RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
Off Western Express Highway
Santacruz (East), Mumbai - 400 055.

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January 11, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Meeting of the Debenture Holders

Further to our letter dated December 15, 2020, this is to inform that the meeting of debenture holders of the Company was held on January 5, 2021, through audio visual means, to consider and approve following resolution:

1. Approval for Asset Monetisation Process;
2. Enabling enforcement of security interest; and
3. Acknowledgment and ratification for the reimbursement of costs incurred / proposed to be incurred by Debenture Trustee.

As informed by the Trustee, we wish to inform that all the resolutions have been passed by the debenture holders with requisite majority.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer