UNITED BANK OF INDIA

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001
Tel : 033-22481054; Fax : 033-22485852, Email : co.sec@unitedbank.co.in

Board Sec/Reg.30/ /2016 January 15, 2016

Corporate Relations Cell BSE Ltd. P. J. Tower, Dalal Street, Fort, Mumbai – 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot –C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai - 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Sir,

Sub: Issuance of Tier-2 Capital Instruments

The Exchange is hereby informed that the Bank is proposing to issue Unsecured, Subordinated, Non-Convertible, Rated, Redeemable, Basel III Compliant Instrument in the nature of Debentures for inclusion in Tier 2 Capital of face value of Rs.10.00 lacs each ("Bonds") aggregating Rs. 200 crores plus Green Shoe Option on private placement basis and is in the process engaging Arranger(s) for the same.

The information is filed under Regulation 30 of the SEBI Listing Regulations 2015

Thanking you,

Bikramjit Shom
Company Secretary & Compliance Officer