RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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February 9, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: MEDIA RELEASE

We enclose herewith a copy of the Media Release being issued by the Company, which is self-explanatory.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

MEDIA RELEASE

BOARD OF THE COMPANY AT MEETING HELD TODAY DECIDED TO TAKE ALL APPROPRIATE LEGAL STEPS TO PROTECT AND ENHANCE THE VALUE OF ALL ITS STAKEHOLDERS

Mumbai, February 9, 2019: The Board of Directors of Reliance Capital Limited met today, to review the events of last week, leading to a sharp fall in market capitalization and destruction of wealth due to illegal, motivated and unwarranted actions of L&T Finance Limited impacting its over 7 lakh shareholders.

The Board of Directors recommended and approved that the Company take all appropriate legal steps to protect and enhance the value of all its stakeholders, especially the over 7 lakh retail shareholders of the Company.

About Reliance Capital Limited
www.reliancecapital.co.in

Reliance Capital Limited, a part of the Reliance Group, is one of India's leading private sector financial services companies. It ranks amongst the top private sector financial services and banking groups, in terms of net worth. The Company is a constituent of MSCI Global Small Cap Index.

Reliance Capital has interests in asset management and mutual funds; life, health and general insurance; commercial and home finance; stock broking; wealth management services; distribution of financial products; asset reconstruction; proprietary investments and other activities in financial services.

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For media queries, please contact:

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