RELIANCE CAPITAL

Reliance Capital Limited
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January 10, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

We hereby inform that IDBI Trusteeship Services Limited, the Trustee for the Debentures issued by Reliance Home Finance Limited (RHFL) has filed an Application before the National Company Law Tribunal, Mumbai Bench ('NCLT') **under Section 71(10) of the Companies Act, 2013**, claiming payment of overdue amount of Rs. 2850.79 crore with interest for the Debentures issued by RHFL.

Reliance Capital Limited (RCap) has also been made a respondent in the above application, on the alleged ground of security provided on its assets upto Rs. 707 crore, for the said RHFL Debentures.

The Company has been legally advised that the said application is entirely misconceived and in violation of the provisions of the Debenture Trust Deeds, and the same will be duly challenged by RHFL and RCap on those amongst other grounds.

It is hereby clarified that the above application is not an insolvency petition under the provisions of the Insolvency and Bankruptcy Code, 2016 but is an application under the Companies Act, 2013, seeking direction from NCLT for payment of overdue amount towards debentures issued by RHFL.

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It may be noted that under the applicable provisions of law, no insolvency petition under the provisions of the Insolvency and Bankruptcy Code, 2016 can be filed either against RHFL or RCap by any person except the Regulator.

The Company shall take all appropriate steps in the matter to protect the interests of its lenders and other stakeholders.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**



Atul Tandon
Company Secretary & Compliance Officer