

May 28, 2026

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code – 530517	Symbol – RELAXO

Sub: Press Release on the Audited Financial Results for the quarter and financial year ended on March 31, 2026

Dear Madam / Sir,

Please find enclosed the Press Release on the Audited Financial Results of the Company for the quarter and financial year ended on March 31, 2026.

The same is for your information and records please.

Thanking You,

For **Relaxo Footwears Limited,**

Ankit Jain
Company Secretary & Compliance Officer

Encl. as above

RELAXO FOOTWEARS LIMITED

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CIN L74899DL1984PLC019097

Classification: **Public**



RELAXO FOOTWEARS LIMITED

Q4 & FY26 Financial Performance

Q4 FY26 Revenue at Rs. 751 crores, grew by 8.1% Y-o-Y

Q4 FY26 EBITDA at Rs. 124 crores, up 10.6% Y-o-Y; EBITDA Margin at 16.5%

Q4 FY26 Profit After Tax stood at Rs. 68 crores, grew by 20.4% Y-o-Y; PAT Margin at 9.0%

FY26 Revenue at Rs. 2,702 crores, while PAT grew by 5.3% Y-o-Y to Rs. 179 crores

Particulars (Rs. crores)	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
Revenue from Operations	751	695	8.1%	2,702	2,790	(3.1%)
EBITDA	124	112	10.6%	374	382	(2.1%)
EBITDA Margin* (%)	16.5%	16.1%	39 bps	13.8%	13.7%	15 bps
Profit After Tax	68	56	20.4%	179	170	5.3%
PAT Margin (%)	9.0%	8.1%	92 bps	6.6%	6.1%	52 bps

*EBITDA as a % of Revenue from Operations (excluding other income)

28th May 2026, New Delhi: Relaxo Footwears Limited, India's largest footwear manufacturing company, declared its Audited Financial Results for the Quarter 4 and Full Year ended 31st March 2026.

Highlights for Q4 FY26

- **Revenue at Rs. 751 crores** in Q4 FY26, compared to Rs. 695 crores in Q4 FY25, reporting a 8.1% Y-o-Y growth. The growth was driven by higher volumes and a broad-based growth across all channels.
- **EBITDA stood at Rs. 124 crores**, a growth of 10.6% Y-o-Y, from Rs. 112 crores in Q4 FY25. EBITDA Margin stood at 16.5%. The Company's continued focus on operational efficiencies has led to the EBITDA growth, as well as a slight expansion in EBITDA Margin.
- **Profit After Tax stood at Rs. 68 crores** in Q4 FY26, registering a growth of 20.4% Y-o-Y. PAT Margin stood at 9.0% compared to 8.1% in Q4 FY25.

Highlights for FY26

- **Revenue stood at Rs. 2,702 crores** in FY26 as compared to Rs. 2,790 crores in FY25
- **EBITDA stood at Rs. 374 crores in FY26**, with an EBITDA Margin of 13.8%.
- **Profit After Tax at Rs. 179 crores**, with PAT margin at 6.6% in FY26. Despite a slight moderation in Revenue and EBITDA, PAT reported a growth of 5.3% Y-o-Y.

Commenting on the results and performance, Mr. Ramesh Kumar Dua, Chairman and Managing Director said:

“The Company delivered a good performance in Q4 FY26, signalling a positive momentum with a broad-based growth in all key metrics. Volume growth remained strong during the quarter, with a recovery observed in the General Trade channel, which is a key contributor for our business. The Retail, E-commerce and Large Format Retail (LFR) Stores also continue to gain good traction.

The strong performance during the quarter was instrumental in driving full-year FY26 recovery, helping the Company overcome the challenges faced due to muted demand in the first half of the year. Throughout FY26, the Company focussed on profitable growth, which is reflected in the improved EBITDA and PAT Margins, despite a dynamic industry environment.

The sequential quarterly improvement highlights the effectiveness of our sales transformation initiatives as we continue to strengthen our market position through better channel engagement, efficient distribution, and consistent execution across the network. Operational efficiencies, driven by in-house manufacturing and cost optimization efforts, have also played a key role in sustaining profitable growth of the Company.

Going forward, while the momentum exiting FY26 is encouraging, we must tread with caution due to the uncertain external environment amidst the ongoing geopolitical situation causing inflationary pressures which could affect consumer sentiments. While the Company has recently taken calibrated price increases to offset input cost inflation, the full impact on demand and consumption patterns is still evolving and requires close monitoring.

To conclude, while we are cautious about the near-term environment, we remain constructively optimistic about FY27 performance and are committed to delivering a sustainable performance.”

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

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