RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
Off Western Express Highway
Santacruz (East), Mumbai - 400 055.

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September 28, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: MEDIA RELEASE

We enclose herewith the media release issued by the Company which is self explanatory.

Please consider this as disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

MEDIA STATEMENT

RELIANCE CAPITAL CONCLUDES TRANSACTION WITH NIPPON LIFE INSURANCE COMPANY OF JAPAN TO SELL STAKE IN RELIANCE NIPPON LIFE ASSET MANAGEMENT

RELIANCE CAPITAL RECEIVED RS. 5,500 CRORE (US$ 785 MN) FROM RNAM STAKE MONETISATION AMONGST THE LARGEST DEALS IN INDIA'S FINANCIAL SERVICES SECTOR

Mumbai, September 28, 2019: Reliance Capital Ltd. today announced it has concluded transaction with Nippon Life Insurance Company of Japan to sell its stake in Reliance Nippon Life Asset Management Ltd.

Reliance Capital has received proceeds of approx. Rs. 5,500 crore (US$ 785 million) through sale of its shareholding to Nippon Life Insurance Company and through offers for sale.

/RelianceCapital @RelianceCapital

For media queries, please contact:
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