

Date: October 15, 2026

To National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Symbol: REGAAL	To BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 544485
--	---

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III

Dear Sir / Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Company has received Order(s) in the suo moto applications for Adjudication of Penalties under Section 454 of the Companies Act, 2013 dated October 14, 2026 passed by the Registrar of Companies, Kolkata I.

The requisite disclosure, pursuant to Regulation 30 read with Para A (20) of Part A of Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as “**Annexure A**”.

The disclosure is being made as a matter of abundant caution and transparency.

Kindly take the same on record.

Yours faithfully,

For Regaal Resources Limited

TINKU
KUMAR
GUPTA
Digitally signed by
TINKU KUMAR
GUPTA
Date: 2026.10.15
15:03:29 +05'30'

Tinku Kumar Gupta
Company Secretary and Compliance Officer

ANNEXURE - A

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III

Sl No.	Particulars	Details						
1	Name of the Authority	Adjudication Authority, Registrar of Companies (ROC), Kolkata I.						
2	Nature and details of Action(s) taken or order(s) passed	The Order(s) issued pertains to Adjudication of Penalty under Section 454 of the Companies Act, 2013 for violation of Section 450 of the Companies Act, 2013 read with Rule 12(7) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, for which following penalty has been imposed: <table border="1"> <thead> <tr> <th>Brief of matter*</th><th>Penalty imposed on Company [Amt in Rs.]</th><th>Penalty imposed on officers in default [Amt in Rs.]</th></tr> </thead> <tbody> <tr> <td>Filing of Return of Allotment in Form PAS-3 without attaching the valuation report</td><td>8,00,000</td><td>2,00,000</td></tr> </tbody> </table> <i>*for details of matter, refer Sl No. 4 below</i>	Brief of matter*	Penalty imposed on Company [Amt in Rs.]	Penalty imposed on officers in default [Amt in Rs.]	Filing of Return of Allotment in Form PAS-3 without attaching the valuation report	8,00,000	2,00,000
Brief of matter*	Penalty imposed on Company [Amt in Rs.]	Penalty imposed on officers in default [Amt in Rs.]						
Filing of Return of Allotment in Form PAS-3 without attaching the valuation report	8,00,000	2,00,000						
3	Date of receipt or order, from the authority	14 th October, 2026						
4	Details of the violations/Contraventions committed or alleged to be committed	The Company filed suo-moto Applications for adjudication of defaults made Rule 12(7) of the Companies (Prospectus and Allotment of Securities) Rules, 2014. The Board of Directors of the Company vide its meeting held on 22.08.2016 had resolved to issue 15,35,000 Equity Shares of Rs. 10/- each of the Company on private placement basis subject to approval of the shareholders of the Company, at a price as determined based on the valuation report. However, the valuation report was inadvertently not attached for filing of Return of Allotment in Form PAS-3 as required under Rule 12(7) with respect of the allotments made on 28.09.2016, 05.10.2016, 17.10.2016 and 21.10.2016.						

		Upon filing the said Applications, the Company and the respective Officers in Default who were in the office and responsible for the affairs of the Company during the respective periods of the defaults, received Orders from the Registrar of Companies, Kolkata I. Pursuant to the said Orders, penalties aggregating to Rs 8,00,000/- on the Company and Rs. 2,00,000/- on the Officers in Default have been imposed under the said orders.
5	Impact on Financial Operations or other activities of the Listed Entity	There is no material impact on financial operations or other activities of the Company on account of these orders.

For Regaal Resources Limited

TINKU
KUMAR
GUPTA

Digitally signed by
TINKU KUMAR GUPTA
Date: 2026.10.15
15:04:02 +05'30'

Tinku Kumar Gupta**Company Secretary & Compliance Officer**