RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
Off Western Express Highway
Santacruz (East), Mumbai - 400 055.

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October 7, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019

We enclose herewith the disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019, for the quarter ended September 30, 2020.

Kindly note that the Company is unable to proceed with asset monetization resulting delay in debt servicing, due to prohibition on the Company to dispose off, alienate, encumber either directly or indirectly or otherwise part with the possession,of any assets except in the ordinary course of business such as payment of salary and statutory dues, pursuant to Order dated November 20, 2019 passed by the Hon'ble Delhi High Court in the matter of OMP(I) COMM. 419/2019 and OMP(I) COMM. 420/2019. Further, pursuant to the proceedings initiated by Vistra ITCL (India) Limited, the Debts Recovery Tribunal (DRT) vide its order dated December 3, 2019 has also prohibited the Company from transferring, alienating, encumbering or otherwise parting with the possession of assets owned by the Company save and except in the ordinary course of business without prior permission of DRT.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

Disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019

Sr. No.	Particulars	Rs. in crore*
1.	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A.	Total amount outstanding as on date	685
B.	Of the total amount outstanding, amount of default as on date	203
2.	**Unlisted debt securities i.e. NCDs and NCRPS**	
A.	Total amount outstanding as on date	45
B.	Of the total amount outstanding, amount of default as on date	32
3.	**Total financial indebtedness of the listed entity including short-term and long-term debt#**	19 937

Note:

*Includes Principal and interest accrued but not due thereon as on September 30, 2020.

#The above figures are based on provisional financial statements as on September 30, 2020. The entire term loan facilities and debt obligations, except Inter Corporate Deposits, has been recalled, details shown basis original scheduled maturity payment dates.