RELIANCE INCEPTUM PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055
Corporate Identity Number (CIN): U74999MH2004PTC150308
Email ID:relianceinceptumpl@gmail.com

May 15, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary / Audit Committee
Reliance Capital Limited
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate,
Mumbai 400 001

Dear Sir,

Subject: Disclosure/ declaration in terms of Regulation 30(2) & 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We as promoters (on our behalf and on behalf of other promoters) along with Persons Acting in Concert with us, hereby give the captioned disclosure of our aggregate shareholding in Reliance Capital Limited ("RCap") as on 31st March, 2020, in the prescribed format enclosed.

Further pursuant to Regulation 31 (4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We as promoters (on our behalf and on behalf of other promoters) along with Persons Acting in Concert with us, hereby declare that We, along with Persons Acting in Concert, have not made any encumbrance on shares of RCap, directly or indirectly, other than those already disclosed during the financial year ended 31st March, 2020.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For **Reliance Inceptum Private Limited**

Authorised Signatory

Encl: As above

Format for Disclosures under Regulation ~~30(1) and~~ 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**RELIANCE CAPITAL LIMITED**		
2. Name(s) of the stock exchange (s) where the shares of the TC are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder(s): ~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Reliance Inceptum Private Limited		
	2. Shri Anil D Ambani		
	3. Smt. Tina A Ambani		
	4. Shri Jai Anmol A Ambani		
	5. Shri Jai Anshul A Ambani		
	6. Smt. Kokila D Ambani(#)		
	7. Reliance Innoventures Private Limited		
	8. Reliance Infrastructure Consulting & Engineers Private Limited		
	9. Reliance Infrastructure Management Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31st of 2020 (of the year), holding of:			
a) Shares			
1. Reliance Inceptum Private Limited	1,53,964	0.06	0.06
2. Shri Anil D Ambani	-	0.00	0.00
3. Smt. Tina A Ambani	2,63,474	0.10	0.10
4. Shri Jai Anmol A Ambani	1,78,692	0.07	0.07
5. Shri Jai Anshul A Ambani	1,78,691	0.07	0.07
6. Smt. Kokila D Ambani(#)	5,45,157	0.22	0.22
7. Reliance Innoventures Private Limited	4,450	0.00	0.00
8. Reliance Infrastructure Consulting & Engineers Private Limited	17,75,991	0.70	0.70
9. Reliance Infrastructure Management Private Limited	7,00,000	0.28	0.28
b) Voting Rights (otherwise than by shares)		Nil	Nil
c) Warrants,		Nil	Nil
d) Convertible Securities		Nil	Nil
e) Any other instrument that would entitle the holder to receive		Nil	Nil
Total	**38,00,419**	**1.50**	**1.50**

Part-B**

Name of the Target Company **RELIANCE CAPITAL LIMITED**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	
1. Reliance Inceptum Private Limited	Yes	
2. Shri Anil D Ambani	Yes	
3. Smt. Tina A Ambani	Yes	
4. Shri Jai Anmol A Ambani	Yes	
5. Shri Jai Anshul A Ambani	Yes	
6. Smt. Kokila D Ambani(#)	Yes	
7. Reliance Innoventures Private Limited	Yes	
8. Reliance Infrastructure Consulting & Engineers Private Limited	Yes	
9. Reliance Infrastructure Management Private Limited	Yes	

For Reliance Inceptum Private Limited



Authorised Signatory

Place: Mumbai
Date: May 15, 2020

Notes:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (#) It has come to the knowledge of Smt. Kokila D Ambani through reports sent by her discretionary Portfolio Manager that 17,00,000 (0.67%) equity shares of Target Company purchased by her discretionary Portfolio Manager under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.