

Mohammad Ajwad

Address: 9/6(II) Asharfabad, Jajmau, Kanpur, Uttar Pradesh – 208 010

Date: 11th June, 2025

To,
Board of Directors,
AKI India Limited,
D-115, Defence Colony, Jajmau,
Shiwans Tanne, Kanpur Nagar, Jajmau,
Uttar Pradesh, India - 208 010.

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.

To,
**National Stock Exchange of India
Limited**
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir/ Madam,

Sub.: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Ref.: Script Code: AKI | Script ID: 542020

With reference to the above-captioned subject, we enclose herewith the disclosure regarding acquisition of 30,00,000 (Thirty Lakhs) equity shares of the captioned Company pursuant to allotment arising from the conversion of warrants into equity shares on a preferential basis, made on 9th June, 2025, in accordance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and disseminate the information.

Thanking you.

Yours faithfully,



Mohammad Ajwad

Encl.: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

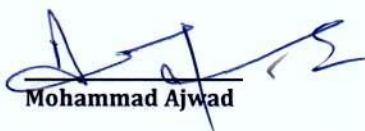
Name of the Target Company (TC)	AKI India Limited (542020)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mohammad Ajwad Persons Acting in Concert: 1. Asad Kamal Iraqi 2. Samina Asad Iraqi 3. Mohammad Asjad 4. Tuba Fatima 5. Naba Fatima		
Whether the acquirer belongs to Promoter/ Promoter group	Yes, Mr. Mohammad Ajwad is member of Promoter Group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	538	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a + b + c + d)	538	0.00%	0.00%
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired/ sold	30,00,000	2.91%	2.91%
b) VRs acquired/ sold otherwise than by shares	--	--	--
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
Total (a + b + c +/d)	30,00,000	2.91%	2.91%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	30,00,538	2.91%	2.91%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a + b + c + d)	30,00,538	2.91%	2.91%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Allotment pursuant to conversion of warrants into Equity Shares on a preferential basis		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 th June, 2025		
Equity shares capital / total voting capital of the TC before the said acquisition /sale	8,85,32,174 Equity Shares of Rs. 2.00/- each, aggregating to Rs. 17,70,64,348/-		
Equity shares capital/ total voting capital of the TC after the said acquisition /sale	10,32,05,956 Equity Shares of Rs. 2.00/- each, aggregating to Rs. 20,64,11,912/-		
Total diluted share/voting capital of the TC after the said acquisition /sale	10,32,05,956 Equity Shares of Rs. 2.00/- each, aggregating to Rs. 20,64,11,912/-		

(*) Total share capital/ voting capital to be considered as on the date of allotment (9th June, 2025), as intimated by the Company to the Stock Exchange.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the acquirer ~~/seller~~ / ~~Authorised Signatory~~:


Mohammad Ajwad

Place: Kanpur

Date: 11th June, 2025