Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
Off Western Express Highway
Santacruz (East), Mumbai - 400 055.

T +91 22 4303 1000
F +91 22 4303 6664

May 15, 2020

BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Certificate

Further to our letter dated May 8, 2020 and in terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the certificate from Debenture Trustee viz. Vistra ITCL (India) Limited for the half-year ended March 31, 2020.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

May 13, 2020

To,
Mr. Atul Tandon
Company Secretary & Compliance Officer,
Reliance Capital Limited,
Reliance Centre, Ground Floor
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited are acting as a Debenture Trustee for the Rated, Listed, Secured, Non-Convertible Debenture (NCDs) issue, of which outstanding is Rs. 14,827.28 crores of the Reliance Capital Limited. ('Company').

With reference to the above, we have received the following documents and have noted its contents:

1. Disclosure pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the year ended March 31, 2020.

2. Statement of Audited financial results for the year ended March 31, 2020.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking you.
Yours sincerely,
Vistra ITCL (India) Limited

Authorized Signatory
Place: Mumbai