RELIANCE CAPITAL

Reliance Capital Limited
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Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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February 12, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: MEDIA RELEASE

We enclose herewith the media release issued by the Company which is self explanatory.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

MEDIA RELEASE

RELIANCE GENERAL INSURANCE FILES DRHP WITH SEBI FOR INITIAL PUBLIC OFFERRING ("IPO")

Mumbai, February 12, 2019: Reliance General Insurance Company Limited ("**Company**") filed the draft red herring prospectus (DRHP) with The Securities and Exchange Board of India ("**SEBI**") on February 8, 2019. RGICL is a wholly owned subsidiary of Reliance Capital Limited.

The IPO comprises of a fresh issue of equity shares by the Company ("Equity Shares") aggregating up to ₹ 200 crore, and an offer for sale by Reliance Capital Limited of upto 7,94,89,821 Equity Shares. The face value of the Equity Shares is ₹10 per Equity Share.

For this proposed IPO, the Company has appointed **Motilal Oswal Investment Advisors Limited, CLSA India Private Limited and Credit Suisse Securities (India) Private Limited as the global coordinators and book running lead managers** to the issue. Haitong Securities India Private Limited, IndusInd Bank Limited and YES Securities (India) Limited are the book running lead managers. Karvy Fintech Private Limited is the Registrar to the Offer. The IPO is subject to receipt of requisite regulatory approvals, market conditions and other considerations.

RGICL offers a comprehensive and well-diversified range of insurance products in the motor, weather and crop, health, fire and engineering, and marine insurance sectors, as well as in other miscellaneous insurance business lines.

About Reliance Capital Limited
www.reliancecapital.co.in

Reliance Capital Limited is a RBI registered Core Investment Company – Non-Deposit Taking Systemically Important Institution with business interests in asset management, life, general and health insurance, commercial and home finance, stock broking, wealth management services, distribution of financial products, asset reconstruction, proprietary investments and other activities in financial services.

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About Reliance General Insurance Company Limited
www.reliancegeneral.co.in

Reliance General Insurance Company Limited (RGICL) is one of the leading private-sector general insurance company's in India. RGICL offers a comprehensive and well-diversified range of insurance products in the motor, health, fire and engineering, marine, insurance sectors, as well as in weather and crop and other miscellaneous insurance business lines, which the company provides through multiple distribution channels. RGICL also participate in a number of insurance schemes promoted by the Government, notably in respect of weather insurance, crop insurance and mass health insurance.

/ RelianceGeneral Insurance @ RelianceGenIns

For media queries, please contact:

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Disclaimer: Reliance General Insurance Company Limited proposes, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its equity shares and has filed a draft red herring prospectus dated February 8, 2019 ("DRHP") with the Securities and Exchange Board of India ("SEBI"). The DRHP is available on SEBI website at www.sebi.gov.in as well as on the website of the global coordinators and book running lead managers i.e., **Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, CLSA India Private Limited at www.india.clsa.com and Credit Suisse Securities (India) Private Limited at www.credit-suisse.com/in/en/investment-banking/regional-presence/asia-pacific/india/ipo.html,** websites of the book running lead managers **Haitong Securities India Private Limited at www.htisec.com/en-us/haitong-india, IndusInd Bank Limited at www.indusind.com and YES Securities (India) Limited at www.yesinvest.in** and the websites of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see "Risk Factors" of the red herring prospectus, when available. Potential investors should not rely on the DRHP for any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act. Please note that this press release is not for circulation outside India.