

Reliance Capital Limited

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Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

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CIN : L65910MH1986PLC165645

April 4, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure pursuant to 'Chapter XI – Operational framework for transactions in defaulted debt securities post maturity date / redemption date' of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

The Company on December 2, 2021 intimated the Exchanges that the Reserve Bank of India filed applications for initiation of corporate insolvency resolution process ("CIRP") against the Company and therefore, as per the Insolvency and Bankruptcy Code, 2016 ("Code") read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 ("FSP Insolvency Rules"), an interim moratorium had commenced on and from the date of filing of the application till its admission or rejection.

Further, the Company on December 7, 2021, intimated the Exchanges that CIRP has been initiated against the Company as per the provisions of the Code read with the FSP Insolvency Rules with effect from December 6, 2021.

The NCLT through its order dated December 6, 2021 extended the interim moratorium under Section 14 of the Code pursuant to which the following actions are prohibited:

"(a) the institution of suits or continuation of pending suits or proceedings against the corporate debtor including execution of any judgement, decree or order in any court of law, tribunal, arbitration panel or other authority;

(b) transferring, encumbering, alienating or disposing off by the corporate debtor any of its assets or any legal right or beneficial interest therein;

(c) any action to foreclose, recover or enforce any security interest created by the corporate debtor in respect of its property including any action under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002); and

(d) the recovery of any property by an owner or lessor where such property is occupied by or in the possession of the corporate debtor.”

All the rated debt papers of the Company are carrying default grade ratings and disclosures of the default grade ratings have been made to the Exchanges. The creditors of the Company were duly informed about commencement of the CIRP vide newspapers advertisement dated December 8, 2021 in Financial Express and Navshakti and were requested to submit their claims to the Company in the prescribed manner as per the provisions of the Code. The dues of the creditors will be dealt in accordance with the provisions of the Code.

Please note that as the Company is under moratorium under Section 14 of the Code since December 2, 2021 (i.e. date of filing application as prescribed under Rule 5(b)(i) of FSP Insolvency Rules. The Company has therefore, not made and shall not be making payment of interest or principal to any of the lenders of the Company including the NCD holders under all ISINs which will be dealt in accordance with the provisions of the Code.

The details pursuant to the Clause 9.1 of the captioned Circular are enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**



Atul Tandon
Company Secretary & Compliance Officer

Encl: As Above.

CC:

Vistra ITCL (India) Limited

The IL&FS Financial Centre,
Plot No. C-22, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Annexure A

Sr. No.	ISIN	Scrip Code	Date of Maturity / Date of Default *
1	INE013A075G6	955114	14-Oct-19
2	INE013A07X10	NA	15-Oct-19
3	INE013A07G11	951054	16-Oct-19
4	INE013A077G2	955115	17-Oct-19
5	INE013A07X69	NA	21-Oct-19
6	INE013A07Z42	NA	21-Oct-19
7	INE013A070S2	958109	24-Oct-19
8	INE013A07Z59	NA	24-Oct-19
9	INE013A078E5	955015	29-Oct-19
10	INE013A077B3	954329	31-Oct-19
11	INE013A071I1	955274	15-Nov-19
12	INE013A076G4	955098	18-Nov-19
13	INE013A074I5	955326	22-Nov-19
14	INE013A070J1	955366	25-Nov-19
15	INE013A079I4	955365	26-Nov-19
16	INE013A078I6	955364	27-Nov-19
17	INE013A07Z75	NA	27-Nov-19
18	INE013A071J9	955360	29-Nov-19
19	INE013A072J7	955361	29-Nov-19
20	INE013A07NU3	947798	30-Nov-19
21	INE013A075J0	955408	6-Dec-19
22	INE013A071D2	954752	19-Dec-19
23	INE013A071B6	954304	27-Dec-19
24	INE013A078R7	958096	9-Jan-20
25	INE013A072L3	955748	7-Feb-20
26	INE013A073S6	958223	27-Feb-20
27	INE013A074M7	955893	28-Feb-20
28	INE013A077L2	955835	28-Feb-20
29	INE013A077S7	958642	31-Mar-20
30	INE013A073J5	955400	2-Apr-20
31	INE013A079F0	955081	6-Apr-20
32	INE013A073L1	955755	14-Apr-20
33	INE013A078M8	956246	21-Apr-20
34	INE013A072I9	955293	18-May-20
35	INE013A075K8	955637	27-May-20
36	INE013A076M2	956181	29-May-20
37	INE013A077K4	955669	29-May-20
38	INE013A07Z83	954106	1-Jun-20
39	INE013A070L7	955733	8-Jun-20
40	INE013A07PR4	948062	19-Jun-20
41	INE013A072R0	957829	24-Jun-20

Sr. No.	ISIN	Scrip Code	Date of Maturity / Date of Default *
42	INE013A07003	952365	29-Jun-20
43	INE013A079K0	955731	7-Aug-20
44	INE013A07WU4	949431	21-Aug-20
45	INE013A071M3	955862	7-Sep-20
46	INE013A070O1	956378	25-Sep-20
47	INE013A076O8	956780	28-Oct-20
48	INE013A077H0	955226	4-Nov-20
49	INE013A07S41	953117	11-Dec-20
50	INE013A079R5	958097	10-Mar-21
51	INE013A074S4	958513	29-Mar-21
52	INE013A071A8	954132	2-Jun-21
53	INE013A075A9	954151	10-Jun-21
54	INE013A079A1	954282	24-Jun-21
55	INE013A070C6	954429	13-Jul-21
56	INE013A08119	947510	14-Jul-21
57	INE013A075C5	954499	22-Jul-21
58	INE013A077C1	954578	2-Aug-21
59	INE013A077Q1	NA	9-Aug-21
60	INE013A070D4	954693	12-Aug-21
61	INE013A08135	947512	12-Aug-21
62	INE013A075D3	954753	20-Aug-21
63	INE013A071E0	954856	9-Sep-21
64	INE013A08143	947513	30-Sep-21
65	INE013A079G8	955144	19-Oct-21
66	INE013A070H5	955159	20-Oct-21
67	INE013A08150	947811	24-Oct-21
68	INE013A076H2	955210	2-Nov-21
69	INE013A078H8	955247	2-Nov-21
70	INE013A076P5	957154	3-Nov-21
71	INE013A08168	947812	26-Dec-21
72	INE013A08176	947813	28-Dec-21
73	INE013A08184	947814	2-Jan-22
74	INE013A070G7	955082	5-Jan-22
75	INE013A072Q2	957414	25-Jan-22
76	INE013A078Q9	957651	11-Feb-22
77	INE013A074L9	955756	14-Feb-22
78	INE013A08192	948668	28-Feb-22
79	INE013A08200	948669	5-Mar-22
80	INE013A072M1	955896	8-Mar-22
81	INE013A073M9	955897	10-Mar-22
82	INE013A08218	948670	21-Mar-22
83	INE013A071R2	957827	23-Mar-22
84	INE013A08226	948743	20-Apr-22

Sr. No.	ISIN	Scrip Code	Date of Maturity / Date of Default *
85	INE013A075R3	957918	25-Apr-22
86	INE013A08234	948744	25-May-22
87	INE013A08242	948746	13-Jun-22
88	INE013A07PP8	948061	20-Jun-22
89	INE013A08259	948747	29-Jun-22
90	INE013A076S9	958530	11-Jul-22
91	INE013A071S0	958153	27-Jul-22
92	INE013A07QJ9	948497	31-Jul-22
93	INE013A07QQ4	948494	8-Aug-22
94	INE013A07QY8	948486	17-Aug-22
95	INE013A07QX0	948503	21-Aug-22
96	INE013A08267	948748	27-Sep-22
97	INE013A07RT6	948478	28-Sep-22
98	INE013A074P0	957080	13-Oct-22
99	INE013A07RA6	948485	31-Oct-22
100	INE013A07SK3	948754	2-Nov-22
101	INE013A077P3	957155	3-Nov-22
102	INE013A07TA2	948621	13-Dec-22
103	INE013A07TN5	948805	24-Jan-23
104	INE013A07TV8	948821	31-Jan-23
105	INE013A071P6	956871	6-Mar-23
106	INE013A08275	949018	17-Mar-23
107	INE013A07UY0	949019	22-Mar-23
108	INE013A08283	949030	28-Mar-23
109	INE013A08291	949105	17-Apr-23
110	INE013A07Y19	953911	28-Apr-23
111	INE013A07Y27	953970	5-May-23
112	INE013A08101	947508	20-May-23
113	INE013A07WB4	949236	24-May-23
114	INE013A076A7	954153	9-Jun-23
115	INE013A08309	949319	25-Jun-23
116	INE013A075H4	955209	2-Nov-23
117	INE013A078P1	957157	3-Nov-23
118	INE013A08317	949669	25-Nov-23
119	INE013A08333	949783	2-Jan-24
120	INE013A08341	949797	7-Jan-24
121	INE013A08358	949798	13-Jan-24
122	INE013A07A33	950229	22-Apr-24
123	INE013A07A66	950619	4-Aug-24
124	INE013A07I01	951248	20-Nov-24
125	INE013A08366	951822	18-Mar-25
126	INE013A08325	949719	9-Dec-25
127	INE013A070E2	954855	7-Aug-26

Sr. No.	ISIN	Scrip Code	Date of Maturity / Date of Default *
128	INE013A079D5	954853	9-Sep-26
129	INE013A074H7	955208	5-Oct-26
130	INE013A073H9	955207	2-Nov-26
131	INE013A077M0	956193	16-Apr-27
132	INE013A070R4	957707	9-Mar-28
133	INE013A074R6	957898	18-Apr-28

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