RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
Off Western Express Highway
Santacruz (East), Mumbai - 400 055.

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December 02, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

We hereby inform that Vistra ITCL (India) Limited, Trustees for the Debentures issued by the Company has filed Original Application, before the Debts Recovery Tribunal – Mumbai (DRT), towards recovery of dues to the Debenture Holders.

The Company is legally advised that the said DRT filing is entirely misconceived and in violation of the provisions of the respective Debenture Trust Deeds, and the same will be duly challenged on those amongst other grounds.

The Company shall take all appropriate steps in the matter as legally advised to protect the interests of its lenders and other stakeholders.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer