
96.	INE013A07E62	950984	N.A.	30-Sep-16

5. **Outstanding redeemable preference shares: Nil**

6. **Debenture Redemption Reserve (DRR)**
No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

7. **Net Worth: Rs. 13,131 crore**
   - Includes Rs.846 crore created pursuant to the Scheme of Amalgamation approved by High Court which shall for all regulatory purposes be considered to be part of owned funds / net worth of the Company.
   - Includes Rs. 3,837 crore created pursuant to the Scheme of Amalgamation approved by High Court.

8. **Net Profit After Tax: Rs. 977 crore**

9. **Earnings Per Share: Rs. 38.67 per share**

CHATURVEDI & SHAH MUMBAI CHARTERED ACCOUNTANTS

B S R & Co. LLP 5th Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011 India. Chartered Accountants

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Independent Auditor's Report on Standalone Financial Results Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors
Reliance Capital Limited

1. We have audited the accompanying Standalone Financial Results of Reliance Capital Limited (the 'Company') for the year ended March 31, 2016 (the 'Financial Results'), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These Financial Results, which are the responsibility of the company's management and approved by the Board of Directors, have been prepared on the basis of the related financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the 'Act'), read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on these Financial Results based on our audit.

2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, the Financial Results:
   i. are presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
   ii. give a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information for the year ended March 31, 2016.

CHATURVEDI & SHAH MUMBAI CHARTERED ACCOUNTANTS

B S R & Co. LLP 5th Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011, India. Chartered Accountants

4. The Financial Results include the results for the quarter ended March 31, 2016 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subjected to limited review by us.

For **Chaturvedi & Shah**
Chartered Accountants
Firm's Registration No:101720W

Vijay Napawaliya
Partner
Membership No: 109859

Mumbai
May 6, 2016

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No: 101248W/ W-100022

B S R & Co. LLP
5th Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011 India
Chartered Accountants

Akeel Master
Partner
Membership No: 046768

Mumbai
May 6, 2016

CHATURVEDI & SHAH
MUMBAI
CHARTERED ACOUNTANTS

FORM A

(For Audit Report on Standalone Financial Statements with Unmodified Opinion)

(Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

1.	Name of the Company	Reliance Capital Limited (the 'Company')
2.	Annual Financial Statements for the year ended	March 31, 2016
3.	Type of Audit observation	**Standalone Financial Statements** – Unmodified
4.	Frequency of observation	First year.

For **Chaturvedi & Shah**
Chartered Accountants
Firm's Reg. No:101720W

Vijay Napawaliya
Partner
Membership No: 109859

For **Reliance Capital Limited**

Rajendra P. Chitale
Chairman – Audit Committee

For **B S R & Co. LLP**
Chartered Accountants
Firm's Reg. No:101248W/W-100022

Akeel Master
Partner
Membership No: 046768

For **Reliance Capital Limited**

Soumen Ghosh
Executive Director & Group CEO

For **Reliance Capital Limited**

Amit Bapna
Chief Financial Officer

Mumbai,
May 6, 2016

Mumbai,
May 6, 2016