RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

T +91 22 3303 1000
F +91 22 3303 6664

August 24, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub: Notice of Book Closure and Annual General Meeting.

Pursuant to Regulation 42 and all other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we wish to inform you that:

(1) the 31st Annual General Meeting (AGM) of the members of the Company will be held on Tuesday, September 26, 2017.

(2) the Register of Members and Share Transfer Books of the Company will remain closed from **Saturday, September 23, 2017 to Tuesday, September 26, 2017** (both days inclusive) for the purpose of Annual General Meeting and payment of dividend, if approved at the ensuing 31st Annual General Meeting of the members of the Company. A duly completed Form being intimation of the Book Closure is enclosed herewith for your information and record.

Further, as per Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Listing Regulations, the Company is providing facility to the members to cast their votes by electronic means on all the resolutions set forth in the Notice of 31st AGM.

Kindly take the same on record and inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As above.

c.c: a. National Securities Depository Limited, Mumbai;
b. Central Depository Services (India) Limited, Mumbai; and
c. Karvy Computershare Private Limited, Hyderabad.

RELIANCE CAPITAL

Name of the Company: **Reliance Capital Limited**

Security Code*	Type of Security & paid up value	Book Closure From To	Record Date	Purpose
RELCAPITAL* 500111**	Equity Shares Rs. 10 paid-up	**From** Saturday September 23, 2017 **To** Tuesday, September 26, 2017 **(both days inclusive)**	N. A.	To determine the entitlement, if any, for payment of dividend for the financial year ended March 31, 2017 and for the purpose of Annual General Meeting.

* As per National Stock Exchange of India Limited

** As per BSE Limited

For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

August 24, 2017