# RELIANCE INCEPTUM PRIVATE LIMITED

**Registered Office:** 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055
Corporate Identity Number (CIN): U74999MH2004PTC150308
Email ID:relianceinceptumpl@gmail.com

April 9, 2021

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

**National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

**The Company Secretary / Audit Committee**
**Reliance Capital Limited**
Kamala Mills Compound, Trade World, B-Wing,
7th Floor, S. B. Marg, Lower Parel,
Mumbai, 400013

Dear Sir,

**Subject:** **Disclosure/ declaration in terms of Regulation 30(2) & 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We as promoters (on our behalf and on behalf of other promoters) along with Persons Acting in Concert with us, hereby give the captioned disclosure of our aggregate shareholding in Reliance Capital Limited ("RCap") as on 31st March, 2021, in the prescribed format enclosed.

Further pursuant to Regulation 31 (4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We as promoters (on our behalf and on behalf of other promoters) along with Persons Acting in Concert with us, hereby declare that We, along with Persons Acting in Concert, have not made any encumbrance on shares of RCap, directly or indirectly, other than those already disclosed during the financial year ended 31st March, 2021.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For **Reliance Inceptum Private Limited**

**Authorised Signatory**

Encl: As above

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | **RELIANCE CAPITAL LIMITED** | | |
| 2. Name(s) of the stock exchange (s) where the shares of the TC are listed | 1. BSE Limited (BSE)<br>2. National Stock Exchange of India Limited (NSE) | | |
| 3. Particulars of the shareholder(s):<br>a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | 1. Reliance Inceptum Private Limited<br>2. Shri Anil D Ambani<br>3. Smt. Tina A Ambani<br>4. Shri Jai Anmol A Ambani<br>5. Shri Jai Anshul A Ambani<br>6. Smt. Kokila D Ambani(#)<br>7. Reliance Innoventures Private Limited<br>8. Reliance Infrastructure Consulting & Engineers Private Limited<br>9. Reliance Infrastructure Management Private Limited | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC(*) |
| As of March 31st of 2021 (of the year), holding of: | | | |
| a) Shares | | | |
| 1. Reliance Inceptum Private Limited | 1,53,964 | 0.06 | 0.06 |
| 2. Shri Anil D Ambani | - | 0.00 | 0.00 |
| 3. Smt. Tina A Ambani | 2,63,474 | 0.10 | 0.10 |
| 4. Shri Jai Anmol A Ambani | 1,78,692 | 0.07 | 0.07 |
| 5. Shri Jai Anshul A Ambani | 1,78,691 | 0.07 | 0.07 |
| 6. Smt. Kokila D Ambani(#) | 5,45,157 | 0.22 | 0.22 |
| 7. Reliance Innoventures Private Limited | 4,450 | 0.00 | 0.00 |
| 8. Reliance Infrastructure Consulting & Engineers Private Limited | 17,75,991 | 0.70 | 0.70 |
| 9. Reliance Infrastructure Management Private Limited | 7,00,000 | 0.28 | 0.28 |
| | | | |
| b) Voting Rights (otherwise than by shares) | | Nil | Nil |
| c) Warrants, | | Nil | Nil |
| d) Convertible Securities | | Nil | Nil |
| e) Any other instrument that would entitle the holder to receive | | Nil | Nil |
| **Total** | **38,00,419** | **1.50** | **1.50** |

**Part-B****

**Name of the Target Company** **RELIANCE CAPITAL LIMITED**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group |
|---|---|
| 1. Reliance Inceptum Private Limited | Yes |
| 2. Shri Anil D Ambani | Yes |
| 3. Smt. Tina A Ambani | Yes |
| 4. Shri Jai Anmol A Ambani | Yes |
| 5. Shri Jai Anshul A Ambani | Yes |
| 6. Smt. Kokila D Ambani(#) | Yes |
| 7. Reliance Innoventures Private Limited | Yes |
| 8. Reliance Infrastructure Consulting & Engineers Private Limited | Yes |
| 9. Reliance Infrastructure Management Private Limited | Yes |

**For Reliance Inceptum Private Limited**

**Authorised Signatory**

**Place: Mumbai**
**Date: April 9, 2021**

**Notes:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (#) It has come to the knowledge of Smt. Kokila D Ambani through reports sent by her discretionary Portfolio Manager that 17,00,000 (0.67%) equity shares of Target Company purchased by her discretionary Portfolio Manager under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. Further during the quarter ended March 31, 2021, 85,000 equity shares have been sold by the discretionary Portfolio Manager. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.