info@regaal.in regaalresources.com

Date: August 14, 2026

To **National Stock Exchange of India Ltd** Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 **Symbol: REGAAL**	To **BSE Limited** 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 **Scrip Code: 544485**

Sub: Press Release on the Unaudited Standalone Financial Results for the quarter ended June 30, 2026

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release in relation to the Unaudited Standalone Financial Results for the quarter ended June 30, 2026.

We request you to take the above information on records.

Thanking you,

For Regaal Resources Limited

TINKU KUMAR GUPTA

Digitally signed by TINKU KUMAR GUPTA
Date: 2026.08.14 18:20:36 +05'30'

Tinku Kumar Gupta
Company Secretary and Compliance Officer

Press Release

Regaal Resources delivers a strong Q1 FY27 performance, with Profit After Tax rising 47.0% year-on-year to ₹133 million, with PAT margin strengthening to 6.6%

Kolkata, West Bengal, 14th August 2026: Regaal Resources Limited (herein referred to as "RRL"), one of the most trusted names in the maize wet milling industry, announced its Q1 FY27 results today. The Board of Directors of RRL at its meeting held on 14th August 2026 took on record the unaudited Financial Results for the first quarter of Financial Year 2026-27.

₹ Millions

Financial Summary	Q1 FY27	Q1 FY26	YoY%	Q4 FY26	QoQ%	FY26
Total Income	2,026	2,468	(17.9%)	2,449	(17.3%)	11,354
Operating Income	2,021	2,466	(18.0%)	2,446	(17.4%)	11,342
Value Add	805	618	30.3%	749	7.5%	2,958
Value Add Margin	*39.8%*	*25.1%*	*1,477 bps*	*30.6%*	*920 bps*	*26.1%*
Operating EBITDA	310	245	26.6%	325	(4.7%)	1,266
Operating EBITDA Margin	*15.3%*	*9.9%*	*540 bps*	*13.3%*	*204 bps*	*11.2%*
PAT	133	91	47.0%	165	(19.4%)	556
PAT Margin	*6.6%*	*3.7%*	*291 bps*	*6.8%*	*(17 bps)*	*4.9%*
Diluted EPS (₹)	1.29	1.09	18.2%	1.62	(20.1%)	5.81

Notes:

- Value Add is calculated as Operating Income minus cost of goods sold
- Value Add Margin shows value add as a percentage of Operating Income
- Operating EBITDA represents profit before tax plus finance costs, depreciation, amortization, and minus other income
- Operating EBITDA Margin shows EBITDA as a percentage of Operating Income
- Diluted EPS, considering the effect of Split and Bonus Issuance

Commenting on the results, Mr. Anil Kishorepuria, Chairman & Managing Director, Regaal Resources Limited said*:*

"We are pleased to report a strong start to FY27, marked by healthy profitability growth and significant strategic milestones. Operating Income for the quarter stood at ₹ 2,021 million.

Value-Add for the quarter was ₹ 805 million, a growth of 30.3% year-on-year. The Value-Add Margin stood at 39.8%, expanding by 1,477 bps year-on-year. This expansion was supported by a lower contribution from trading income, consistent with our core focus on manufacturing. The contribution of trading income declined to 3.3% in Q1 FY27 from 19.5% in Q1 FY26. On the operational front, maize crushing production rose to 69,689 MT from 64,770 MT in Q1 FY26, a growth of 7.6%. Operating EBITDA stood at ₹ 310 million, up 26.6% year-on-year, with margin expanding by 540 bps to 15.3%. Profit After Tax was ₹ 133 million, a growth of 47.0% year-on-year, with PAT margin improving by 291 bps to 6.6%.

We continued to strengthen our international footprint during the quarter, in line with our strategy to diversify and deepen our global presence. Exports' contribution was 10.4% in Q1 FY27, more than double the 4.9% in Q1 FY26, reflecting sustained traction across international markets.

The quarter also marked a major operational milestone, as we doubled our crushing capacity from 825 MT per day to 1,650 MT per day. Alongside this, we commissioned a new Liquid Glucose (LG) facility of 180 MT per day and a Maltodextrin Powder (MDP) facility of 50 MT per day and expanded our captive co-generation power plant from 7.1 MW to 15.8 MW. Together, these investments have established Regaal as the largest maize wet milling facility in Eastern India.

The newly commissioned capacities remained in the stabilization and ramp-up phase during the quarter. We expect the benefits of these investments to begin reflecting from Q2 FY27 onwards, through higher utilization and improved operating efficiencies.

Looking ahead, we remain focused on strengthening our value-added portfolio through the addition of modified starch products and derivatives, including Dextrose Anhydrous, Dextrose Monohydrate and Hydrol. The associated capex is already underway, with commissioning planned in phases through FY27, creating new avenues for growth and further enhancing our value-added product mix.

As we enter this next phase of growth, our focus remains on maximizing the potential of our expanded capacities and driving operational excellence. Supported by a robust manufacturing platform, a growing global presence, and an expanding portfolio of value-added products, we remain well-positioned to create sustainable, long-term value for all our stakeholders."

Key Highlights Q1 FY27

- **Operating Income:**
    - Operating Income at ₹ 2,021 Million for Q1 FY27

- **Operating EBITDA:**
    - Operating EBITDA at ₹ 310 Million in Q1 FY27. Operating EBITDA Margin stood at 15.3%

- **PAT:**
    - PAT stood at ₹ 133 Million in Q1 FY27. PAT Margin stood at 6.6%

About Regaal Resources Limited

Regaal Resources Limited is among India's leading maize-based specialty product manufacturers, operating a modern wet milling facility in Bihar strategically located near key maize-growing regions. With an installed crushing capacity of approximately 1,650 TPD, the Company ranks among the leading maize milling players in India and the largest player in Eastern India offering a wide range and growing portfolio of products including native starches, modified starches, first-stage products, and maize derivative products.

The Company caters to diverse industries such as food & beverages, pharmaceuticals, textiles, paper, and animal nutrition. With integrated procurement capabilities, large-scale storage infrastructure, expanded manufacturing capacities, and a growing portfolio of value-added products, Regaal continues to strengthen its position as one of the fastest-growing players in India's maize processing sector.

For further information, please contact:

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Chief Financial Officer
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