

Reliance Capital Limited

Registered Office:

Kamala Mills Compound

Trade World, B Wing, 7th Floor

S. B. Marg, Lower Parel

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CIN : L65910MH1986PLC165645

October 14, 2022

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

Sub.: Disclosure pursuant to 'Clause 10.1.a of Chapter VIII – Specifications related to ISINs for debt securities' of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

The Company on December 2, 2021 intimated the Exchanges that the Reserve Bank of India filed applications for initiation of corporate insolvency resolution process ("CIRP") against the Company and therefore, as per the Insolvency and Bankruptcy Code, 2016 ("Code") read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 ("FSP Insolvency Rules"), an interim moratorium had commenced on and from the date of filing of the application till its admission or rejection.

Further, the Company on December 7, 2021, intimated the Exchanges that CIRP has been initiated against the Company as per the provisions of the Code read with the FSP Insolvency Rules with effect from December 6, 2021.

The details as required under 'Clause 10.1.a of Chapter VIII – Specifications related to ISINs for debt securities' of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for the half year ended September 30, 2022, are enclosed as Annexure A to this letter.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited****ATUL KUMAR
TANDON**

Digitally signed by ATUL KUMAR TANDON
DN: c=IN, o=Personal,
s=S.A. 20140404, email=atulkumar.tandon@relianceada.com,
ou=Reliance Capital Limited, cn=ATUL KUMAR TANDON,
date=2022.10.14 17:09:24 +05'30'

Atul Tandon**Company Secretary & Compliance Officer**

CC:

National Securities Depository Limited4th Floor, 'A' Wing, Trade World, Kamala Mills
Compound Senapati Bapat Marg Lower Parel,
Mumbai 400 013**Central Depository Services (India) Limited**Unit No. A-2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mills Compound, N M Joshi Marg,
Lower Parel (E), Mumbai 400 01

Reliance Capital Limited								
Specifications related to ISINs for debt securities' of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for the half year ended September 30, 2022								
Sr. No.	ISIN	Issuance Date	Maturity Date*	Coupon Rate	Frequency	Embedded Option	Amount Issued	Amount Outstanding
1	INE013A07NU3	30-Nov-11	30-Nov-19	10.28%	Semi-Annually on 30th May & 30th October	N.A.	15,00,00,000	15,00,00,000
2	INE013A07PP8	20-Jun-12	20-Jun-22	10.35%	ANNUALLY ON JUNE 20 AND ON MATURITY I.E. 20.06.2022	N.A.	5,00,00,000	5,00,00,000
3	INE013A07PR4	21-Jun-12	19-Jun-20	10.35%	ANNUALLY ON 21ST JUNE AND ON MATURITY I.E. ON 19.06.2020	N.A.	5,00,00,000	5,00,00,000
4	INE013A07QX0	21-Aug-12	21-Aug-22	9.90%	SEMI ANNUALLY ON 21ST FEBRUARY, 21ST AUGUST & ON MATURITY	N.A.	5,00,00,00,000	5,00,00,00,000
5	INE013A07QJ9	31-Jul-12	31-Jul-22	10.20%	ANNUALLY ON 31ST JULY AND ON MATURITY I.e. 31/07/2022	N.A.	22,00,00,000	22,00,00,000
6	INE013A07QQ4	8-Aug-12	8-Aug-22	10.20%	ANNUALLY ON 8TH AUGUST AND ON MATURITY I.e. 08/08/2022	N.A.	10,00,00,000	10,00,00,000
7	INE013A07QY8	17-Aug-12	17-Aug-22	10.20%	ANNUALLY ON 17TH AUGUST & ON MATURITY	N.A.	50,00,00,000	50,00,00,000
8	INE013A07RA6	31-Aug-12	31-Oct-22	10.25%	ANNUALLY ON 31ST AUGUST AND ON MATURITY I.e. 31.10.2022	N.A.	40,00,00,000	40,00,00,000
9	INE013A07RT6	28-Sep-12	28-Sep-22	10.10%	ANNUALLY ON 28TH SEPTEMBER AND ON MATURITY I.e. 28/09/2022	N.A.	10,00,00,000	10,00,00,000
10	INE013A07SK3	2-Nov-12	2-Nov-22	9.95%	ANNUALLY ON 2ND NOVEMBER AND ON MATURITY I.e. 02.11.2022	N.A.	60,00,00,000	60,00,00,000
11	INE013A07TA2	13-Dec-12	13-Dec-22	10.05%	ANNUALLY ON 13TH DECEMBER AND ON MATURITY I.e. 13/12/2022	N.A.	7,00,00,000	7,00,00,000
12	INE013A07TN5	24-Jan-13	24-Jan-23	9.90%	ANNUALLY ON 24TH JANUARY AND ON MATURITY I.e. 24/01/2023	N.A.	75,00,00,000	75,00,00,000
13	INE013A07TV8	31-Jan-13	31-Jan-23	10.00%	ANNUALLY ON 31ST JANUARY AND ON MATURITY I.e. 31/01/2023	N.A.	10,00,00,000	10,00,00,000
14	INE013A07UY0	22-Mar-13	22-Mar-23	9.80%	ANNUALLY ON 22ND MARCH AND ON MATURITY I.e. 22.03.2023	N.A.	5,00,00,00,000	5,00,00,00,000
15	INE013A07WB4	24-May-13	24-May-23	9.40%	ANNUALLY ON 24TH MAY AND ON MATURITY I.e. 24.05.2023	N.A.	15,00,00,00,000	15,00,00,00,000
16	INE013A07WU4	21-Aug-13	21-Aug-20	10.35%	ANNUALLY ON 21ST AUGUST AND ON MATURITY I.e. 21/08/2020	N.A.	1,50,00,00,000	1,50,00,00,000
17	INE013A07A33	22-Apr-14	22-Apr-24	10.10%	SEMI ANNUALLY- 22ND OCT AND 22ND APR EACH YEAR AND ENDING ON MATURITY I.e. 22/04/24	N.A.	10,70,00,00,000	10,70,00,00,000
18	INE013A07A66	4-Aug-14	4-Aug-24	9.42%	ANNUALLY ON AUGUST 4 EACH YEAR, STARTING WITH 04/08/2015 AND ENDING ON MATURITY I.e. 04/08/2024	N.A.	40,00,00,000	40,00,00,000
19	INE013A07G11	16-Oct-14	16-Oct-19	9.70%	ANNUALLY ON 16TH OCT EACH YEAR AND ENDING ON MATURITY I.e. 16/10/2019	N.A.	15,00,00,000	15,00,00,000
20	INE013A07I01	20-Nov-14	20-Nov-24	9.32%	ANNUAL ON 20 NOV STARTING 20/11/15 TILL 20/11/24	N.A.	20,00,00,000	20,00,00,000
21	INE013A07O03	29-Jun-15	29-Jun-20	9.12%	ANNUAL ON 29 JUN STARTING 29-JUN-16 TILL MATURITY I.e. 29-JUN-20	N.A.	15,00,00,000	15,00,00,000
22	INE013A07S41	11-Dec-15	11-Dec-20	8.75%	ANNUAL 11 DEC STARTING 11-DEC-16 TILL MATURITY I.e. 11-DEC-20	N.A.	15,00,00,000	15,00,00,000
23	INE013A07Y19	30-Apr-16	28-Apr-23	8.75%	ANNUAL ON 30 APR STARTING FROM 30-APR-17 AND ON MATURITY I.e. 28-APR-23	N.A.	2,00,00,000	2,00,00,000
24	INE013A07Y27	6-May-16	5-May-23	8.75%	ANNUAL ON 06 MAY STARTING 06-MAY-17 AND ON MATURITY I.e. 05-MAY-23	N.A.	19,00,00,000	19,00,00,000
25	INE013A071A8	2-Jun-16	2-Jun-21	8.75%	ANNUAL ON 02 JUNE EVERY YEAR STARTING 02-JUN-17 AND ON MATURITY I.e. 02-JUN-21	N.A.	10,00,00,000	10,00,00,000
26	INE013A075A9	10-Jun-16	10-Jun-21	8.75%	ANNUAL ON 10 JUNE EVERY YEAR STARTING 10-JUN-17 AND ON MATURITY I.e. 10-JUN-21	N.A.	10,00,00,000	10,00,00,000
27	INE013A076A7	10-Jun-16	9-Jun-23	8.75%	ANNUAL ON 10 JUNE EVERY YEAR STARTING 10-JUN-17 AND ON MATURITY I.e. 09-JUN-23	N.A.	5,00,00,000	5,00,00,000
28	INE013A079A1	24-Jun-16	24-Jun-21	8.75%	ANNUAL 24 JUN STARTING 24-JUN-17 TILL 24-JUN-21	N.A.	10,00,00,000	10,00,00,000
29	INE013A070C6	13-Jul-16	13-Jul-21	8.85%	ANNUAL ON 13 JUL STARTING 13-JUL-17 TILL 13-JUL-21	N.A.	2,00,00,00,000	2,00,00,00,000
30	INE013A075C5	22-Jul-16	22-Jul-21	8.75%	ANNUAL ON 22 JUL EVERY YEAR STARTING 22-JUL-17 TILL 22-JUL-21	N.A.	50,00,00,000	50,00,00,000
31	INE013A077C1	2-Aug-16	2-Aug-21	8.65%	ANNUAL ON 02 AUG STARTING 02-AUG-17 AND ON MATURITY I.e. 02-AUG-21	N.A.	20,00,00,000	20,00,00,000
32	INE013A070D4	12-Aug-16	12-Aug-21	8.47%	SEMI ANNUAL ON 12 AUG AND 12 FEB STARTING 13-FEB-17 TILL 12-AUG-21	N.A.	25,00,00,000	25,00,00,000
33	INE013A075D3	22-Aug-16	20-Aug-21	8.42%	SEMI ANNUAL ON 22 FEB AND 22 AUG STARTING 22-FEB-17 AND ON MATURITY I.e. 20-AUG-21	N.A.	14,00,00,000	14,00,00,000
34	INE013A079D5	9-Sep-16	9-Sep-26	9.00%	ANNUAL 09 SEP STARTING 09-SEP-17 TILL 09-SEP-26	N.A.	12,50,00,00,000	12,50,00,00,000
35	INE013A070E2	9-Sep-16	7-Aug-26	9.00%	ANNUAL 09 SEP STARTING 09-SEP-17 TILL 07-AUG-26	N.A.	2,50,00,00,000	2,50,00,00,000
36	INE013A071E0	9-Sep-16	9-Sep-21	8.90%	ANNUAL 09 SEP STARTING 09-SEP-17 TILL 09-SEP-21	N.A.	5,00,00,00,000	5,00,00,00,000
37	INE013A075G6	14-Oct-16	14-Oct-19	8.20%	ANNUAL 14 OCT STARTING 14-OCT-17 AND ON MATURITY I.e. 14-OCT-19	N.A.	50,00,00,000	50,00,00,000
38	INE013A077G2	17-Oct-16	17-Oct-19	8.20%	ANNUAL 17-OCT-17, 17-OCT-18 AND 17-OCT-19	N.A.	25,00,00,000	25,00,00,000
39	INE013A076G4	18-Oct-16	18-Nov-19	8.28%	ANNUAL 18 OCT STARTING 18-OCT-17 AND ON MATURITY I.e. 18-NOV-19	N.A.	1,90,00,00,000	1,90,00,00,000
40	INE013A079G8	19-Oct-16	19-Oct-21	8.50%	ANNUAL 19 OCT EVERY YEAR STARTING 19-OCT-17 TILL 19-OCT-21	N.A.	25,00,00,000	25,00,00,000
41	INE013A073H9	2-Nov-16	2-Nov-26	8.85%	ANNUAL NOVEMBER 2 EACH YEAR STARTINF FROM 02-NOV-17 AND ON MATURITY I.e. 02-NOV-26	N.A.	10,00,00,00,000	10,00,00,00,000
42	INE013A074H7	2-Nov-16	5-Oct-26	8.85%	ANNUAL NOVEMBER 2 EACH YEAR STARTINF FROM 02-NOV-17 AND ON MATURITY I.e. 05-OCT-26	N.A.	5,00,00,00,000	5,00,00,00,000
43	INE013A075H4	2-Nov-16	2-Nov-23	8.80%	ANNUAL NOVEMBER 2 EACH YEAR STARTINF FROM 02-NOV-17 AND ON MATURITY I.e. 02-NOV-23	N.A.	3,00,00,00,000	3,00,00,00,000
44	INE013A076H2	2-Nov-16	2-Nov-21	8.50%	ANNUAL NOVEMBER 2 EACH YEAR STARTINF FROM 02-NOV-17 AND ON MATURITY I.e. 02-NOV-21	N.A.	2,00,00,00,000	2,00,00,00,000
45	INE013A078H8	7-Nov-16	2-Nov-21	8.50%	ANNUAL ON NOVEMBER 7 EVERY YEAR STARTING FROM 07-NOV-17 AND ON MATURITY I.e. 02-NOV-21	N.A.	30,00,00,000	30,00,00,000

46	INE013A07111	15-Nov-16	15-Nov-19	8.28%	ANNUAL ON 15 NOV EVERY YEAR STARTING 15-NOV-17 AND ON MATURITY i.e 15-NOV-19	N.A.	45,00,00,000	45,00,00,000
47	INE013A072L3	9-Feb-17	7-Feb-20	8.25%	ANNUAL ON 09 FEB STARTING 09-FEB-18 AND ON MATURITY i.e 07-FEB-20	N.A.	20,00,00,000	20,00,00,000
48	INE013A073L1	14-Feb-17	14-Feb-20	8.25%	ANNUAL ON 14 FEB STARTING 14-FEB-18 AND ON MATURITY i.e 14-APR-20	N.A.	3,50,00,00,000	3,50,00,00,000
49	INE013A074L9	14-Feb-17	14-Feb-22	8.50%	ANNUAL ON 14 FEB STARTING 14-FEB-18, 14-FEB-19, 14-FEB-20, 15-FEB-21 AND ON MATURITY i.e 14-FEB-22	N.A.	1,50,00,00,000	1,50,00,00,000
50	INE013A072M1	8-Mar-17	8-Mar-22	8.50%	ANNUAL ON 08-MAR-18 AND ON MATURITY i.e 08-MAR-22	N.A.	25,00,00,000	25,00,00,000
51	INE013A073M9	10-Mar-17	10-Mar-22	8.50%	ANNUAL ON 10 MAR STARTING 10-MAR-18 TILL 10-MAR-22	N.A.	50,00,00,000	50,00,00,000
52	INE013A076M2	6-Apr-17	29-May-20	0	NA	N.A.	4,50,00,00,000	4,50,00,00,000
53	INE013A077M0	18-Apr-17	16-Apr-27	9.05%	ANNUAL ON 18 APR STARTING 18-APR-18 AND ON MATURITY i.e 15-APR-27	N.A.	15,00,00,00,000	15,00,00,00,000
54	INE013A076O8	28-Jul-17	28-Oct-20	8.32%	ANNUAL ON 28-OCT-17, 28-OCT-18 AND ON MATURITY i.e 28-OCT-20	N.A.	4,00,00,00,000	4,00,00,00,000
55	INE013A074P0	13-Oct-17	13-Oct-22	8.83%	ANNUAL ON 13 OCT	N.A.	10,00,00,00,000	10,00,00,00,000
56	INE013A076P5	3-Nov-17	3-Nov-21	8.75%	ANNUAL ON 03 NOV STARTING 03-NOV-18 TILL 03-NOV-21	N.A.	1,65,00,00,000	1,65,00,00,000
57	INE013A077P3	3-Nov-17	3-Nov-22	8.75%	ANNUAL ON 03 NOV STARTING 03-NOV-18 TILL 03-NOV-22	N.A.	1,70,00,00,000	1,70,00,00,000
58	INE013A078P1	3-Nov-17	3-Nov-23	8.75%	ANNUAL ON 03 NOV STARTING 03-NOV-18 TILL 03-NOV-23	N.A.	1,65,00,00,000	1,65,00,00,000
59	INE013A070R4	9-Mar-18	9-Mar-28	8.93%	ANNUAL ON 09 MAR EVERY YEAR	N.A.	9,00,00,00,000	9,00,00,00,000
60	INE013A070S2	24-Jul-18	24-Oct-19	9.25%	MONTHLY ON 24TH OF EVERY MONTH STARTING FROM 24-AUG-18 UPTO MATURITY DATE	N.A.	1,50,00,00,000	1,50,00,00,000
61	INE013A08101	20-May-11	20-May-23	10.50%	Annually on 20th May & on Maturity	N.A.	15,00,00,000	15,00,00,000
62	INE013A08119	14-Jul-11	14-Jul-21	10.50%	Annually on 14th July	N.A.	25,00,00,000	25,00,00,000
63	INE013A08135	12-Aug-11	12-Aug-21	10.75%	Annually 12th August	N.A.	1,42,00,00,000	1,42,00,00,000
64	INE013A08143	30-Sep-11	30-Sep-21	10.75%	Annually on 30th September	N.A.	1,50,00,00,000	1,50,00,00,000
65	INE013A08150	24-Oct-11	24-Oct-21	10.75%	Annually on 24th October & on Maturity	N.A.	40,00,00,000	40,00,00,000
66	INE013A08168	26-Dec-11	26-Dec-21	10.60%	Annually on 27th December & on Maturity	N.A.	20,00,00,000	20,00,00,000
67	INE013A08176	28-Dec-11	28-Dec-21	10.75%	ANNUALLY ON 28TH DECEMBER	N.A.	10,00,00,000	10,00,00,000
68	INE013A08184	2-Jan-12	2-Jan-22	10.60%	ANNUALLY ON 02ND JANUARY & ON MATURITY	N.A.	10,00,00,000	10,00,00,000
69	INE013A08192	28-Feb-12	28-Feb-22	10.75%	ANNUALLY ON 28TH FEBRUARY & ON MATURITY	N.A.	25,00,00,000	25,00,00,000
70	INE013A08200	5-Mar-12	5-Mar-22	10.60%	ANNUALLY ON 05TH MARCH & ON MATURITY	N.A.	50,00,00,000	50,00,00,000
71	INE013A08218	21-Mar-12	21-Mar-22	10.60%	ANNUALLY ON 21ST MARCH & ON MATURITY	N.A.	3,00,00,000	3,00,00,000
72	INE013A08226	20-Apr-12	20-Apr-22	10.60%	ANNUALLY ON 20TH APRIL & ON MATURITY	N.A.	26,00,00,000	26,00,00,000
73	INE013A08234	25-May-12	25-May-22	10.6%	ANNUALLY ON 25TH MAY AND ON MATURITY i.e. 25.05.2022	N.A.	25,00,00,000	25,00,00,000
74	INE013A08242	13-Jun-12	13-Jun-22	10.50%	ANNUALLY ON 13TH JUNE AND ON MATURITY 13/06/2022	N.A.	20,00,00,000	20,00,00,000
75	INE013A08259	29-Jun-12	29-Jun-22	10.40%	ANNUALLY ON 29TH JUNE AND ON MATURITY i.e. 29/06/2022	N.A.	50,00,00,000	50,00,00,000
76	INE013A08267	27-Sep-12	27-Sep-22	10.40%	ANNUALLY ON 27TH SEPTEMBER AND ON MATURITY i.e. 27/09/2022	N.A.	3,00,00,00,000	3,00,00,00,000
77	INE013A08275	19-Mar-13	17-Mar-23	9.95%	ANNUALLY ON 19TH MARCH AND ON MATURITY i.e. 17.03.2023	N.A.	25,00,00,000	25,00,00,000
78	INE013A08283	28-Mar-13	28-Mar-23	9.85%	ANNUALLY ON 28TH MARCH AND ON MATURITY i.e. 28/03/2023	N.A.	45,00,00,000	45,00,00,000
79	INE013A08291	17-Apr-13	17-Apr-23	9.50%	ANNUALLY ON 17TH APRIL AND ON MATURITY i.e. 17/04/2023	N.A.	5,00,00,000	5,00,00,000
80	INE013A08309	25-Jun-13	25-Jun-23	9.25%	ANNUALLY ON 25TH JUNE AND ON MATURITY i.e. 25/06/2023	N.A.	6,00,00,000	6,00,00,000
81	INE013A08317	25-Nov-13	25-Nov-23	10.19%	SEMI ANNUALLY ON 25TH MAY AND 25TH NOV	N.A.	20,00,00,000	20,00,00,000
82	INE013A08325	9-Dec-13	9-Dec-25	10.15%	ANNUALLY ON 9TH DEC EVERY YEAR	N.A.	8,00,00,000	8,00,00,000
83	INE013A08333	2-Jan-14	2-Jan-24	10.19%	SEMI ANNUALLY AND ON MATURITY 2ND JANUARY AND 2ND JULY EACH YEAR STARTING FROM 02.07.2014 AND ON MATURITY i.e. 02.01.2024	N.A.	20,00,00,000	20,00,00,000
84	INE013A08341	7-Jan-14	7-Jan-24	10.19%	SEMI ANNUALLY AND ON MATURITY 7TH JANUARY AND 7TH JULY EACH YEAR STARTING FROM 07.07.2014 AND ON MATURITY i.e. 07.01.2024	N.A.	5,00,00,000	5,00,00,000
85	INE013A08358	13-Jan-14	13-Jan-24	10.19%	SEMI ANNUALLY AND ON MATURITY 13TH JANUARY AND 13TH JULY EACH YEAR STARTING FROM 13.07.2014 AND ON MATURITY i.e. 13.01.2024	N.A.	1,10,00,00,000	1,10,00,00,000
86	INE013A08366	18-Mar-15	18-Mar-25	9.65%	ANNUAL ON 18TH MARCH EVERY YEAR STARTING FROM 18-MAR-16 AND ON MATURITY	N.A.	2,50,00,00,000	2,50,00,00,000
87	INE013A07283	30-May-16	1-Jun-20	Market Linked	ON MATURITY i.e 01-JUN-20	N.A.	2,00,00,000	2,00,00,000
88	INE013A071B6	27-Jun-16	27-Dec-19	Market Linked	ON MATURITY i.e. 27-DEC-19	N.A.	1,39,00,000	1,39,00,000
89	INE013A077B3	30-Jun-16	31-Oct-19	Market Linked	ON MATURITY i.e.31-OCT-19	N.A.	1,00,00,000	1,00,00,000
90	INE013A071D2	19-Aug-16	19-Dec-19	Market Linked	ON MATURITY i.e. 19-DEC-19	N.A.	20,00,00,000	20,00,00,000
91	INE013A078E5	29-Sep-16	29-Oct-19	Market Linked	ON MATURITY i.e 29-OCT-19	N.A.	5,00,00,000	5,00,00,000
92	INE013A079F0	5-Oct-16	6-Apr-20	Market Linked	ON MATURITY i.e 06-APR-20	N.A.	1,00,00,000	1,00,00,000
93	INE013A070G7	5-Oct-16	5-Jan-22	Market Linked	ON MATURITY i.e 05-JAN-22	N.A.	1,00,00,000	1,00,00,000
94	INE013A070H5	20-Oct-16	20-Oct-21	Market Linked	ON MATURITY i.e 20-OCT-21	N.A.	5,00,00,000	5,00,00,000
95	INE013A077H0	4-Nov-16	4-Nov-20	Market Linked	ON MATURITY i.e. 04-NOV-20	N.A.	5,00,00,000	5,00,00,000
96	INE013A072I9	18-Nov-16	18-May-20	Market Linked	ON MATURITY i.e. 18-MAY-20	N.A.	1,04,00,000	1,04,00,000
97	INE013A074I5	23-Nov-16	22-Nov-19	Market Linked	ON MATURITY i.e. 22-NOV-19	N.A.	3,00,00,000	3,00,00,000
98	INE013A078I6	28-Nov-16	27-Nov-19	Market Linked	ON MATURITY i.e. 27-NOV-19	N.A.	5,00,00,000	5,00,00,000
99	INE013A079I4	28-Nov-16	26-Nov-19	Market Linked	ON MATURITY i.e. 26-NOV-19	N.A.	3,00,00,000	3,00,00,000
100	INE013A070J1	28-Nov-16	25-Nov-19	Market Linked	ON MATURITY i.e. 25-NOV-19	N.A.	3,00,00,000	3,00,00,000
101	INE013A071J9	29-Nov-16	29-Nov-19	Market Linked	ON MATURITY i.e. 29-NOV-19	N.A.	3,00,00,000	3,00,00,000
102	INE013A072J7	29-Nov-16	29-Nov-19	Market Linked	ON MATURITY i.e. 29-NOV-19	N.A.	3,50,00,000	3,50,00,000
103	INE013A073J5	2-Dec-16	2-Apr-20	Market Linked	ON MATURITY i.e. 02-APR-20	N.A.	17,50,00,000	17,50,00,000
104	INE013A075J0	6-Dec-16	6-Dec-19	Market Linked	ON MATURITY i.e.06-DEC-19	N.A.	3,00,00,000	3,00,00,000
105	INE013A075K8	27-Jan-17	27-May-20	Market Linked	ON MATURITY i.e.27-MAY-20	N.A.	26,35,00,000	26,35,00,000
106	INE013A077K4	31-Jan-17	29-May-20	Market Linked	ON MATURITY i.e. 29-MAY-20	N.A.	4,75,00,000	4,75,00,000
107	INE013A079K0	7-Feb-17	7-Aug-20	Market Linked	ON MATURITY i.e. 07-AUG-20	N.A.	20,00,00,000	20,00,00,000
108	INE013A070L7	7-Feb-17	8-Jun-20	Market Linked	ON MATURITY i.e. 08-JUN-20	N.A.	15,00,00,000	15,00,00,000
109	INE013A077L2	28-Feb-17	28-Feb-20	Market Linked	ON MATURITY i.e. 28-FEB-20	N.A.	6,50,00,000	6,50,00,000
110	INE013A071M3	6-Mar-17	7-Sep-20	Market Linked	ON MATURITY i.e. 07-SEP-20	N.A.	1,04,00,000	1,04,00,000
111	INE013A074M7	9-Mar-17	9-Mar-20	Market Linked	ON MATURITY i.e.09-MAR-20	N.A.	2,00,00,000	2,00,00,000
112	INE013A078M8	21-Apr-17	21-Apr-20	Market Linked	ON MATURITY i.e. 21-APR-20	N.A.	9,00,00,000	9,00,00,000
113	INE013A070O1	25-May-17	25-Sep-20	Market Linked	ON MATURITY i.e. 25-SEP-20	N.A.	5,00,00,000	5,00,00,000
114	INE013A071P6	6-Sep-17	6-Mar-23	Market Linked	ON MATURITY i.e ON 06-MAR-23	N.A.	5,50,00,000	5,50,00,000
		30-Oct-18	6-Mar-23	Market Linked		N.A.	1,94,00,000	1,94,00,000
115	INE013A072Q2	23-Jan-18	25-Jan-22	Market Linked	ON MATURITY i.e. 25-JAN-22	N.A.	17,85,00,000	17,85,00,000
116	INE013A078Q9	9-Feb-18	11-Feb-22	Market Linked	ON MATURITY i.e. 11-FEB-22	N.A.	24,55,00,000	24,55,00,000
		23-Feb-18	11-Feb-22	Market Linked		N.A.	3,25,00,000	3,25,00,000
117	INE013A071R2	23-Mar-18	23-Mar-22	Market Linked	ON MATURITY i.e 23-MAR-22	N.A.	29,75,00,000	29,75,00,000
		4-Apr-18	23-Mar-22	Market Linked		N.A.	1,00,00,000	1,00,00,000

118	INE013A072R0	23-Mar-18	24-Jun-20	Market Linked	ON MATURITY i.e 24-JUN-20	N.A.	12,50,00,000	12,50,00,000
		4-Apr-18	24-Jun-20	Market Linked		N.A.	1,00,00,000	1,00,00,000
119	INE013A074R6	18-Apr-18	18-Apr-28	Market Linked	ON MATURITY i.e. 18-APR-28	N.A.	15,00,00,000	15,00,00,000
		1-Aug-18	18-Apr-28	Market Linked		N.A.	1,00,00,000	1,00,00,000
120	INE013A075R3	25-Apr-18	25-Apr-22	Market Linked	ON MATURITY i.e. 25-APR-22	N.A.	9,27,00,000	9,27,00,000
		7-May-18	25-Apr-22	Market Linked		N.A.	4,50,00,000	4,50,00,000
		11-May-18	25-Apr-22	Market Linked		N.A.	6,28,00,000	6,28,00,000
		24-Apr-18	25-Apr-22	Market Linked		N.A.	3,00,00,000	3,00,00,000
		5-Jun-18	25-Apr-22	Market Linked		N.A.	10,00,00,000	10,00,00,000
121	INE013A078R7	10-Jul-18	9-Jan-20	Market Linked	ON MATURITY 09-JAN-20	N.A.	7,20,00,000	7,20,00,000
		26-Jul-18	9-Jan-20	Market Linked		N.A.	13,53,00,000	13,53,00,000
		24-Aug-18	9-Jan-20	Market Linked		N.A.	6,50,00,000	6,50,00,000
		10-Sep-18	9-Jan-20	Market Linked		N.A.	2,25,00,000	2,25,00,000
		27-Sep-18	9-Jan-20	Market Linked		N.A.	20,00,00,000	20,00,00,000
		5-Oct-18	9-Jan-20	Market Linked		N.A.	2,05,00,000	2,05,00,000
122	INE013A079R5	10-Jul-18	10-Mar-21	Market Linked	ON MATURITY 10-MAR-21	N.A.	2,95,00,000	2,95,00,000
		26-Jul-18	10-Mar-21	Market Linked		N.A.	3,16,00,000	3,16,00,000
		14-Aug-18	10-Mar-21	Market Linked		N.A.	9,13,00,000	9,13,00,000
		5-Dec-18	10-Mar-21	Market Linked		N.A.	1,65,00,000	1,65,00,000
		19-Dec-18	10-Mar-21	Market Linked		N.A.	1,50,00,000	1,50,00,000
123	INE013A071S0	27-Jul-18	27-Jul-22	Market Linked	ON MATURITY i.e. 27-JUL-22	N.A.	11,24,00,000	11,24,00,000
		8-Oct-18	27-Jul-22	Market Linked		N.A.	2,03,00,000	2,03,00,000
124	INE013A073S6	27-Aug-18	27-Feb-20	Market Linked	PAYABLE ON MATURITY i.e ON 27-FEB-20	N.A.	6,90,00,000	6,90,00,000
		1-Oct-18	27-Feb-20	Market Linked		N.A.	3,80,00,000	3,80,00,000
125	INE013A074S4	28-Dec-18	29-Mar-21	Market Linked	ON MATURITY i.e. ON 29-MAR-21	N.A.	7,05,00,000	7,05,00,000
		2-Jan-19	29-Mar-21	Market Linked		N.A.	3,00,00,000	3,00,00,000
		10-Jan-19	29-Mar-21	Market Linked		N.A.	1,00,00,000	1,00,00,000
		11-Jan-19	29-Mar-21	Market Linked		N.A.	1,00,00,000	1,00,00,000
		20-Feb-19	29-Mar-21	Market Linked		N.A.	8,54,00,000	8,54,00,000
		15-Mar-19	29-Mar-21	Market Linked		N.A.	1,00,00,000	1,00,00,000
126	INE013A076S9	9-Jan-19	11-Jul-22	Market Linked	ON MATURITY i.e ON 11-JUL-22	N.A.	16,24,00,000	16,24,00,000
		18-Jan-19	11-Jul-22	Market Linked		N.A.	2,45,00,000	2,45,00,000
		31-Jan-19	11-Jul-22	Market Linked		N.A.	2,08,00,000	2,08,00,000
		27-Feb-19	11-Jul-22	Market Linked		N.A.	3,04,00,000	3,04,00,000
		28-Feb-19	11-Jul-22	Market Linked		N.A.	1,00,00,000	1,00,00,000
		20-Mar-19	11-Jul-22	Market Linked		N.A.	1,00,00,000	1,00,00,000
		22-Mar-19	11-Jul-22	Market Linked		N.A.	2,54,00,000	2,54,00,000
		29-Mar-19	11-Jul-22	Market Linked		N.A.	2,24,00,000	2,24,00,000
		15-May-19	11-Jul-22	Market Linked		N.A.	1,00,00,000	1,00,00,000
127	INE013A077S7	6-Mar-19	31-Mar-20	Market Linked	ON MATURITY i.e. ON 31-MAR-20	N.A.	1,75,00,000	1,75,00,000

* The Company is under moratorium under Section 14 of the Code since December 2, 2021 (i.e. date of filing application as prescribed under Rule 5(b)(i) of FSP Insolvency Rules. The Company has therefore, not made and shall not be making payment of interest or principal to any of the lenders of the Company including the NCD holders under all ISINs which will be dealt in accordance with the provisions of the Code.