

Reliance Capital Limited

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Trade World, B Wing, 7th Floor
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Mumbai - 400 013

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Website : www.reliancecapital.co.in
CIN : L65910MH1986PLC165645

April 27, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub.: Post-facto intimation of the Extended Challenge mechanism of Reliance Capital Limited

This has reference to our intimation dated December 7, 2021, regarding the initiation of corporate insolvency resolution process ("**CIRP**") in the case of Reliance Capital Limited ("**the Company**") under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 ("**Code**") and the further intimations made in this regard from time to time.

We also refer to the Hon'ble Supreme Court's order dated March 20, 2023 in the case of *Torrent Investments Private Limited v. Vistra ITCL (India) Limited & Ors.* wherein it was held that "*parties may participate in the proceedings/process in terms of the impugned judgment/order, without prejudice to their rights and contentions.*" ("**SC Order**").

We wish to inform you that an extended challenge mechanism process of the Company ("**ECM**") was duly conducted yesterday (i.e., April 26, 2023) in Mumbai. Further, pursuant to the ECM, revised resolution plans shall be submitted in terms of the process set out therein.

Kindly take the same on records.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

NAGESWARA
RAO
YALAMANCHILI

Digitally signed by NAGESWARA RAO
YA LAMANCHILI
DN: cn=NAGESWARA RAO
YA LAMANCHILI, o=Reliance Capital Limited,
ou=Reliance Capital Limited, email=NAGESWARA.RAO@RELIANCECAPITAL.CO.IN,
c=IN

Nageswara Rao Y
Administrator of Reliance Capital Limited

Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.