

Vishnubhai M. Patel

*"Shashin", 11, Hindu Colony, Opp. Sardar Patel Stadium,
Navrangpura, Ahmedabad- 380 009*

July 30, 2013

To,
The Dy. Gen. Manager,
Corporate Relationship Dept.,
BSE Limited
PJ Tower, Dalal Street,
Mumbai – 400 001
Equity Scrip Code: **532710**
Fax No. 022-22722037-39

To,
**National Stock Exchange of India
Ltd.**
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Equity Scrip Name: **SADBHAV**
Fax No. 022-26598237-38

Sub. : Disclosure

Dear Sir,

We are enclosing herewith the Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,


(Vishnubhai M. Patel)
Acquirer

Encl. : As Above

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

To
Department of Corporate Services
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai – 400 001
Fax Nos: 022-22722037/39

To
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C1/G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Fax Nos. 022-26598237/38

1.	Name of the Target Company (TC)	Sadbhav Engineering Ltd. Script Code: BSE - 532710, NSE - SADBHAV
2.	Name of the acquirer(s)	Vishnubhai M. Patel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Girish Nandubhai Patel
	b. Proposed date of acquisition	With in 5 working days from August 05,2013
	c. Number of shares to be acquired from each person mentioned in 4(a) above	47,15,650
	d. Total shares to be acquired as % of share capital of TC	3.12
	e. Price at which shares are proposed to be acquired	Market Price
	f. Rationale, if any, for the proposed transfer	Inter se transfer among Promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (iv)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Yes frequently traded on NSE. Volume weighted average market price on NSE, being the stock exchange where the maximum volume of trading in the shares of the TC is recorded during such period, is Rs. 100.06.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N. A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I hereby confirm that the acquisition price would not be higher by more than 25% of the price computed in point no. 6

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I will comply with all the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I hereby declare that all the conditions specified under regulations 10(1) (a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer Acquirer : Vishnubhai M. Patel	1,31,13,570	8.69	1,78,29,220	11.81
b	Seller Girish Nandubhai Patel	53,91,150	3.57	6,75,500	0.45



Vishnubhai M. Patel

Date : 30.07.2013

Place : Ahmedabad