RELIANCE

Reliance Capital Limited
570, Rectifier House
Naigaum Cross Road
Wadala (W), Mumbai 400 031

Tel : +91 22 3047 9243
Fax: +91 22 3032 7202
www.reliancecapital.co.in

Statement of Standalone Unaudited Financial Results for the quarter / nine months ended December 31, 2013

PART I

(Rs. in crore except per share data)

Sr No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income from operations**						
	(a) Income from operations	739	785	729	2,351	3,053	3,763
	(b) Other operating income	28	19	12	59	48	65
	Total income from operations (net)	**767**	**804**	**741**	**2,410**	**3,101**	**3,828**
2	**Expenses**						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Employee benefits expense	39	37	32	108	123	165
	(e) Depreciation and amortisation expense	9	8	7	25	21	29
	(f) Professional fees	24	21	7	64	55	77
	(g) Provision for NPA and doubtful debts / written off (Net)	34	54	11	118	227	296
	(h) Provision / (Reversal) for Diminution in the Value Investments / written off (Net)	(15)	18	12	36	193	236
	(i) Other expenses	43	42	39	131	129	182
	Total expenses	**134**	**180**	**108**	**482**	**748**	**985**
3	**Profit from Operations before other income, finance costs and exceptional Items (1-2)**	**633**	**624**	**633**	**1,928**	**2,353**	**2,843**
4	Other Income	8	17	7	36	31	40
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)**	**641**	**641**	**640**	**1,964**	**2,384**	**2,883**
6	Finance costs	569	570	554	1,704	1,629	2,179
7	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)**	**72**	**71**	**86**	**260**	**755**	**704**
8	Exceptional items (Net)	-	-	-	-	-	-
9	**Profit / (Loss) from Ordinary Activities before Tax (7-8)**	**72**	**71**	**86**	**260**	**755**	**704**
10	Tax expense (Net)	5	9	25	16	165	42
11	**Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)**	**67**	**62**	**61**	**244**	**590**	**662**
12	Extraordinary items	-	-	-	-	-	-
13	**Net Profit / (Loss) for the period (11-12)**	**67**	**62**	**61**	**244**	**590**	**662**
14	Paid-up equity Share Capital of Rs. 10 each	246	246	246	246	246	246
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						11,266
16	**Earning Per Share of Rs. 10 each (not annualised)**						
	i. **Before extraordinary items**						
	Basic	2.74	2.49	2.52	9.93	24.04	26.95
	Diluted	2.74	2.49	2.52	9.93	24.04	26.95
	ii. **After extraordinary items**						
	Basic	2.74	2.49	2.52	9.93	24.04	26.95
	Diluted	2.74	2.49	2.52	9.93	24.04	26.95

CHATURVEDI & SHAH * MUMBAI * CHARTERED ACCOUNTANTS

SIGNED FOR IDENTIFICATION BY

B S R & CO. LLP

25 YEARS OF TRUST

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PART II

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	- Number of shares	11 26 50 497	11 26 50 528	11 26 50 528	11 26 50 497	11 26 50 528	11 26 50 528
	- Percentage of shareholding	45.86%	45.86%	45.86%	45.86%	45.86%	45.86%
2	Promoter and promoter group shareholding						
	a) Pledged / encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non encumbered						
	- Number of shares	13 29 82 303	13 29 82 272	13 29 82 272	13 29 82 303	13 29 82 272	13 29 82 272
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	54.14%	54.14%	54.14%	54.14%	54.14%	54.14%

Sr. No.	Particulars	Quarter Ended 31-Dec-13
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	22
	Disposed of during the quarter	22
	Remaining unresolved at the end of the quarter	Nil

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Unaudited Standalone Segment Reporting
for the quarter / nine months ended December 31, 2013

(Rs. in crore)

Sr No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
a	Finance & Investments	323	388	307	1,122	1,831	2,115
b	Commercial Finance	453	434	442	1,327	1,303	1,756
	Total	**776**	**822**	**749**	**2,449**	**3,134**	**3,871**
	Inter segment	(1)	(1)	(1)	(3)	(2)	(3)
	Net Income	**775**	**821**	**748**	**2,446**	**3,132**	**3,868**
2	**Segment Results**						
a	Finance & Investments	(16)	(4)	10	28	558	406
b	Commercial Finance	88	75	76	233	198	300
	Total Segment Profit before Tax	**72**	**71**	**86**	**261**	**756**	**706**
	Unallocated expenses [* Rs.34 60 876 (**Rs.28 22 637)(***Rs.27 81 041)]	(*)	(**)	(***)	(1)	(1)	(2)
	Profit before Tax	**72**	**71**	**86**	**260**	**755**	**704**
3	**Capital Employed**						
a	Finance & Investments	9,696	9,820	9,437	9,696	9,437	9,437
b	Commercial Finance	2,059	1,868	2,049	2,059	2,049	2,075
	Total	**11,755**	**11,688**	**11,486**	**11,755**	**11,486**	**11,512**

Notes :

1. Previous period / year figures have been regrouped / rearranged wherever necessary.
2. Results for the current quarter / nine months ended December 31, 2013 and quarter ended September 30, 2013 includes figures of Reliance Equities International Private Limited and Emerging Money Mall Limited, merged with the Company w.e.f. March 31, 2013 and accordingly, are not comparable with previous corresponding quarter / nine months.
3. The Company has reported segment wise information as per Accounting Standard (AS 17) on 'Segment Reporting', in terms of Companies (Accounting Standards) Rules, 2006. The operations of the Company are conducted within India, there is no separate reportable geographical segment and the Company reported the following business segments :
   (i) Finance and Investments comprising of the investments and corporate lending business of the Company.
   (ii) Commercial finance comprising of the commercial finance business of the Company.
4. The financial results for the quarter / nine months ended December 31, 2013 of the Company have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
5. The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on February 7, 2014 approved the above results and its release.

SIGNED FOR IDENTIFICATION BY

For B S R & CO. LLP

CHATURVEDI & SHAH ★ MUMBAI ★ CHARTERED ACCOUNTANTS

for Reliance Capital Limited

Anil D. Ambani
Chairman

Place: Mumbai
Dated: February 7, 2014

25 YEARS OF TRUST