RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
Off Western Express Highway
Santacruz (East), Mumbai - 400 055.

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November 20, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

We wish to inform you that the Hon'ble Delhi High Court in the matter of OMP(I) COMM. 419 of 2019 has passed an order placing restrictions on any sale, disposal or creation of any encumbrance on any assets of the Company, which inter-alia include the Company's 4.28% shareholding in Reliance Nippon Life Asset Management Limited, till December 16, 2019.

The formal order of the Hon'ble Delhi High Court is awaited.

The Company shall take all appropriate steps in the matter as legally advised including to file an appeal against the said order in the in to protect the interests of its lenders and other stakeholders.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer