RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
Off Western Express Highway
Santacruz (East), Mumbai - 400 055.

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April 4, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019

We enclose herewith the disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019, for the quarter ended March 31, 2020.

Kindly note that delay in debt servicing is due to prohibition on the Company to dispose off, alienate, encumber either directly or indirectly or otherwise part with the possession of any assets, pursuant to Order dated November 20, 2019 passed by the Hon'ble Delhi High Court in the matter of OMP(I) COMM. 419/2019 and OMP(I) COMM. 420/2019. Further, pursuant to the proceedings initiated by Vistra ITCL (India) Limited, the Debts Recovery Tribunal vide its order dated December 3, 2019 has also prohibited the Company from transferring, alienating, encumbering or otherwise parting with the possession of assets owned by the Company.

In view of the above the Company is unable to proceed with its asset monetization resulting in delay in its debt servicing.

Yours faithfully,

For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019140 dated November 21, 2019

Sr. No.	Particulars	In Rs. Crore*
1.	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A.	Total amount outstanding as on date	653
B.	Of the total amount outstanding, amount of default as on date	62
2.	**Unlisted debt securities i.e. NCDs and NCRPS**	
A.	Total amount outstanding as on date	45
B.	Of the total amount outstanding, amount of default as on date	32
3.	**Total financial indebtedness of the listed entity including short-term and long-term debt#**	19 115

*Includes Principal and interest thereon as on March 31, 2020

#The above figures are based on provisional financial statements as on March 31, 2020