November 13, 2026

BSE Limited **Corporate Relationship Department** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	**National Stock Exchange of India Limited** **Listing Department,** Exchange Plaza, C–1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code – 530517	**Symbol – RELAXO**

Sub: Press Release on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026

Dear Madam / Sir,

Please find enclosed the Press Release on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

This is for your information and records.

Thanking You,

For **Relaxo Footwears Limited,**

AMIT ROY

Amit Roy
Chief Financial Officer

Encl. as above

RELAXO FOOTWEARS LIMITED

Q2 & H1 FY27 Financial Performance

Q2 FY27 Revenue at Rs. 702 crores, grew by 11.6% Y-o-Y

Q2 FY27 EBITDA at Rs. 85 crores, up 5.1% Y-o-Y; EBITDA Margin at 12.2%

H1 FY27 Revenue at Rs. 1,407 Crores, growing 9.6% Y-o-Y

Particulars (Rs. crores)	Q2 FY27	Q2 FY26	*Y-o-Y*	H1 FY27	H1 FY26	*Y-o-Y*
Revenue from Operations	702	629	11.6%	1,407	1,283	*9.6%*
EBITDA	85	81	5.1%	193	181	*7.1%*
EBITDA Margin* (%)	12.2%	12.9%	*(76 bps)*	13.8%	14.1%	*(32 bps)*
Profit After Tax	37	36	2.2%	92	85	*8.0%*
PAT Margin (%)	5.3%	5.8%	*(48 bps)*	6.5%	6.6%	*(10 bps)*

*EBITDA as a % of Revenue from Operations (excluding other income)

13th November 2026, New Delhi: Relaxo Footwears Limited, India's largest footwear manufacturing company, declared its Unaudited Financial Results for the quarter and half year ended 30th September 2026.

Highlights for Q2 FY27

- **Revenue at Rs. 702 crores** in Q2 FY27, compared to Rs. 629 crores in Q2 FY26, reporting a 11.6% Y-o-Y growth.
- **EBITDA increased to Rs. 85 crores**, a growth of 5.1% Y-o-Y, from Rs. 81 crores in Q2 FY26. EBITDA Margin stood at 12.2% in Q 2FY27
- **Profit After Tax at Rs. 37 crores** in Q2 FY27. PAT Margin stood at 5.3%

Highlights for H1 FY27

- **Revenue at Rs. 1,407 crores** in H1 FY27, compared to Rs. 1,283 crores in H1 FY26, growing 9.6% Y-o-Y
- **EBITDA stood at Rs. 193 crores in H1 FY27**, growing 7.1% Y-o-Y. EBITDA Margin stood at 13.8%
- **Profit After Tax at Rs. 92 crores**, with PAT Margin at 6.5%

Classification: Internal

Commenting on the results and performance, ***Mr. Ramesh Kumar Dua,*** *Chairman and Managing Director said:*

"We are pleased to report a steady performance in Q2 and H1 FY27, with growth in Revenue while broadly maintaining EBITDA and Profit After Tax levels. This performance was supported by our diversified brand portfolio, extensive distribution network and disciplined execution amid continued inflationary pressures and softness in mass-market demand.

Maintaining profitability was challenging during the period, as raw material price volatility arising from the continuing conflict in West Asia, together with higher labour costs, exerted pressure on margins. We remained focused on cost management while making selective investments in brand building, distribution capabilities and retail expansion to strengthen the business over the long term.

Expanding our EBO store network and providing consumers with a contemporary shopping environment remain key priorities. We added 16 outlets during the quarter, taking the network to 445 stores, and remain on track to reach 500 EBOs by the end of FY27. We have also refreshed our EBO store format in line with changing consumer expectations. The redesigned stores feature improved merchandising, greater product visibility and dedicated brand zones, facilitating easier navigation and providing an enhanced platform to showcase our premium offerings.

As we enter the second half of FY27, our focus remains on growing revenue, improving product mix, driving operating efficiencies and expanding our consumer reach. Our established brands, expanding retail network and product innovation will support us as we prudently navigate the evolving external environment and continue to strengthen the business for the long term."

Classification: Internal

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

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Classification: Internal