

RELIANCE INTERACTIVE ADVISORS PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santacruz (East) Mumbai – 400 055
Corporate Identity Number (CIN): U64201MH2007PTC168608
Email id: relianceinteractiveadvisorspl@gmail.com

April 05, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Audit Committee

Reliance Capital Limited

Kamala Mills Compound, Trade World, B-Wing,
7th Floor, S. B. Marg, Lower Parel,
Mumbai, 400013

Dear Sir,

Subject: Disclosure/Declaration in terms of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform that Reliance Inceptum Private Limited an entity belonging to promoter group holding 1,53,964 equity shares of Reliance Capital Limited has been amalgamated with Reliance Interactive Advisors Private Limited (the Company) pursuant to Scheme of Amalgamation approved by Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated 5th January, 2024. Pursuant to the Scheme of Amalgamation, the investments of Reliance Inceptum Private Limited, including the above mentioned equity shares will be transferred to the Company. The Company is in the process of getting the said equity shares transferred in its Demat Account.

Pursuant to Regulation 31 (4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we as promoters (on our behalf and on behalf of other promoters) along with Persons Acting in Concert with us, hereby declare that we have not made any encumbrance on shares of Reliance Capital Limited, directly or indirectly, other than those already disclosed, if any, during the financial year ended 31st March, 2024.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Interactive Advisors Private Limited


Authorised Signatory