

Reliance Capital Limited

Registered Office:
Kamala Mills Compound
Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

Tel. : +91 022 4158 4000
Fax : +91 022 2490 5125
E-mail : rcl.investor@relianceada.com
Website : www.reliancecapital.co.in
CIN : L65910MH1986PLC165645

February 16, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Securities and Exchange Board of India ("SEBI"), issued an Interim Order cum Show Cause Notice dated February 11, 2022 ("Interim Order cum Show Cause Notice"), under Sections 11 (1), 11 (4) and 11 B (1) of the Securities and Exchange Board of India Act, 1992 ("SEBI Act") against its individual promoter, Mr. Anil Ambani and Mr. Amit Bapna, Ex Chief Financial Officer of the Company, for the alleged violation of the provisions of the SEBI Act, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Securities and Exchange Board of India (Prohibition of Fraudulent and Unfair Trade Practices in relation to securities markets) Regulations, 2003.

Financial implication of the ad interim order cannot be ascertained at this premature stage.

Since the Company is undergoing Corporate Insolvency Resolution Process under the Insolvency and Bankruptcy Code, 2016, it is in the process of seeking legal advice in relation to the same and shall keep the exchange updated as to any developments.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**



Atul Tandon
Company Secretary & Compliance Officer